SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies <u>only</u> to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: Koufu Group Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Name of Director/CEO: Ng Hoon Tien 4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ✓ Yes ☐ No 5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) (Please proceed to complete Part III) ✓ No Date of notification to Listed Issuer: 6. 21-Aug-2018

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

isa	action A 🕠			
Da	te of acquisition of or change in interest:			
17-	Aug-2018			
	Ite on which Director/CEO became aware of the acquisition of, or change in, interest (i) different from item 1 above, please specify the date):			
17-	Aug-2018			
	Explanation (if the date of becoming aware is different from the date of acquisition of, or change n, interest):			
Not	t applicable			
ch	pe of securities which are the subject of the transaction (more than one option may be osen):			
✓	Ordinary voting shares/units of Listed Issuer			
Ш	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer			
	Rights/Options/Warrants over shares/units of Listed Issuer			
	Debentures of Listed Issuer			
	Rights/Options over debentures of Listed Issuer			
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer			
	Participatory interests made available by Listed Issuer			
	Others (please specify):			
	Imber of shares, units, rights, options, warrants, participatory interests and/or principa nount/value of debentures or contracts acquired or disposed of by Director/CEO:			
2,9	40,700 Shares			
	nount of consideration paid or received by Director/CEO (excluding brokerage and stamp ties):			
280	0.63 per Share			
JUAC	•			

	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances :
	Acceptance of employee share options/share awards
	Vesting of share awards
[Exercise of employee share options
[Acceptance of take-over offer for Listed Issuer
[Corporate action by Listed Issuer (please specify):
[✓ Others (please specify):
	Please refer to item 9 below

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	437,305,000	437,305,000
As a percentage of total no. of ordinary voting shares/units:	0	78.77	78.77
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	434,364,300	434,364,300

As vo	a percentage of total no. of ordinary ing shares/units:	0	78.24	78.24			
[Yo	umstances giving rise to deemed i u may attach a chart(s) in item 10 t out in item 8 tables 1 to 8, arises]	•		deemed interest, as			
"Pro to D DBS had effed Hold bala	nnection with the Offering (as defined in spectus")), Jun Yuan Holdings had on 17 BS Bank Ltd. ("DBS") pursuant to a share list he stabilising manager in respect of tl (i) purchased a total of 15,059,300 Shares at from the close of trading on 17 Augustings to DBS in part, in respect of 2,940,70 nce of the 18,000,000 Shares which had lived by purchases made under the price states.	July 2018, lent 18,00 lending agreement e ne Offering ("Stabilisi s ("Purchased Shares" 2018 and (ii) exercise 20 Shares ("Additiona peen over-allotted in	0,000 ordinary share ntered into betweering Manager"). As the and have ceased ped the over-allotmer I Shares"), solely for	es of the Company ("Shares") In DBS and Jun Yuan Holdings. In Stabilising Manager, DBS In Trice stabilisation action with Int option granted by Jun Yuan Ithe purposes of covering the			
to Ju Add the a	nnection with the foregoing and as part n Yuan Holdings within five (5) business tional Shares to Jun Yuan Holdings was nggregate Offering Price as defined in the ordingly, Jun Yuan Holdings no longer ha	days of 17 August 20 deemed to have beer e Prospectus multipli	18 and (ii) the obligation of the discharged on 17 A ed by the number of	ation of DBS to re-deliver the August 2018 upon payment of f Additional Shares.			
of th held tran	loon Tien holds 50.0% of the shares of Ju e Securities and Futures Act ("SFA"), Ng H by Jun Yuan Holdings before the transac action.	Hoon Tien is deemed ction and the 434,214	to have an interest i ,300 Shares held by	n the 437,155,000 Shares Jun Yuan Holdings after the			
	ldition, pursuant to Section 133(4)(a) of t es held by her son, Pang Xue Ru, who is I			an interest in the 150,000			
. Atta	Attachments (if any): 🕤						
IJ	(The total file size for all attachment(s) s	hould not exceed 1Ml	3.)				
. If th	If this is a replacement of an earlier notification, please provide:						
(a)	SGXNet announcement reference (the "Initial Announcement"):	ce of the <u>first</u> notif	ication which was	s announced on SGXNet			
(b)	Date of the Initial Announcemen	t:					
(c)	15-digit transaction reference no attached in the Initial Announcer		ant transaction i	n the Form 1 which was			
. Rer	narks (<i>if any</i>):						
	percentage interest has been calculated	based on 555,163,00) Shares in issue as a	it 17 August 2018.			
Transad	ction Reference Number (auto-gene	erated):					

	is to be completed by an individual submitting this notification form on behalf of the Director/CEO. ticulars of Individual submitting this notification form to the Listed Issuer:				
(a)	Name of Individual: Chua Sher Lin				
(b)	Designation (if applicable):				
(2)	Chief Financial Officer				
(c)	Name of entity (if applicable):				
(-)	Koufu Group Limited				