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MOOREAST HOLDINGS LTD.

51 Shipyard Road
Singapore 628139

MOOREAST HOLDINGS LTD.

Registration No. 202120164D

(Incorporated in Singapore)

“the Company”

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting (“EGM”) of the Company will be convened and held at 51 Shipyard Road Singapore 628139 on Monday, 6 July 2026 at 9.30 a.m. to transact (with or without any modifications) the following ordinary resolutions:

All capitalised terms in this Notice of EGM which are not defined herein shall have the same meaning as ascribed to them in the Company’s circular dated 21 June 2026 (the “Circular”).

ORDINARY RESOLUTIONS

1. THE PROPOSED NOVATION

Resolution 1

IT IS RESOLVED that:

- (a) for the purposes of Chapter 9 of the Catalist Rules, approval be and is hereby given for the (a) novation, assignment and transfer from Mooreast Asia Pte. Ltd. (“MAPL”) to the Company of all MAPL’s rights, obligations and liabilities under the Shareholder Loan Agreement dated 28 October 2021 between Mr Sim Koon Lam (“Lender”) and MAPL (“Shareholder Loan Agreement”), and (b) amendments to specific provisions of the Shareholder Loan Agreement, in each case, in accordance with the provisions of the Novation and Amendment Agreement entered into by the Lender, the Company and MAPL and (the “Proposed Novation”); and
- (b) the Directors and/or any of them be and are hereby authorised to do all such acts and things (including executing any other documents as may be required) as the Directors consider expedient or necessary to give effect of the Proposed Novation.

Note to Ordinary Resolution 1: In accordance with Rule 804(3), Rule 812(2) and Rule 919 of the Catalist Rules, the Lender shall abstain, and undertake that his associates shall abstain, from voting on this Ordinary Resolution 1. In addition, the Lender and his associates shall decline appointment(s) as proxy(ies) to vote at the EGM for other Shareholders in respect of this Ordinary Resolution 1, unless the Shareholders concerned have given specific instructions as to the manner in which his/her/its votes are to be cast at the EGM.

2. THE PROPOSED CAPITALISATION

Resolution 2

Ordinary Resolution 2 is conditional upon the approval of the Ordinary Resolution 1.

IT IS HEREBY RESOLVED that:

- (a) for the purposes of Chapter 9 of the Catalist Rules, approval be and is hereby given for the Company to prepay S\$6,000,000 of the total outstanding amount of S\$13,000,000 of the Shareholder Loan by capitalising it and issuing and allotting to the Lender (or his nominee) 44,444,444 Capitalisation Shares (“Initial Capitalisation Shares”) at an issue price of S\$0.135 per Initial Capitalisation Share, subject to and otherwise in accordance with the terms and conditions of the Shareholder Loan Agreement (as amended by the Novation and Amendment Agreement);
- (b) for the purposes of Chapter 9 of the Catalist Rules, approval be and is hereby given for the Company to prepay or, as the case may be, repay the balance outstanding amount of the Shareholder Loan by way of capitalisation it and issuing and allotting to the Lender (or his nominee) 25,000,000 Capitalisation Shares (“Final Repayment Capitalisation Shares”) at an issue price of S\$0.28 per Final Repayment Capitalisation Share (or such other number of Final Repayment Capitalisation Shares and issue price as may be adjusted pursuant to an Adjustment Event), subject to and otherwise in accordance with the terms and conditions of the Shareholder Loan Agreement (as amended by the Novation and Amendment Agreement);

- (c) pursuant to Rule 804, Rule 805(1) and Rule 812 of the Catalist Rules, approval be and is hereby given for the allotment and issuance of the Initial Capitalisation Shares, and as the case may be, the Final Repayment Capitalisation Shares, to the Lender (or his nominee), subject to and otherwise in accordance with the terms and conditions of the Shareholder Loan Agreement (as amended by the Novation and Amendment Agreement); and
- (d) the Directors and/or each of them be and are hereby authorised to take all and any steps to complete and do all such acts and things (including executing such documents as may be required) as they and/or he may in their/his absolute discretion consider expedient or necessary to give effect of the transactions contemplated and/or authorised by this Ordinary Resolution 2.

Note to Resolution 2: In accordance with Rule 804(3), Rule 812(2) and Rule 919 of the Catalist Rules, the Lender shall abstain, and undertake that his associates shall abstain, from voting on this Ordinary Resolution 2. In addition, the Lender and his associates shall decline appointment(s) as proxy(ies) to vote at the EGM for other Shareholders in respect of this Ordinary Resolution 2, unless the Shareholders concerned have given specific instructions as to the manner in which his/her/its votes are to be cast at the EGM.

