

Consolidated Summary Report <under Japanese GAAP>

for the fiscal year ended March 31, 2017



May 15, 2017

Company name: Mitsubishi UFJ Financial Group, Inc. Stock exchange listings: Tokyo, Nagoya, New York
 Code number: 8306 URL <http://www.mufg.jp/>
 Representative: Nobuyuki Hirano, President & Group CEO
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 General meeting of shareholders: June 29, 2017 Dividend payment date: June 30, 2017
 Securities report issuing date: June 29, 2017 Trading accounts: Established
 Supplemental information for financial statements: Available
 Investor meeting presentation: Scheduled (for investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Data for the Fiscal Year ended March 31, 2017

(1) Results of Operations

(% represents the change from the previous fiscal year)

	Ordinary Income		Ordinary Profits		Profits Attributable to Owners of Parent	
Fiscal year ended	million yen	%	million yen	%	million yen	%
March 31, 2017	5,979,568	4.6	1,360,767	(11.6)	926,440	(2.6)
March 31, 2016	5,714,419	1.3	1,539,486	(10.1)	951,402	(8.0)

(*) Comprehensive income

March 31, 2017: 330,609 million yen (46.7) % ; March 31, 2016: 620,662 million yen (82.0) %

	Basic earnings per share	Diluted earnings per share	Net Income to Net Assets Attributable to MUFG shareholders	Ordinary Profits to Total Assets	Ordinary Profits to Ordinary Income
Fiscal year ended	yen	yen	%	%	%
March 31, 2017	68.28	68.00	6.0	0.5	22.8
March 31, 2016	68.51	68.17	6.2	0.5	26.9

(Reference) Income from investment in affiliates (Equity method)

March 31, 2017: 244,453 million yen ; March 31, 2016: 230,415 million yen

(2) Financial Conditions

	Total Assets	Total Net Assets	Equity-to-asset ratio (*)	Total Net Assets per Common Stock
As of	million yen	million yen	%	yen
March 31, 2017	303,297,433	16,658,394	5.0	1,137.78
March 31, 2016	298,302,898	17,386,769	5.2	1,121.07

(Reference) Shareholders' equity as of March 31, 2017: 15,280,268 million yen ; March 31, 2016: 15,457,970 million yen

(*) "Equity-to-asset ratio" is computed under the formula shown below

(Total net assets - Subscription rights to shares - Non-controlling interests) / Total assets

(3) Cash Flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at the end of the period
Fiscal year ended	million yen	million yen	million yen	million yen
March 31, 2017	7,013,064	8,907,549	(670,592)	33,968,391
March 31, 2016	6,754,428	2,240,209	(105,602)	18,763,856

2. Dividends on Common Stock

	Dividends per Share					Total dividends	Dividend payout ratio (Consolidated)	Dividend on net assets ratio (Consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total			
Fiscal year ended March 31, 2016	yen	yen	yen	yen	yen	million yen	%	%
	-	9.00	-	9.00	18.00	249,329	26.3	1.6
ended March 31, 2017	-	9.00	-	9.00	18.00	243,600	26.4	1.6
ending March 31, 2018 (Forecast)	-	9.00	-	9.00	18.00		25.4	

(*) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report : None

3. Earnings Target for the Fiscal Year ending March 31, 2018 (Consolidated)

MUFG has set an earnings target of 950.0 billion yen of profits attributable to owners of parent for the fiscal year ending March 31, 2018. MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its profits attributable to owners of parent instead of a forecast of its performance.

※ Notes

(1) Changes in significant subsidiaries during the period (Changes in specified subsidiaries accompanying change in scope of consolidation): Yes
Excluded: 2 Companies (MUFG Capital Finance 1 Limited and BTMU Preferred Capital 1 Limited)

(2) Changes in accounting policies, changes in accounting estimates and restatements

(A) Changes in accounting policies due to revision of accounting standards: No

(B) Changes in accounting policies due to reasons other than (A): No

(C) Changes in accounting estimates: No

(D) Restatements: No

(3) Number of common stocks outstanding at the end of the period

(A) Total stocks outstanding including treasury stocks: March 31, 2017 14,168,853,820 shares

March 31, 2016 14,168,853,820 shares

(B) Treasury stocks: March 31, 2017 738,910,028 shares

March 31, 2016 380,255,157 shares

(C) Average outstanding stocks: Fiscal year ended March 31, 2017 13,568,693,838 shares

