

EVER GLORY UNITED HOLDINGS LIMITED
(Company Registration Number: 202144351H)
(Incorporated in the Republic of Singapore)

PUBLIC OFFER OF UP TO 2,000,000 NEW SHARES IN THE CAPITAL OF EVER GLORY UNITED HOLDINGS LIMITED – RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

The Board of Directors (the “**Board**” or “**Directors**”) of Ever Glory United Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”), refers to:

- (i) the Company’s announcements on 14 October 2025 and 22 November 2025 in relation to the proposed transfer of the listing of the Company from the Catalist Board of the SGX-ST (the “**Catalist**”) to the Mainboard of the SGX-ST (the “**Mainboard**”) (the “**Proposed Transfer**”) and the receipt of approval in-principle from the SGX-ST for the Proposed Transfer; and
- (ii) the Company’s announcement on 10 December 2025 in relation to the public offer of up to 2,000,000 new shares in the capital of the Company (the “**Offer Shares**”) and the lodgment and electronic dispatch of the Offer Information Statement (the “**OIS**”),

(collectively known as the “**Previous Announcements**”); and
- (iii) the Company’s circular to Shareholders dated 28 November 2025 in relation to, *inter alia*, the Proposed Transfer and proposed adoption of the new share issue mandate (the “**Circular**”).

Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the Previous Announcements and the Circular.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

The Board wishes to announce that the Company has on 10 December 2025 received the listing and quotation notice from the SGX-ST for the listing of and quotation for the Offer Shares, subject to compliance with the SGX-ST’s listing requirements (the “**LQN**”).

The LQN is not to be taken as an indication of the merits of the Public Offer, the Offer Shares, the Company and/or its subsidiaries and their securities.

3. FURTHER ANNOUNCEMENTS

The Company will continue to keep Shareholders updated and release announcements relating to the Public Offer (including any material developments and progress made) as may be appropriate from time to time.

4. CAUTIONARY STATEMENT

This announcement is qualified in entirety by, and should be read in conjunction with, the full text of the OIS. Shareholders and potential investors should exercise caution when trading in the shares of the Company as there is no certainty or assurance as at the date of this announcement that approval for the Proposed Transfer will be obtained at the Company's EGM to be held on 22 December 2025, or if the Proposed Transfer and/or the Public Offer will eventually be undertaken at all. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions that they should take or when dealing with their shares of the Company.

The Company will update Shareholders as and when there are material developments in respect of the Proposed Transfer and/or the Public Offer.

By Order of the Board
EVER GLORY UNITED HOLDINGS LIMITED

Xu Ruibing
Executive Director and Chief Executive Officer
10 December 2025

This announcement has been reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.