

NOTICE TO HOLDERS
FLEXIUM INTERCONNECT, INC. ("Company")
US\$100,000,000 Zero Coupon Convertible Bonds Due 2022 ("Bonds")

22-July-2019

Notice of Adjustment on Conversion Price

On June 18, 2019, the Company's annual general meeting of shareholders resolved the distribution of NT\$1,566,283,600 as cash dividend.

Set forth below are the information relating to the adjustments on the Conversion Price resulting from the Cash dividend :

Adjustment Event : Cash dividend
Conversion Price Before Adjustment : NT\$83.95
Conversion Price After Adjustment : NT\$79.03
Effective Date : August 4, 2019

We refer to the above bond issue and, as required under the Indenture Agreement date 22 January, 2019, we hereby notify you of the adjustments on Conversion Price

Flexium Interconnect, Inc.



Name : Arthur Shiung

Title : CFO