Fiscal year ended March 31, 2016 13,886,503,497 shares

(Reference) Summary of non-consolidated financial data

1. Non-consolidated Financial Data for the Fiscal Year ended March 31, 2017

(1) Results of Operations (% represents the change from the previous fiscal year)

	Operating Income		Operating Profits		Ordinary Profits		Net Income	
Fiscal year ended	million yen	%	million yen	%	million yen	%	million yen	%
March 31, 2017	625,582	6.3	599,357	6.1	575,084	5.9	577,656	5.8
March 31, 2016	588,340	0.4	564,684	0.1	543,069	(1.6)	545,738	(1.4)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	yen	yen
March 31, 2017	42.57	42.53
March 31, 2016	39.29	39.24

(2) Financial Conditions

	Total Assets	Total Net Assets	Equity-to-asset ratio	Total Net Assets per Common Stock
As of	million yen	million yen	%	yen
March 31, 2017	13,969,770	8,592,679	61.5	639.70
March 31, 2016	12,043,230	8,482,329	70.4	614.47

(Reference) Shareholders' equity as of March 31, 2017: 8,592,288 million yen ; March 31, 2016: 8,474,069 million yen

*This "Consolidated Summary Report" ("Tanshin") is outside the scope of the external auditor's audit procedure.

*Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the "forward-looking statements"). The forward-looking statements are made based upon, among other things, the company's current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may affect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.

2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan ("Japanese GAAP"). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States ("U.S. GAAP") in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. We will publish U.S. GAAP financial results in a separate disclosure document when such information becomes available.

(Appendix)

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Supplemental Information:

“Selected Financial Information under Japanese GAAP For the fiscal year ended March 31, 2017”

(*) The following is the schedule of internet conference and explanation for investors and analysts. You can confirm those contents over the internet. Materials distributed for those will be uploaded in our homepage soon after the internet conference or the explanation is held.

Internet Conference: May 15, 2017 (Monday)

Explanation for investors and analysts: May 19, 2017 (Friday)

1. Results of Operations and Financial Condition

(1) Analysis of results of operations

(Results of operations for the fiscal year ended March 31, 2017)

An overview of the financial and economic environment for fiscal year 2016 shows the global economy generally maintained a moderate recovery, particularly in developed countries. This was despite deep uncertainties arising from China's structural adjustment, as well as fluctuations in international financial markets due to key events such as the UK's vote to leave the EU and the advent of the new US administration. The US economy continued its self-sustained recovery, driven mainly by domestic demand, which was supported by improved employment conditions. However, the recovery in production and capital investment was a little slow in the corporate sector. In Europe, domestic demand continued to pick up, supported by improved employment conditions and low interest rates, despite an increase in uncertainty stemming from the UK's vote to leave the EU and NPL problems in Southern European countries. On the whole, the Asian economy was solid, particularly in ASEAN (Association of Southeast Asian Nations). However, each country's exports were pushed down by the economic slowdown in China, which has been undergoing structural adjustment. Under such circumstances, Japan's economy maintained a moderate recovery throughout the fiscal year, yet some areas experienced a delay in improvement. Private consumption continued to grow, albeit slowly, on the back of an increase in employment and wages; meanwhile, residential investment also remained strong. Capital expenditure continued to increase gradually, underpinned by an upturn in exports and production, although it was held back temporarily by a slowdown in corporate earnings growth caused by yen appreciation in the first half of the fiscal year. Public demand was almost flat.

Turning now to financial conditions, there were large fluctuations in foreign exchange rates and stock prices in Japan. During the first half of fiscal year 2016, the Japanese yen continued to appreciate against the US dollar and Japan's stock market was weak against a backdrop of uncertainties surrounding the global economy. However, after the US presidential election, the Japanese yen depreciated sharply and stock prices surged due to high expectations brought about by the new administration. Towards the end of the fiscal year, the Japanese yen appreciated again. As for interest rates, the US Federal Reserve raised interest rates in December and March; whereas the Bank of England reduced interest rates in August after the national referendum and the European Central Bank retained its monetary easing policy. Additionally, the Bank of Japan maintained its aggressive monetary easing stance with the introduction of "Quantitative and Qualitative Monetary Easing with Yield Curve Control" in September, resulting in continued, low, long-term interest rates.