BY ORDER OF THE BOARD

Catherine Lim Siok Ching
Company Secretary

Date: 21 June 2026

NOTES

1. The members of the Company are invited to attend the EGM physically. **There will be no option for members to participate virtually.** Printed copies of this Notice of EGM, Proxy Form and the Request Form for members to request for a printed copy of the Circular (the “**Request Form**”) will be sent to members. Copies of the Circular are available to members by electronic means via publication on the Company’s website at the URL <https://mooreast.com/investor-relations/sgx-announcements/> and on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.
2. Members (including Supplementary Retirement Scheme investors (“**SRS Investors**”)) may participate in the EGM by:
 - (a) attending the EGM in person;
 - (b) raising questions at the EGM or submitting questions in advance of the EGM; and/or
 - (c) voting at the EGM (i) themselves personally; or (ii) through their duly appointed proxy(ies).

SRS Investors who wish to appoint the Chairman of the EGM (and not third-party proxy(ies)) as proxy should approach their respective SRS Operators to submit their votes by 5.00 p.m. on 24 June 2026, being at least seven (7) working days prior to the date of the EGM.

Please bring along your NRIC/passport so as to enable the Company to verify your identity. Members are requested to arrive early to facilitate the registration process and are advised not to attend the EGM if they are feeling unwell. Members who are feeling unwell are strongly encouraged to exercise social responsibility to rest at home and consider appoint a proxy(ies) to attend the EGM.

3. A member who is not a Relevant Intermediary is entitled to appoint not more than two (2) proxies to attend, speak and vote on his/her/its behalf at the EGM. A member of the Company which is a corporation is entitled to appoint its authorised representative or proxy to vote on its behalf. A proxy need not be a member of the Company.

Where such member appoints two (2) proxies, the proportion of his shareholding to be represented by each proxy shall be specified. If no proportion is specified, the Company shall be entitled to treat the first named proxy as representing the entire number of shares entered against his name in the Depository Register and any second named proxy as an alternate to the first named.

4. A member who is a Relevant Intermediary is entitled to appoint more than two (2) proxies to attend, speak and vote at the EGM, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such member. Where such member appoints more than two (2) proxies, the number and class of shares in relation to which each proxy has been appointed shall be specified in the form of proxy.

“**Relevant Intermediary**” has the meaning prescribed to it in Section 181 of the Companies Act:

- (a) a banking corporation licensed under the Banking Act 1970 of Singapore, or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds shares in that capacity;
- (b) a person holding a capital markets services licence to provide custodial services under the Securities and Futures Act 2001 and who holds shares in that capacity; or

(c) Central Provident Fund (“CPF”) Board established by the Central Provident Fund Act 1953 of Singapore, in respect of shares purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the Board holds those shares in the capacity of an intermediary pursuant to or in accordance with the subsidiary legislation.

5. A member can appoint the Chairman of the EGM as his/her/its proxy **but this is not mandatory**.

If a member wishes to appoint the Chairman of the EGM as proxy, such member (whether individual or corporate) must give specific instructions as to voting for, voting against, or abstentions from voting on, each resolution in the instrument appointing the Chairman of the EGM as proxy. If no specific direction as to voting is given or in the event of any other matter arising at the Meeting and at any adjournment thereof, the Chairman of the Meeting will vote or abstain from voting at his discretion.

6. The Proxy Form must be submitted to the Company in the following manner:

(a) if submitted by hand or by post, to the office of the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at 1 Harbourfront Avenue, Keppel Bay Tower, #14-07, Singapore 098632; or

(b) if submitted electronically, be submitted via email to the Company’s Share Registrar at srs.proxy@boardroomlimited.com

in either case, not less than 72 hours before the time appointed for holding the EGM (and any adjournment thereof), i.e. by **9:30 a.m. on 3 July 2026**.

A member who wishes to submit an instrument of proxy by (a) or (b) must **complete and sign the Proxy Form**, before submitting it by hand or by post to the address provided above, or before scanning and sending it by email to the email address provided above. Members are strongly encouraged to submit the completed proxy forms electronically by email.

If a proxy is to be appointed, the instrument appointing the proxy must be signed by the appointer on his/her/its attorney duly authorized in writing. Where the instrument appointing a proxy is executed by a corporation, it must be executed either under its common seal or under the hand of any officer or attorney duly authorized. The Proxy Form has been uploaded together with the Notice of EGM on SGXNet on the same day.

