

**DUKANG DISTILLERS HOLDINGS LIMITED**  
**(Incorporated in Bermuda)**  
**(Company Registration No. 41457)**

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**PROFIT GUIDANCE FOR THE THIRD QUARTER ENDED 31 MARCH 2015**

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The Board of Directors (the “**Board**”) of Dukang Distillers Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Group expects its overall revenue and earnings to be significantly lower for the three months ended 31 March 2015 (“**3Q2015**”) compared to the three months ended 31 March 2014 (“**3Q2014**”).

This was mainly due to the decrease in average selling prices and sales volumes of Luoyang Dukang and Siwu products as the Chinese government’s continued austerity measures had affected the sales of wine and spirits across the nation.

This profit guidance is based on a preliminary review of the unaudited financial results of the Group. Further details of the Group’s performance will be released when the Company announces its unaudited financial results for 3Q2015, on or before 15 May 2015.

In the meantime, the Board wishes to advise shareholders of the Company and investors to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Zhou Tao

CEO and Executive Chairman

29 April 2015