Under such business environment, consolidated gross profits for the fiscal year ended March 31, 2017 decreased 131.3 billion yen from the previous fiscal year to 4,011.8 billion yen. This was mainly due to a decrease in the translated JPY value by the appreciation of JPY against other currencies, a decrease in net interest income from domestic loans and deposits, reflecting lower interest rates in domestic market, as well as decreases in fee income from sale of investment products and net gains on debt securities. Those were partially offset by increases in fee and net interest income in overseas. General and administrative (G&A) expenses for the fiscal year ended March 31, 2017 was 2,593.5 billion yen, almost unchanged from the previous fiscal year, partially due to the appreciation of

JPY against other currencies. As a result, net operating profits decreased 139.6 billion yen from the previous fiscal year to 1,418.2 billion yen.

Total credit costs for the fiscal year ended March 31, 2017 decreased 99.7 billion yen from the previous fiscal year, mainly due to a decrease in provision for allowance for credit losses. Net gains on equity securities increased 36.6 billion yen from the previous fiscal year, driven by a progress in sales of equity holdings. Other non-recurring losses increased 189.4 billion yen from the previous fiscal year, mainly due to increases in provision for repayment of excess interest of credit card/loan businesses, and expenses for defined benefit plans.

As a result, ordinary profits for the fiscal year ended March 31, 2017 were 1,360.7 billion yen, a decrease of 178.7 billion yen from the previous fiscal year, and profits attributable to owners of parent for the fiscal year ended March 31, 2017 was 926.4 billion yen, a decrease of 24.9 billion yen from the previous fiscal year.

(in billions of Japanese yen)	For the fiscal year ended March 31, 2017	For the fiscal year ended March 31, 2016	Increase (Decrease)
Gross profits before credit costs for trust accounts	4,011.8	4,143.2	(131.3)
General and administrative expenses	2,593.5	2,585.2	8.2
Net operating profits before credit costs for trust accounts and provision for general allowance for credit losses	1,418.2	1,557.9	(139.6)
Total credit costs	(155.3)	(255.1)	99.7
Net gains (losses) on equity securities	124.9	88.3	36.6
Profits (losses) from investments in affiliates	244.4	230.4	14.0
Other non-recurring gains (losses)	(271.4)	(82.0)	(189.4)
Ordinary profits	1,360.7	1,539.4	(178.7)
Net extraordinary gains (losses)	(57.5)	(40.7)	(16.8)
Total taxes	342.1	460.2	(118.0)
Profits attributable to non-controlling interests	34.6	87.1	(52.5)
Profits attributable to owners of parent	926.4	951.4	(24.9)

(2) Analysis of financial condition

Total assets as of March 31, 2017 increased 4,994.5 billion yen from March 31, 2016 to 303,297.4 billion yen, and total net assets as of March 31, 2017 decreased 728.3 billion yen from March 31, 2016 to 16,658.3 billion yen. The decrease in total net assets was mainly due to decreases in net unrealized gains on available-for-sale securities and foreign currency translation adjustments, and share repurchases.

With regard to major items of assets, loans and bills discounted as of March 31, 2017 decreased 4,751.0 billion yen from March 31, 2016 to 109,005.2 billion yen and securities as of March 31, 2017 decreased 10,554.9 billion yen from March 31, 2016 to 59,438.8 billion yen. With regard to major items of liabilities, deposits as of March 31, 2017 increased 9,765.1 billion yen from March 31, 2016 to 170,730.2 billion yen.

2. Basic Views on Selection of Accounting Standards

MUFG group, currently adopting Japanese GAAP, is preparing for its future adoption of IFRS by considering the development of its infrastructures and organizations within the group, and the timing of adoption.