Where the instrument appointing a proxy or proxies is signed on behalf of the appointer by an attorney, the power of attorney or a notarially certified copy thereof (failing previous registration with the Company) must be lodged with the instrument of proxy, failing which the instrument of proxy may be treated as invalid.

The Company shall be entitled to reject a Proxy Form if it is incomplete, improperly completed, illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the instrument (such as in the case where the appointor submits more than one instrument of proxy).

In the case of Shares entered in the Depository Register, the Company may reject any instrument appointing a proxy or proxies if such members are not shown to have shares entered against their names in the Depository Register as at 72 hours before the time fixed for holding the EGM as certified by The Central Depository (Pte) Limited to the Company.

7. Member’s Queries

Members may raise questions at the EGM or submit questions related to the resolutions to be tabled for approval at the EGM, in advance of the EGM, in the following manner by **9:30 a.m. on 29 June 2026** (the “Cut-off Time”):

(a) in hard copy by sending personally or by post and lodging the same at the office of the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower, #14-07, Singapore 098632; or

(b) by email to Boardroom Corporate & Advisory Services Pte. Ltd. at srs.teamE@boardroomlimited.com

For verification purpose, when submitting any questions by post or via email, members MUST provide the Company with their particulars (comprising full name (for individuals)/company name (for corporates), email address, contact number, NRIC/passport number/company registration number, shareholding type and number of shares held).

The Company will endeavour to address substantial and relevant questions (determined by the Company in its sole discretion) to the resolutions at the EGM and upload the Company’s responses on the SGX website. Members may also ask questions during the EGM.

The minutes of the EGM will be published on SGXNet within one (1) month after the date of the EGM.

PERSONAL DATA PRIVACY

By submitting an instrument appointing a proxy(ies) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member’s personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, take-over rules, regulations and/or guidelines (collectively, “Purposes”), (ii) warrants that where the member discloses the personal data of the member’s proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member’s breach of warranty.

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IMPORTANT

1. An investor who holds shares under the Supplementary Retirement Scheme (“**SRS Investor**”) may attend and cast their votes at the EGM personally. SRS Investors who are unable to attend the EGM but would like to vote, may inform their SRS Operators to appoint the Chairman of the EGM to act as their proxy, in which case, the SRS Investors shall be precluded from attending the EGM.
2. This Proxy Form is not valid for use by SRS Investors and shall be ineffective for all intents and purposes if used or purported to be used by them.

EXTRAORDINARY GENERAL MEETING PROXY FORM

I/We _____ NRIC/Passport number/Co. Reg. No. _____

of _____

being a member/members of Mooreast Holdings Ltd. (the “**Company**”) hereby appoint:

Name	NRIC/Passport No.	Proportion of Shareholdings	
		No. of Shares	%
Address			

and/or (delete as appropriate)

Name	NRIC/Passport No.	Proportion of Shareholdings	
		No. of Shares	%
Address			

or failing which, the Chairman (“**Chairman**”) of the Extraordinary General Meeting of the Company (the “**EGM**”), as my/our proxy to attend, speak and to vote for *me/us on *my/our behalf at the EGM of the Company to be held at 51 Shipyard Road Singapore 628139 on 6 July 2026 at 9:30 a.m. and at any adjournment thereof.

*I/We direct *my/our proxy(ies) to vote for, or against, or abstain from voting on the resolutions to be proposed at the EGM as indicated hereunder.

No.	Resolutions	For	Against	Abstain
ORDINARY RESOLUTIONS				
1.	To approve the Proposed Novation			
2.	To approve the Proposed Capitalisation			

* If you wish to exercise all your votes “For”, “Against” or “Abstain”, please indicate with a “√” in the box provided. Alternatively, please indicate the number of shares as appropriate. If no specific direction as to voting is given, the proxy/proxies will vote or abstain from voting at his/her/their discretion on any matter arising at the EGM and at any adjournment thereof.

