

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.



NOTICE TO NOTEHOLDERS

Golden Legacy Pte Ltd
(the “Company”)

US\$150,000,000 6.875% Senior Notes due 2024 issued by Golden Legacy Pte Ltd and unconditionally and irrevocably guaranteed by PT Sri Rejeki Isman Tbk

CUSIP Number: 38109KAC9 / Y2749KAC4

ISIN: US38109KAC99 / USY2749KAC46

Common Code: 157922092 / 157922718

(the “Golden Legacy Notes”)

Dear Holders:

We write to provide an update with respect to the restructuring of the Golden Legacy Notes. Unless otherwise defined, capitalized terms used in this announcement have the meaning given to them in our previous announcements.

The Company is pleased to confirm that it has completed the preparation of its first periodic financial update in accordance with paragraph 3(a) of the orders of the General Division of the High Court of Singapore dated 21 May 2021 in HC/OS 388/2021 (the “**Periodic Financial Update**”). Any holder of the Golden Legacy Notes who wishes to receive access to the Periodic Financial Update should send the following documents to the Sritex Group’s international restructuring counsel, Gibson, Dunn & Crutcher LLP at sritex@gibsondunn.com:

- a certified copy of its proof of holding from the clearing systems where the Golden Legacy Notes are held in book-entry form (i.e. DTC, Euroclear and/or Clearstream) which should be dated on or after the date of this announcement; and
- a list of its authorised representatives who shall have access to the Periodic Financial Update along with their email addresses.

The Periodic Financial Update comprises of the management accounts of the Company as at 31 March 2021, including its statement of financial position and statement of comprehensive income as well as the management’s current forecast of the Company’s financial position for the financial quarter ending September 2021, all of which may constitute material, non-public information. As such, holders of the Golden Legacy Notes who wish to receive access to the Periodic Financial Update must ensure that it takes steps to comply with the applicable securities laws and regulations relating to material non-public information.

Holders of the Golden Legacy Notes should direct any queries to the Sritex Group's international restructuring advisor and international legal counsel at the contact details provided below:

PT AJCapital Advisory

International Restructuring Advisor

Geoffrey D. Simms, CEO and Partner (geoff.simms@ajcapital.co.id)

Fransiscus Alip, Partner (fransiscus.alip@ajcapital.co.id)

Gibson, Dunn & Crutcher LLP

International Legal Counsel

Troy Doyle, Partner, Co-Chair – Restructuring (sritex@gibsondunn.com)

Singapore
1 July 2021