3. Consolidated Financial Statements and Notes**(1) Consolidated Balance Sheets**

(in millions of yen)	As of March 31, 2016	As of March 31, 2017
Assets:		
Cash and due from banks	49,158,293	63,525,940
Call loans and bills bought	660,015	649,147
Receivables under resale agreements	7,466,633	8,066,973
Receivables under securities borrowing transactions	6,041,983	11,002,723
Monetary claims bought	4,733,393	4,707,868
Trading assets	20,460,863	21,046,367
Money held in trust	679,678	806,881
Securities	69,993,869	59,438,897
Loans and bills discounted	113,756,325	109,005,231
Foreign exchanges	1,792,888	2,083,530
Other assets	12,255,764	11,554,699
Tangible fixed assets	1,362,044	1,358,905
Buildings	349,761	341,131
Land	730,130	720,132
Lease assets	10,856	10,164
Construction in progress	38,494	46,373
Other tangible fixed assets	232,801	241,104
Intangible fixed assets	1,254,727	1,257,876
Software	570,884	567,753
Goodwill	278,628	267,389
Lease assets	648	446
Other intangible fixed assets	404,566	422,287
Net defined benefit assets	377,955	601,377
Deferred tax assets	125,739	126,231
Customers' liabilities for acceptances and guarantees	9,240,310	9,022,130
Allowance for credit losses	(1,057,585)	(957,350)
Total assets	298,302,898	303,297,433

(in millions of yen)	As of March 31, 2016	As of March 31, 2017
Liabilities:		
Deposits	160,965,056	170,730,221
Negotiable certificates of deposit	11,591,578	11,341,571
Call money and bills sold	1,360,238	1,973,569
Payables under repurchase agreements	23,515,240	17,636,962
Payables under securities lending transactions	4,710,407	5,538,739
Commercial papers	2,292,282	2,307,222
Trading liabilities	17,251,302	17,700,617
Borrowed money	12,482,277	16,971,085
Foreign exchanges	2,054,937	1,970,980
Short-term bonds payable	752,492	847,999
Bonds payable	9,190,542	9,893,687
Due to trust accounts	13,296,033	9,893,881
Other liabilities	10,834,564	9,382,992
Reserve for bonuses	90,219	81,012
Reserve for bonuses to directors	396	598
Reserve for stocks payment	-	10,400
Net defined benefit liabilities	62,791	59,045
Reserve for retirement benefits to directors	1,113	1,128
Reserve for loyalty award credits	15,971	16,689
Reserve for contingent losses	210,087	384,868
Reserves under special laws	4,232	4,075
Deferred tax liabilities	866,815	745,073
Deferred tax liabilities for land revaluation	127,237	124,483
Acceptances and guarantees	9,240,310	9,022,130
Total liabilities	280,916,129	286,639,039
Net assets:		
Capital stock	2,141,513	2,141,513
Capital surplus	1,425,637	1,412,087
Retained earnings	8,587,578	9,278,546
Treasury stock	(298,922)	(513,260)
Total shareholders' equity	11,855,806	12,318,885
Net unrealized gains (losses) on available-for-sale securities	2,486,627	2,184,597
Net deferred gains (losses) on hedging instruments	337,297	125,684
Land revaluation excess	176,364	173,723
Foreign currency translation adjustments	791,401	558,339
Remeasurements of defined benefit plans	(189,526)	(65,098)
Debt value adjustments of foreign subsidiaries and affiliates	-	(15,863)
Total accumulated other comprehensive income	3,602,163	2,961,382
Subscription rights to shares	8,260	407
Non-controlling interests	1,920,538	1,377,719
Total net assets	17,386,769	16,658,394
Total liabilities and net assets	298,302,898	303,297,433

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income
Consolidated Statements of Income

	For the fiscal year ended March 31, 2016	For the fiscal year ended March 31, 2017
(in millions of yen)		
Ordinary income	5,714,419	5,979,568
Interest income	2,769,248	2,888,134
Interest on loans and bills discounted	1,812,133	1,862,089
Interest and dividends on securities	628,882	675,434
Interest on call loans and bills bought	9,887	10,523
Interest on receivables under resale agreements	41,818	46,831
Interest on receivables under securities borrowing transactions	6,520	6,246
Interest on deposits	79,087	79,746
Other interest income	190,919	207,261
Trust fees	117,046	122,050
Fees and commissions	1,536,719	1,531,974
Trading income	306,354	292,761
Other operating income	469,265	575,937
Other ordinary income	515,784	568,709
Gains on loans written-off	60,645	64,487
Others	455,138	504,221
Ordinary expenses	4,174,932	4,618,801
Interest expenses	655,735	863,677
Interest on deposits	292,909	296,574
Interest on negotiable certificates of deposit	48,093	65,008
Interest on call money and bills sold	8,204	2,043
Interest on payables under repurchase agreements	48,263	81,400
Interest on payables under securities lending transactions	7,449	2,104
Interest on commercial papers	6,347	15,172
Interest on borrowed money	46,856	34,140
Interest on short-term bonds payable	749	22
Interest on bonds payable	142,728	171,514
Other interest expenses	54,133	195,695
Fees and commissions	216,165	203,484
Trading expenses	-	2,725
Other operating expenses	183,583	329,193
General and administrative expenses	2,602,450	2,663,503
Other ordinary expenses	516,997	556,217
Provision for allowance for credit losses	132,691	30,342
Others	384,305	525,875
Ordinary profits	1,539,486	1,360,767

