

ISDN HOLDINGS LIMITED

No. 10 Kaki Bukit Road 1 #01-30

KB Industrial Building

Singapore 416175

Tel: 6844 0288 Fax: 68440070

Web: www.isdnholdings.com

PROPOSED ISSUANCE OF NEW SHARES UNDER GENERAL MANDATE – COMPLETION

The Board of Directors (the “**Board**”) of ISDN Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 27 February 2019 and 8 March 2019 (the “**Announcements**”). Unless otherwise defined, capitalised terms herein shall have the same meanings as ascribed to them in the Announcements.

The Company is pleased to announce the completion of the Subscription, pursuant to which 26,987,295 Subscription Shares were allotted and issued on 18 March 2019 in accordance with the terms of the Subscription Agreement to the Subscriber, NTCP SPV VI.

Following Completion, the total number of issued Shares in the Company has increased from 394,689,186 Shares (and nil treasury shares) to 421,676,481 Shares (and nil treasury shares). The Subscription Shares rank *pari passu* in respect with the Shares in issue as at the date of the allotment.

The Subscription Shares will be listed and quoted on the Main Board of the SGX-ST with effect from 9.00 a.m. on 19 March 2019.

The SGX’s in-principle approval for the listing and quotation of the Subscription, the Subscription Shares, the Company and its subsidiaries.

By Order of the Board
ISDN Holdings Limited

Gwendolyn Gn
Joint Company Secretary
18 March 2018