Dated this _____ day of _____ 2026

Total number of Shares held

Signature(s) of member(s) or common seal

IMPORTANT: PLEASE READ NOTES OVERLEAF BEFORE COMPLETING THIS FORM



NOTES:

1. Please insert the total number of shares in the capital of the Company (“Shares”) held by you. If you have shares entered against your name in the Depository Register (as defined in Section 81SF of the Securities and Futures Act 2001 of Singapore), you should insert that number of shares. If you have shares registered in your name in the Register of Members of the Company, you should insert that number of shares. If you have shares entered against your name in the Depository Register and shares registered in your name in the Register of Members, you should insert the aggregate number of shares against your name in the Depository Register and registered in your name in the Register of Members. If no number is inserted, this form of proxy will be deemed to relate to all the shares held by you.
2. A member of the Company may physically attend and vote at the EGM, or:
 - (a) a member of the Company entitled to attend and vote at the EGM and who is not a relevant intermediary is entitled to appoint not more than two (2) proxies to attend and vote in his/her stead. Where such member appoints more than one (1) proxy, he/she shall specify the proportion of his/her shareholdings to be represented by each proxy. If no percentage is specified, the first named proxy shall be deemed to represent 100% of the shareholding and the second name proxy shall be deemed to be an alternate to the first named proxy; and
 - (b) a member of the Company entitled to attend and vote at the EGM and who is a relevant intermediary is entitled to appoint more than two (2) proxies to attend and vote at the EGM of the Company, but each such proxy must be appointed to exercise the rights attached to a different share or shares held by such member. Where such member appoints more than one (1) proxy, the number of shares in relation to which each proxy has been appointed shall be specified in the proxy form. In such event, the relevant intermediary shall submit a list of its proxies together with the information required in this proxy form to the Company.

A “relevant intermediary” means:

- (a) a banking corporation licensed under the Banking Act 1970 or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds shares in that capacity;
 - (b) a person holding a capital markets services licence to provide custodial services for securities under the Securities and Futures Act 2001 and who holds shares in that capacity; or
 - (c) the Central Provident Fund Board established by the Central Provident Fund Act 1953, in respect of shares purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of shareholders of the Central Provident Fund, if the Board holds those shares in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.
3. In appointing a proxy, if no specific directions as to voting is given by a member, the proxy/proxies will vote or abstain from voting at his/her/their discretion on any matter arising at the EGM and at any adjournment thereof.
 4. SRS investors who wish to appoint the Chairman of the EGM as proxy should approach their respective SRS operators to submit their votes by 5.00 p.m. on 24 June 2026 (being at least seven (7) working days before the date of the EGM) to allow sufficient time for their respective SRS operators to in turn submit a proxy form to appoint the Chairman of the EGM to vote on their behalf by the cut-off date.
 5. A proxy need not be a member of the Company.
 6. The duly executed Proxy Form must be submitted to the Company in the following manner:
 - (a) if submitted by hand or by post, to be lodged with the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at 1 Harbourfront Avenue, Keppel Bay Tower, #14-07, Singapore 098632; or
 - (b) if submitted electronically, be submitted via email to the Company’s Share Registrar at srs.proxy@boardroomlimited.com,

in either case, not less than 72 hours before the time appointed for holding the EGM (and at any adjournment thereof). **Members are strongly encouraged to submit completed Proxy Forms electronically via email.**

7. This instrument of proxy must be signed by the appointor or of his/her/its attorney duly authorised in writing and where such instrument is executed by a corporation, it must be executed either under its common seal or signed on its behalf by a duly authorised officer or attorney.

Where the instrument appointing a proxy or proxies is submitted by email, it must be authorised in the following manner:

- (a) by way of the affixation of an electronic signature by the appointor or his duly authorised attorney or, as the case may be, an officer or duly authorised attorney of a corporation; or
 - (b) by way of the appointor or his duly authorised attorney or, as the case may be, an officer or duly authorised attorney of a corporation signing the instrument under hand and submitting a scanned copy of the signed instrument by email.
8. Where this instrument appointing a proxy or proxies is signed on behalf of the appointor by an attorney, the power of attorney or a notarially certified copy thereof (failing previous registration with the Company) must be lodged with this instrument of proxy, failing which this instrument of proxy may be treated as invalid.
 9. A corporation which is a member may authorise by a resolution of its directors or other governing body such person as it thinks fit to act as its representative at the EGM in accordance with Section 179 of the Companies Act 1967 of Singapore.
 10. The Company shall be entitled to reject the instrument appointing a proxy or proxies if it is incomplete, improperly completed or illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the instrument appointing the Chairman of the EGM as the proxy.
 11. In the case of members of the Company whose shares are entered against their names in the Depository Register, the Company may reject any instrument appointing a proxy or proxies as the proxy lodged if such members are not shown to have shares entered against their names in the Depository Register as at 72 hours before the time appointed for holding the EGM as certified by The Central Depository (Pte) Limited to the Company.

Personal Data Privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s), the member accepts and agrees to the personal data privacy terms set out in the Notice of EGM dated 21 June 2026.