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CIMIC'S CPB SELECTED FOR CADIA TAILINGS STORAGE FACILITY RECOMMISSIONING PROJECT

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance Limited and CIMIC Finance (USA) Pty Limited.

Yours faithfully
CIMIC GROUP LIMITED

Company Secretary

19 JANUARY 2023**CIMIC'S CPB SELECTED FOR CADIA TAILINGS STORAGE
FACILITY RECOMMISSIONING PROJECT**

CIMIC Group company CPB Contractors has been selected by Cadia Holdings, a wholly owned subsidiary of Newcrest Mining Limited, to deliver enabling works for the Cadia Tailings Storage Facility Recommissioning Project.

The project, to be delivered in an alliance partnership with Cadia Holdings, will support the operation of the Cadia gold and copper mine, near Orange in New South Wales.

CIMIC Group Executive Chairman Juan Santamaria said: "We are pleased to have the opportunity to apply our resources and expertise to Australia's largest gold mining operation.

CPB Contractors will work collaboratively with Newcrest to achieve the project's business goals while also ensuring the community's expectations regarding environmental performance and outcomes are met."

CPB Contractors Managing Director Jason Spears said: "With this alliance CPB Contractors will be working in close partnership with Cadia Holdings to ensure that the project is safely delivered to schedule and budget and that all operational objectives are secured. As always, we will be focused on safety and apply CPB Contractors' extensive regional project expertise to maximise opportunities for cost-effective, efficient delivery."

The project involves enabling works associated with the existing Cadia tailings storage facilities and ancillary works including haul roads and supporting facilities.

Work is scheduled to be completed in 2023.

ENDS

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Authorised by the CIMIC Group Continuous Disclosure Committee

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CIMIC Group is an engineering-led construction, mining, services and public private partnerships leader working across the lifecycle of assets, infrastructure and resources projects. CIMIC Group comprises our construction businesses CPB Contractors, Leighton Asia and Broad, our mining and mineral processing companies Thiess (joint control) and Sedgman, our services specialist UGL and our development and investment arm Pacific Partnerships – all supported by our in-house engineering consultancy EIC Activities. Our mission is to generate sustainable shareholder returns by delivering innovative and competitive solutions for clients and safe, fulfilling careers for our people. With a history since 1899, and around 24,000 people in around 20 countries, we strive to be known for our principles of Integrity, Accountability, Innovation and Delivery, underpinned by Safety.