



**FRASERS CENTREPOINT LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 196300440G)

**RESPONSE TO 9 MAY 2016 BUSINESS TIMES ARTICLE**

Frasers Centrepoint Limited (the “**Company**”) refers to its announcement dated 3 February 2016 that the Company was reviewing and exploring the proposal for the establishment of a new real estate investment trust (“**REIT**”) to be listed on the Main Board of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the article in the Business Times today entitled “Heading for SGX this June could be a S\$900m Frasers Reit” as well as other recent news in the media on the same topic.

The Company wishes to update that the relevant applications have been made to the various regulatory authorities, including the SGX-ST and Monetary Authority of Singapore, and the proposed initial public offering and listing on the SGX-ST (the “**Offering**”) of the REIT which will at listing hold a portfolio of Australian logistics and industrial assets, is subject to, among other things, market conditions, the requisite regulatory and other approvals being obtained and the execution of definitive agreements by the relevant parties. The Company wishes to reiterate that no decision has been made as to whether the transaction will take place and there is currently no certainty that the Company will proceed with the Offering.

An announcement will be made by the Company in the event of further material development.

In the meantime, investors and shareholders of the Company are advised to refrain from taking any action in respect of their securities in or issued by the Company which may be prejudicial to their interests, and to exercise caution when dealing with the securities of the Company.

**BY ORDER OF THE BOARD**

Piya Treruanchada  
Company Secretary

9 May 2016