



LIVINGSTONE HEALTH HOLDINGS LIMITED
(Formerly known as Citicode Ltd.)
(Incorporated in the Republic of Singapore)
(Company Registration Number 200404283C)

LISTING AND QUOTATION OF THE PURCHASER SHARES

*Unless otherwise defined, all capitalised terms used in this announcement shall have the meaning ascribed to them in the Company's announcements dated 6 January 2022, 20 January 2022 and the circular dated 31 December 2020 ("**Circular**").*

The board of directors (the "**Board**" or "**Directors**") of Livingstone Health Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to:

- (a) the Company's Circular and Section 17.4 therein titled "*The PMG Acquisition*" of the Target Letter to Shareholders.
- (b) the Company's announcement dated 6 January 2022 in relation to, *inter alia*, the entry into a Supplemental Agreement with the Vendors to vary certain terms of the SPA; and
- (c) the Company's announcement dated 20 January 2022 in relation to the receipt of the LQN from the SGX-ST for the listing and quotation of 2,943,700 Purchaser Shares;

The Board is pleased to announce that pursuant to the Supplemental Agreement, an aggregate of 2,943,700 Purchaser Shares were allotted and issued to the Vendors on 21 January 2022.

The Purchaser Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST on 27 January 2022 and trading of the Purchaser Shares is expected to commence from 9.00 a.m. on the same date.

Following the allotment and issuance of the Purchaser Shares, the total issued and paid-up ordinary shares in the capital of the Company has increased from 315,947,748 ordinary shares to 318,891,448 ordinary shares. The Purchaser Shares represents approximately 0.92% of the enlarged issued and paid-up share capital of the Company.

By Order of the Board
Livingstone Health Holdings Limited

Dr Tay Ching Yit, Wilson
Chief Executive Officer

27 January 2022

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Tay Sim Yee at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542, Telephone (65) 6232 3210.