

CHINA JISHAN HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company registration no.: 200310591E)

**ANNOUNCEMENT PURSUANT TO RULE 704(5) OF THE LISTING MANUAL – EMPHASIS OF MATTER
BY THE INDEPENDENT AUDITORS ON THE FINANCIAL STATEMENTS FOR FINANCIAL YEAR ENDED
31 DECEMBER 2018**

Pursuant to Rule 704(5) of the Listing Manual of the SGX-ST, the Board of Directors of China Jishan Holdings Limited (the “**Company**”) wishes to announce that the Company’s independent auditors, Moore Stephens LLP, had included an emphasis of matter in the Independent Auditors’ Report on the financial statements for the financial year ended 31 December 2018 (“**FY2018**”). An extract of the Independent Auditors’ Report is attached to this announcement for shareholders’ reference.

Shareholders of the Company are advised to read the Independent Auditors’ Report and the Group’s financial statements for FY2018 in the Company’s annual report, which will be despatched in due course.

BY ORDER OF THE BOARD

Xiao Ziliang
Executive Director/ Chief Executive Officer
5 April 2019

Extract of the Independent Auditors' Report