	For the fiscal year ended March 31, 2016	For the fiscal year ended March 31, 2017
(in millions of yen)		
Extraordinary gains	21,316	17,620
Gains on disposition of fixed assets	21,316	17,463
Reversal of reserve for contingent liabilities from financial instruments transactions	-	156
Extraordinary losses	62,033	75,159
Losses on disposition of fixed assets	12,144	9,263
Losses on impairment of fixed assets	13,415	10,162
Provision for reserve for contingent liabilities from financial instruments transactions	460	-
Losses on change in equity	36,013	45,654
Losses on liquidation of equity securities of subsidiaries	-	5,313
Losses on exchange of shares of affiliates	-	4,538
Losses on sales of equity securities of subsidiaries	-	226
Profits before income taxes	1,498,769	1,303,228
Income taxes-current	424,814	319,060
Income taxes-deferred	35,389	23,116
Total taxes	460,204	342,177
Profits	1,038,565	961,050
Profits attributable to non-controlling interests	87,162	34,609
Profits attributable to owners of parent	951,402	926,440

Consolidated Statements of Comprehensive Income

	For the fiscal year ended March 31, 2016	For the fiscal year ended March 31, 2017
(in millions of yen)		
Profits	1,038,565	961,050
Other comprehensive income		
Net unrealized gains (losses) on available-for-sale securities	(346,220)	(278,689)
Net deferred gains (losses) on hedging instruments	252,671	(212,449)
Land revaluation excess	7,055	(21)
Foreign currency translation adjustments	(214,273)	(145,331)
Remeasurements of defined benefit plans	(141,896)	134,560
Share of other comprehensive income of associates accounted for using equity method	24,759	(128,510)
Total other comprehensive income	(417,903)	(630,441)
Comprehensive income	620,662	330,609
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of the parent	556,163	303,054
Comprehensive income attributable to non-controlling interests	64,498	27,554

(3) Consolidated Statements of Changes in Net Assets

For the fiscal year ended March 31, 2016

(in millions of yen)

	Shareholders' equity					Accumulated other comprehensive income	
	Capital stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity	Net unrealized gains (losses) on available-for-sale securities	Net deferred gains (losses) on hedging instruments
Balance at the beginning of the period	2,141,513	1,428,403	7,860,410	(101,661)	11,328,666	2,835,091	83,194
Changes during the period							
Cash dividends			(251,392)		(251,392)		
Profits attributable to owners of parent			951,402		951,402		
Repurchase of treasury stock				(200,077)	(200,077)		
Disposal of treasury stock		(1,182)		2,815	1,633		
Reversal of land revaluation excess			3,042		3,042		
Changes of application of equity method			24,394		24,394		
Changes in subsidiaries' equity		(1,584)			(1,584)		
Changes in foreign affiliates' interests in their subsidiaries			(278)		(278)		
Net changes of items other than shareholders' equity						(348,464)	254,103
Total changes during the period	-	(2,766)	727,168	(197,261)	527,140	(348,464)	254,103
Balance at the end of the period	2,141,513	1,425,637	8,587,578	(298,922)	11,855,806	2,486,627	337,297

(in millions of yen)

