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Offer to Purchase for Cash by
NEW METRO GLOBAL LIMITED
新城環球有限公司

*(incorporated with limited liability under the laws of the British Virgin Islands Islands) (the “Issuer”)
of its outstanding 6.50% Senior Notes due 2021 and 7.125% Senior Notes due 2021
guaranteed by*

Seazen Holdings Co., Ltd.
新城控股集團股份有限公司

(incorporated in the People’s Republic of China with limited liability) (the “Company”)



**COMPLETION OF THE OFFERS BY THE ISSUER TO PURCHASE FOR CASH THE APRIL
2021 AND THE MAY 2021 NOTES**

Background

December 21, 2020 – Reference is made to the announcements of the Issuer dated December 8, 2020, December 10, 2020 and December 17, 2020 (the “Announcements”) in relation to the Issuer’s offer to purchase for cash of part of its outstanding (i) 6.50% Senior Notes due 2021 (ISIN: XS1810682564) guaranteed by the Company (the “April 2021 Notes”) at a purchase price of US\$1,009.5 per US\$1,000 principal amount of the April 2021 Notes (the “April 2021 Notes Offer”) and (ii) 7.125% Senior Notes due 2021 (ISIN: XS1823153033) guaranteed by the Company (the “May 2021 Notes”) and, together with the April 2021 Notes, the “Notes”) at a purchase price of US\$1,015.0 per US\$1,000 principal amount of the May 2021 Notes (the “May 2021 Notes Offer”) and, together with the April 2021 Notes Offer, the “Offers”) in an aggregate principal amount of Notes of up to the Maximum Acceptance Amount. Unless otherwise defined herein, capitalized terms in this announcement will have the same meaning as those defined in the Announcements.

Completion of the Offers

The Offers were completed on December 18, 2020. The final aggregate amount paid by the Issuer to holders of the Accepted April 2021 Notes was US\$139,149,212.59 and to the holders of the Accepted

May 2021 Notes was US\$63,240,850.60 for a total of US\$202,390,063.19 for all the Accepted Notes. The Accepted Notes repurchased pursuant to the Offers have been cancelled.

Following the completion of the Offers and cancellation of the Accepted Notes repurchased pursuant to the Offers, an aggregate principal amount of US\$363,503,000 of the April 2021 Notes and an aggregate principal amount of US\$237,996,000 of the May 2021 Notes remain outstanding.

THIS ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, ANY SECURITIES. AN OFFER MAY ONLY BE MADE PURSUANT TO THE TERMS OF THE OFFER TO PURCHASE.