

SINGAPORE MEDICAL GROUP LIMITED

(Company Registration No.: 200503187W)

PROPOSED ACQUISITION OF OBSTETRICS AND GYNAECOLOGY CLINICS – RECEIPT OF LISTING AND QUOTATION NOTICE OF THE CONSIDERATION SHARES

1. INTRODUCTION

- 1.1 The Board of Directors (the “**Board**”) of Singapore Medical Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcements issued by the Company on 11 October 2016 and 6 December 2016 (the “**Earlier Announcements**”) in relation to the entry into of the Framework Agreement and Share Purchase Agreements with each of Dr Chan Weng Buen, Dr Henry Cheng Hung, Dr Tho Chin Keong, Dr Lee Weng Soon James and Dr Fong Yang (collectively, the “**Vendors**”).
- 1.2 Unless otherwise defined herein, capitalised terms used in this announcement shall have the meanings given to them in the Earlier Announcements.

2. LISTING AND QUOTATION NOTICE

Further to the Earlier Announcements, the Board is pleased to announce that the Company has on 23 January 2017, received the listing and quotation notice (“**LQN**”) from the SGX-ST for the listing and quotation of 81,110,310 new ordinary shares in the capital of the Company to be issued and allotted by the Company pursuant to the Proposed Acquisition, subject to compliance with SGX-ST’s listing requirements. The LQN is not to be taken as an indication of the merits of the Proposed Acquisition, Consideration Shares, the Company, its subsidiaries and their securities. The Company will make the necessary announcement(s) on the Consideration Shares as appropriate or when there are further developments on the same.

By Order of the Board

Beng Teck Liang
Executive Director and Chief Executive Officer
24 January 2017

*This Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the “**Sponsor**”), for compliance with the Catalist Rules. The Sponsor has not independently verified the contents of this Announcement.*

This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.

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