	Accumulated other comprehensive income				Subscription rights to shares	Non-controlling interests	Total net assets
	Land revaluation excess	Foreign currency translation adjustments	Remeasurements of defined benefit plans	Total accumulated other comprehensive income			
Balance at the beginning of the period	172,350	951,547	(52,909)	3,989,274	8,271	1,961,322	17,287,533
Changes during the period							
Cash dividends							(251,392)
Profits attributable to owners of parent							951,402
Repurchase of treasury stock							(200,077)
Disposal of treasury stock							1,633
Reversal of land revaluation excess							3,042
Changes of application of equity method							24,394
Changes in subsidiaries' equity							(1,584)
Changes in foreign affiliates' interests in their subsidiaries							(278)
Net changes of items other than shareholders' equity	4,013	(160,146)	(136,616)	(387,110)	(10)	(40,783)	(427,904)
Total changes during the period	4,013	(160,146)	(136,616)	(387,110)	(10)	(40,783)	99,236
Balance at the end of the period	176,364	791,401	(189,526)	3,602,163	8,260	1,920,538	17,386,769

For the fiscal year ended March 31, 2017

(in millions of yen)

	Shareholders' equity					Accumulated other comprehensive income	
	Capital stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity	Net unrealized gains (losses) on available-for-sale securities	Net deferred gains (losses) on hedging instruments
Balance at the beginning of the period	2,141,513	1,425,637	8,587,578	(298,922)	11,855,806	2,486,627	337,297
Cumulative effects due to revision of accounting standards for foreign subsidiaries and affiliates			8,464		8,464		
Restated balance	2,141,513	1,425,637	8,596,043	(298,922)	11,864,271	2,486,627	337,297
Changes during the period							
Cash dividends			(246,557)		(246,557)		
Profits attributable to owners of parent			926,440		926,440		
Repurchase of treasury stock				(217,688)	(217,688)		
Disposal of treasury stock		(936)		3,350	2,414		
Reversal of land revaluation excess			2,619		2,619		
Changes in subsidiaries' equity		(12,614)			(12,614)		
Net changes of items other than shareholders' equity						(302,029)	(211,612)
Total changes during the period	-	(13,550)	682,503	(214,337)	454,614	(302,029)	(211,612)
Balance at the end of the period	2,141,513	1,412,087	9,278,546	(513,260)	12,318,885	2,184,597	125,684

(in millions of yen)

	Accumulated other comprehensive income					Subscription rights to shares	Non-controlling interests	Total net assets
	Land revaluation excess	Foreign currency translation adjustments	Remeasurements of defined benefit plans	Debt value adjustments of foreign subsidiaries and affiliates	Total accumulated other comprehensive income			
Balance at the beginning of the period	176,364	791,401	(189,526)	-	3,602,163	8,260	1,920,538	17,386,769
Cumulative effects due to revision of accounting standards for foreign subsidiaries and affiliates				(8,464)	(8,464)			-
Restated balance	176,364	791,401	(189,526)	(8,464)	3,593,699	8,260	1,920,538	17,386,769
Changes during the period								
Cash dividends								(246,557)
Profits attributable to owners of parent								926,440
Repurchase of treasury stock								(217,688)
Disposal of treasury stock								2,414
Reversal of land revaluation excess								2,619
Changes in subsidiaries' equity								(12,614)
Net changes of items other than shareholders' equity	(2,641)	(233,062)	124,427	(7,399)	(632,317)	(7,853)	(542,819)	(1,182,989)
Total changes during the period	(2,641)	(233,062)	124,427	(7,399)	(632,317)	(7,853)	(542,819)	(728,375)
Balance at the end of the period	173,723	558,339	(65,098)	(15,863)	2,961,382	407	1,377,719	16,658,394

