



OXLEY MTN PTE. LTD.

(Incorporated in the Republic of Singapore under Registration No. 201429802Z)

OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

REDEMPTION AND CANCELLATION OF 7.50 PER CENT. NOTES DUE 2023 (ISIN: SGXF26206429; COMMON CODE: 259299918) UNDER THE US\$1,000,000,000 GUARANTEED EURO MEDIUM TERM NOTE PROGRAMME OF OXLEY MTN PTE. LTD.

The Board of Directors of Oxley Holdings Limited (the "**Company**") refers to the Company's announcement dated 24 February 2023 in relation to the issue of S\$104,500,000 in principal amount of fixed rate notes due 2023 (the "**Series 005 Notes**") by Oxley MTN Pte. Ltd. (the "**Issuer**") under its US\$1,000,000,000 Guaranteed Euro Medium Term Note Programme established on 7 April 2017, pursuant to which the Issuer may from time to time issue medium term notes unconditionally and irrevocably guaranteed by the Company. The Series 005 Notes bear interest at 7.50 per cent. per annum payable on its maturity date on 24 August 2023.

The Company would like to announce that the Series 005 Notes were fully redeemed on 24 August 2023 in accordance with their terms and conditions.

Following the redemption, the Series 005 Notes will be cancelled in their entirety.

By order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
24 August 2023