



## ELITE COMMERCIAL REIT

(a real estate investment trust constituted on 7 June 2018  
under the laws of the Republic of Singapore)  
(Managed by Elite Commercial REIT Management Pte. Ltd.)

Oversea-Chinese Banking Corporation Limited and UBS AG, Singapore Branch are the joint issue managers for the initial public offering of units in Elite Commercial REIT (collectively, the “Joint Issue Managers”). Oversea-Chinese Banking Corporation Limited, UBS AG, Singapore Branch, CGS-CIMB Securities (Singapore) Pte. Ltd. and China International Capital Corporation (Singapore) Pte. Limited are the joint bookrunners and underwriters for the initial public offering of units in Elite Commercial REIT (collectively, the “Joint Bookrunners and Underwriters”).

### ANNOUNCEMENT

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#### ANNUAL GENERAL MEETING TO BE HELD ON 22 APRIL 2021

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1. **Background:** Elite Commercial REIT Management Pte. Ltd., the manager of Elite Commercial REIT (the “**Manager**”) refers to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”), together with the Joint Statement by Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation in relation to Guidance on the Conduct of General Meetings Amid Evolving COVID-19 Situation issued on 1 October 2020, which set out the alternative arrangements in respect of, *inter alia*, general meetings of real estate investment trusts.

2. **Date, time and conduct of AGM:** The Manager wishes to inform that pursuant to the Order, the Annual General Meeting of Elite Commercial REIT (the “**AGM**”) will be convened and held by way of electronic means on **Thursday, 22 April 2021 at 4.30 p.m. (Singapore Time)**.

The Manager will endeavour to address all substantial and relevant questions received in advance of the AGM from Unitholders, prior to or during the AGM.

3. **Notice of AGM and Proxy Form:** The Notice of AGM and proxy form can be accessed on Elite Commercial REIT’s website at the URL [https://investor.elitecreit.com/agm\\_egm.html](https://investor.elitecreit.com/agm_egm.html) and also from the SGX website at the URL <https://www.sgx.com/securities/company-announcements>. Printed copies of these documents will be sent to Unitholders.
4. **No personal attendance at AGM:** Due to the current COVID-19 situation, Unitholders will **not** be able to attend the AGM in person.

5. **Alternative arrangements for participation at the AGM:** Unitholders may participate at the AGM by:

- (i) observing and/or listening to the AGM proceedings via live audio-visual webcast or live audio-only stream;
- (ii) submitting questions in advance of the AGM; and/or
- (iii) appointing the Chairman of the AGM as proxy to attend, speak and vote on their behalf at the AGM.

Alternative arrangements relating to attendance at the AGM via electronic means (including arrangements by which the meeting can be electronically accessed via live audio-visual webcast or live audio-only stream), submission of questions to the Chairman of the Meeting in advance of the AGM, addressing of substantial and relevant questions either before or at the AGM and voting by appointing the Chairman of the Meeting as proxy at the AGM, are set out in the Notice of AGM.

6. **Key dates/deadlines:** The table below sets out the key dates/deadlines for Unitholders and SRS investors to note:

<b>Key Dates</b>	<b>Actions</b>
6 April 2021 (Tuesday)	Unitholders and SRS investors may begin to pre-register at the URL <a href="https://septusasia.com/elitecreit-agm-registration">https://septusasia.com/elitecreit-agm-registration</a> for the live audio-visual webcast or live audio-only stream of the AGM proceedings.
4.30 p.m. on 13 April 2021 (Tuesday)	Deadline for SRS investors who wish to appoint the Chairman of the AGM as proxy to approach their respective SRS operator to submit their votes.
4.30 p.m. on 19 April 2021 (Monday)	<p>Deadline for Unitholders and SRS investors to:</p> <ul style="list-style-type: none"> <li>• pre-register at Elite Commercial REIT's pre-registration website at the URL <a href="https://septusasia.com/elitecreit-agm-registration">https://septusasia.com/elitecreit-agm-registration</a> for the live audio-visual webcast or live audio-only stream of the AGM proceedings; and</li> <li>• submit questions relating to the resolutions to be tabled for approval at the AGM.</li> </ul> <p>Deadline for Unitholders to submit proxy forms, in the following manner:</p> <ul style="list-style-type: none"> <li>• by post to the office of Elite Commercial REIT's Unit Registrar at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623; or</li> <li>• by email to the Unit Registrar at <a href="mailto:Elite2021@boardroomlimited.com">Elite2021@boardroomlimited.com</a></li> </ul>

Key Dates	Actions
4.30 p.m. on 21 April 2021 (Wednesday)	<p>Authenticated Unitholders who have pre-registered for the live audio-visual webcast or live audio-only stream of the AGM proceedings will receive an email which will contain the instructions as well as the link to access the live audio-visual webcast or a Singapore telephone number to access the live audio-only stream of the AGM proceedings (the “<b>Confirmation Email</b>”).</p> <p>Authenticated Unitholders who do not receive the Confirmation Email by 4.30 p.m. on 21 April 2021, but have registered by the deadline on 19 April 2021 should contact Elite Commercial REIT’s service provider, Septus Singapore Pte. Ltd., at (65) 6641 7315 (during office hours) or email <a href="mailto:webcast@septusasia.com">webcast@septusasia.com</a>.</p>
<p><b>Date and time of AGM</b></p> <p>4.30 p.m. on 22 April 2021 (Thursday)</p>	<p><b><u>Elite Commercial REIT AGM 2021</u></b></p> <ul style="list-style-type: none"> <li>• Click on the link in the Confirmation Email and enter the user ID and password to access the live audio-visual webcast of the AGM proceedings; or</li> <li>• Call the Singapore telephone number in the Confirmation Email to access the live audio-only stream of the AGM proceedings.</li> </ul>

7. **Further information:** For more information on the AGM, Unitholders may refer to Elite Commercial REIT’s website at the URL [https://investor.elitecreit.com/agm\\_egm.html](https://investor.elitecreit.com/agm_egm.html), or email us at [enquiry@elitecreit.com](mailto:enquiry@elitecreit.com).
8. **Annual Report 2020:** The Annual Report 2020 has been published on Elite Commercial REIT’s website, and may be accessed at the URL <https://investor.elitecreit.com/ar.html>. If Unitholders wish to receive printed copies of the Annual Report, they may submit a request via email to Elite Commercial REIT’s Unit Registrar at [Elite2021@boardroomlimited.com](mailto:Elite2021@boardroomlimited.com) with the Unitholder’s full name and mailing address no later than **13 April 2021**. A printed copy of the Annual Report will be sent to the address in Singapore specified by the Unitholder.
9. **Important reminder:** Due to the evolving COVID-19 situation in Singapore, the Manager may be required to change the arrangements for the AGM at short notice. Unitholders should check the Manager’s website at the URL <https://elitecreit.listedcompany.com/newsroom.html> for the latest updates on the status of the AGM.

The Manager would like to thank all Unitholders for their patience and co-operation in enabling Elite Commercial REIT to hold the AGM with the optimal safe distancing measures amidst the current COVID-19 situation.

BY ORDER OF THE BOARD  
Shaldine Wang  
Chief Executive Officer

**Elite Commercial REIT Management Pte. Ltd.**  
(Company registration no. 201925309R)  
as manager of Elite Commercial REIT

6 April 2021

## **IMPORTANT NOTICE**

This announcement is for information only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for units in Elite Commercial REIT (“**Units**”) in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by Elite Commercial REIT, the Manager or any of their respective affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. The Unitholders have no right to request the Manager to redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.