(4) Consolidated Statements of Cash Flows

	For the fiscal year ended March 31, 2016	For the fiscal year ended March 31, 2017
(in millions of yen)		
Cash flows from operating activities:		
Profits before income taxes	1,498,769	1,303,228
Depreciation and amortization	298,527	316,411
Impairment losses	13,415	10,162
Amortization of goodwill	16,931	16,737
Equity in losses (gains) of equity method investees	(230,415)	(244,453)
Increase (decrease) in allowance for credit losses	71,084	(92,783)
Increase (decrease) in reserve for bonuses	955	(285)
Increase (decrease) in reserve for bonuses to directors	(58)	202
Increase (decrease) in reserve for stocks payment	-	10,400
Decrease (increase) in net defined benefit assets	(88,908)	(92,720)
Increase (decrease) in net defined benefit liabilities	(2,255)	1,652
Increase (decrease) in reserve for retirement benefits to directors	27	14
Increase (decrease) in reserve for loyalty award credits	1,313	959
Increase (decrease) in reserve for contingent losses	5,572	175,716
Interest income recognized on statement of income	(2,769,248)	(2,888,134)
Interest expenses recognized on statement of income	655,735	863,677
Losses (gains) on securities	(221,235)	(181,811)
Losses (gains) on money held in trust	(10,689)	8,771
Foreign exchange losses (gains)	1,439,205	459,763
Losses (gains) on sales of fixed assets	(9,171)	(8,200)
Net decrease (increase) in trading assets	49,544	(1,737,675)
Net increase (decrease) in trading liabilities	1,980,093	1,448,201
Net decrease (increase) in unsettled trading accounts	(821,034)	(50,814)
Net decrease (increase) in loans and bills discounted	(4,990,628)	4,065,265
Net increase (decrease) in deposits	7,888,704	10,427,476
Net increase (decrease) in negotiable certificates of deposit	(4,482,406)	(242,013)
Net increase (decrease) in borrowed money (excluding subordinated borrowings)	(1,362,550)	4,551,643
Net decrease (increase) in due from banks (excluding cash equivalents)	80,699	802,579
Net decrease (increase) in call loans and bills bought and others	(633,599)	(1,413,158)
Net decrease (increase) in receivables under securities borrowing transactions	(1,438,094)	(5,203,785)
Net increase (decrease) in call money and bills sold and others	(435,883)	(3,999,428)
Net increase (decrease) in commercial papers	119,203	33,847
Net increase (decrease) in payables under securities lending transactions	(3,446,893)	850,842
Net decrease (increase) in foreign exchanges (assets)	380,193	(302,389)
Net increase (decrease) in foreign exchanges (liabilities)	544,080	(81,641)
Net increase (decrease) in short-term bonds payable	(37,019)	95,507
Net increase (decrease) in issuance and redemption of unsubordinated bonds payable	649,951	422,720
Net increase (decrease) in due to trust accounts	10,112,737	(3,402,151)
Interest income (cash basis)	2,897,378	3,023,722
Interest expenses (cash basis)	(654,026)	(847,418)
Others	175,151	(684,097)
Sub-total	7,245,155	7,416,541
Income taxes	(537,036)	(427,841)
Refund of income taxes	46,308	24,364
Net cash provided by (used in) operating activities	6,754,428	7,013,064

	For the fiscal year ended March 31, 2016	For the fiscal year ended March 31, 2017
(in millions of yen)		
Cash flows from investing activities:		
Purchases of securities	(86,422,400)	(56,618,395)
Proceeds from sales of securities	60,274,528	39,602,665
Proceeds from redemption of securities	28,452,434	26,428,256
Payments for increase in money held in trust	(641,740)	(763,127)
Proceeds from decrease in money held in trust	672,854	615,931
Purchases of tangible fixed assets	(116,931)	(121,733)
Purchases of intangible fixed assets	(231,615)	(249,744)
Proceeds from sales of tangible fixed assets	35,494	31,815
Proceeds from sales of intangible fixed assets	166	2,890
Payments for acquisition of subsidiaries' equity affecting the scope of consolidation	-	(21,954)
Proceeds from acquisition of subsidiaries' equity affecting the scope of consolidation	218,639	-
Proceeds from sales of subsidiaries' equity affecting the scope of consolidation	-	2,761
Others	(1,221)	(1,815)
Net cash provided by (used in) investing activities	2,240,209	8,907,549
Cash flows from financing activities:		
Proceeds from subordinated borrowings	38,000	31,000
Repayments of subordinated borrowings redemption	(92,500)	(50,592)
Proceeds from issuance of subordinated bonds payable and bonds with warrants	793,218	837,401
Payments for redemption of subordinated bonds payable and bonds with warrants	(294,460)	(476,943)
Proceeds from issuance of common stock to non-controlling shareholders	1,081	1,195
Repayments to non-controlling shareholders	-	(854)
Payments for redemption of preferred securities	-	(468,956)
Dividends paid by MUFG	(251,497)	(246,563)
Dividends paid by subsidiaries to non-controlling shareholders	(94,825)	(77,008)
Purchases of treasury stock	(200,053)	(217,666)
Proceeds from sales of treasury stock	1	3
Payments for purchases of subsidiaries' equity not affecting the scope of consolidation	(4,572)	(1,612)
Proceeds from sales of subsidiaries' equity not affecting the scope of consolidation	-	0
Others	3	4
Net cash provided by (used in) financing activities	(105,602)	(670,592)
Effect of foreign exchange rate changes on cash and cash equivalents	(115,214)	(45,486)
Net increase (decrease) in cash and cash equivalents	8,773,820	15,204,534
Cash and cash equivalents at the beginning of the period	9,990,035	18,763,856
Cash and cash equivalents at the end of the period	18,763,856	33,968,391

Notes to the Consolidated Financial Statements

(Notes on Going-Concern Assumption)

None.

