



COMBINE WILL

COMBINE WILL INTERNATIONAL HOLDINGS LIMITED

聯志國際控股有限公司

(Incorporated in the Cayman Islands on 8 October 2007)

(Company Registration Number: MC-196613)

PROPOSED DISPOSAL OF 100% OF THE REGISTERED SHARE CAPITAL OF DONGGUAN LIAN ZHI BUSINESS MANAGEMENT CO., LTD. (东莞联志企业管理有限公司) AND 100% OF THE REGISTERED SHARE CAPITAL OF DONGGUAN ZHONG XIN BUSINESS MANAGEMENT CO., LTD. (东莞忠信企业管理有限公司)

Unless otherwise stated, capitalised terms used herein shall have the meanings ascribed to them in the circular to shareholders dated 9 April 2018 and the announcements dated 8 June 2018 and 28 June 2018.

COMPLETION OF SHARE TRANSFER REGISTRATIONS

The board of directors (the “**Board**”) of Combine Will International Holdings Limited refers to the circular to shareholders dated 9 April 2018 and the announcements dated 8 June 2018 and 28 June 2018 in relation to the Proposed DGLZ Sale and the Proposed DGZX Sale, and wishes to announce that the relevant share transfer registrations in connection with the Proposed DGLZ Sale and the Proposed DGZX Sale have been completed.

Due to administrative reasons, CWIC, APTC and Veken Technical are still in the process of arranging for the relevant tax amounts to be paid and have mutually agreed to extend the date by which the remaining consideration sums shall be transferred to CWIC’s and APTC’s bank accounts in Hong Kong. The Board will update the Shareholders in due course.

On behalf of the Board

Chiu Hau Shun, Simon
Executive Director

Singapore, 22 August 2018