聯明集團有限公司
LIAN BENG GROUP LTD

(Company Registration No. 199802527Z)
(Incorporated in Singapore)

12 July 2021

To: Shareholders of Lian Beng Group Ltd

Dear Shareholder

MANDATORY CONDITIONAL CASH OFFER ("OFFER") BY UNITED OVERSEAS BANK LIMITED FOR AND ON BEHALF OF ONG SEK CHONG & SONS PTE LTD ("OFFEROR")

NOTIFICATION OF DISSEMINATION OF OFFEREE CIRCULAR VIA ELECTRONIC MEANS

We wish to inform you that the Offeree Circular dated 12 July 2021 ("**Offeree Circular**") in response to the Offer Document dated 28 June 2021 issued by the Offeror, has been released on SGXNET at www.sgx.com. Pursuant to the Securities Industry Council's "Public Statement on Despatch of Take-over Documents under the Singapore Code on Take-overs and Mergers" issued on 6 May 2020 and the "Public Statement on the Extension of The Temporary Measures to Allow for Electronic Despatch of Take-Over Documents under the Code" issued on 29 September 2020, the Company has opted for electronic dissemination of the Offeree Circular through publication on SGXNET and the Company's corporate website. Accordingly, please note that no printed copies of the Offeree Circular will be despatched to Shareholders.

The Offeree Circular contains, amongst other things, the advice of RHT Capital Pte. Ltd. ("**IFA**"), the independent financial adviser to the directors of the Company who are considered independent for the purposes of the Offer ("**Independent Directors**"), the recommendation of the Independent Directors to the Shareholders in respect of the Offer, and other information pertaining to the Offer pursuant to the Singapore Code on Take-overs and Mergers ("**Code**").

The Offeree Circular requires the immediate attention of Shareholders. Shareholders should read the Offer Document, the Offeree Circular and carefully consider the information and the recommendations of the Independent Directors as well as the advice of the IFA to the Independent Directors in relation to the Offer set out in the Offeree Circular before deciding whether to accept or reject the Offer. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers immediately.

The electronic version of the Offeree Circular is available via the following methods:

(a) access the Company's announcement page on the website of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") by scanning the following QR code:

(b) access the Company's announcement page on the website of the SGX-ST at https://www.sgx.com/securities/company-announcements after typing the name of the Company: "Lian Beng Group Ltd" in the filter box; or

(c) access the Company's corporate website at https://ir.lianbeng.com.sg/press-releases; or

(d) access the Company's corporate website by scanning the following QR code:

An internet browser and PDF reader is required to view the Offeree Circular.

Should any Shareholder require assistance in accessing the electronic version of the Offeree Circular, please contact the Company via phone (+65 6283 1468) or by email (lbg@lianbeng.sg).

FINAL CLOSING DATE

Shareholders should note that the Offeror has indicated that the closing date ("**Final Closing Date**") for acceptances of the Offer is 5.30 p.m. (Singapore time) on **26 July 2021** and notice has been given that the Offeror does not intend to extend the Offer beyond the Final Closing Date.

DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including those who have delegated detailed supervision of this letter) have taken all reasonable care to ensure that the facts stated in this letter (other than those relating to the Offeror and the Offer) are fair and accurate, and that no material facts have been omitted from this letter, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this letter.

Yours faithfully
For and on behalf of
Lian Beng Group Ltd

Low Beng Tin BBM(L)
Independent Director