(Segment Information)

1. Information on net revenue and operating profit (loss) for each reporting segment

For the Fiscal Year Ended March 31, 2017

(in millions of yen)

	Retail Banking Business Group	Corporate Banking Business Group	Global Business Group	Trust Assets Business Group	Total of Customer Business	Global Markets Business Group	Other	Total
Net revenue	1,198,285	1,041,648	1,303,663	173,116	3,538,965	582,011	(9,082)	4,111,895
Operating expenses	972,999	598,434	821,205	112,204	2,348,126	212,899	155,116	2,716,142
Operating profit	225,286	443,213	482,458	60,911	1,190,839	369,112	(164,198)	1,395,753

(Notes)

1. “Net revenue” in the above table is used in lieu of net sales generally used by Japanese non-financial companies.
 2. “Net revenue” includes net interest income, trust fees, net fees and commissions, net trading profit, and net other operating profit.
 3. “Operating expenses” includes personnel expenses and premise expenses.
 4. Assets and liabilities of each reporting segment are not reported since MUFG does not allocate assets and liabilities among the segments for internal management purposes.
 5. “Net revenue” and “Operating expenses” for each of the Corporate Banking Business Group and the Global Business Group include net revenue and operating expenses relating to overseas Japanese corporate transactions. The amounts relating to such transactions included in each of these reporting segments are as follows: ¥177,748 million of net revenue, ¥156,717 million of operating expenses and ¥21,030 million of operating profit. Adjustments have been made by deducting these amounts from the Total of Customer Business.
2. Reconciliation of the total operating profit in each of the above tables to the ordinary profit in the consolidated statements of income for the corresponding twelve-month period

operating profit	For the twelve months ended March 31, 2017
Total operating profit of reporting segments	1,395,753
Operating profit of consolidated subsidiaries excluded from reporting segments	43,789
Provision for general allowance for credit losses	(210,257)
Credit related expenses	(9,606)
Gains on collection of bad debts	64,487
Net gains on equity securities and other securities	124,940
Equity in earnings of equity method investees	244,453
Others	(292,791)
Ordinary profit in the consolidated statements of income	1,360,767

(Notes) “Others” includes Provision for loss on interest repayment: (¥154,849) million

(Per Share Information)

	For the fiscal year ended March 31, 2017
Total equity per common share	¥1,137.77
Basic earnings per common share	¥68.27
Diluted earnings per common share	¥67.99

(Notes)

1. The bases for the calculation of basic earnings per common share and diluted earnings per common share for the periods indicated were as follows:

	For the fiscal year ended March 31, 2017
Basic earnings per common share	
Profits attributable to owners of parent	million yen 926,440
Profits not attributable to common shareholders	million yen -
Profits attributable to owners of the parent related common shares	million yen 926,440
Average number of common shares during the period	thousand shares 13,568,693
Diluted earnings per common share	
Adjustment to profits attributable to owners of the parent	million yen (3,095)
Adjustment related to dilutive shares of consolidated subsidiaries and others	million yen (3,095)
Increase in common share	thousand shares 9,993
Subscription rights to shares	thousand shares 9,993
Description of antidilutive securities which were not included in the calculation of diluted earnings per share	Share subscription rights issued by equity method affiliates: Morgan Stanley Stock options - 8 million units as of December, 2016

2. The bases for the calculation of total equity per common share for the periods indicated were as follows:

	For the fiscal year ended March 31, 2017
Total equity	million yen 16,658,394
Deductions from total equity:	million yen 1,378,126
Subscription rights to shares	million yen 407
Non-controlling interests	million yen 1,377,719
Total equity attributable to common shares	million yen 15,280,268
Number of common shares at period end used for the calculation of total equity per common share	thousand shares 13,429,943