



## ALLIANCE MINERAL ASSETS LIMITED

(Incorporated in Australia on 6 December 2010)

(Company Registration no. ACN 147 393 735)

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### DESPATCH OF CIRCULAR TO SHAREHOLDERS DATED 20 AUGUST 2018 ("CIRCULAR")

#### IN RELATION TO:

- (1) **THE PROPOSED ACQUISITION BY ALLIANCE OF 100% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF TAWANA THROUGH THE IMPLEMENTATION OF THE PROPOSED SCHEME, AS A MAJOR TRANSACTION UNDER CHAPTER 10 OF THE CATALIST RULES, AND THE PROPOSED ISSUANCE AND ALLOTMENT OF UP TO AN AGGREGATE OF 656,458,437 NEW ALLIANCE SHARES IN CONNECTION WITH THE PROPOSED SCHEME;**
- (2) **THE PROPOSED INCREASE TO NON-EXECUTIVE DIRECTOR FEES IN CONNECTION WITH THE EXPANDED MERGED GROUP BOARD; AND**
- (3) **THE PROPOSED AMENDMENTS TO THE CONSTITUTION IN CONNECTION WITH THE PROPOSED DUAL LISTING**

#### (COLLECTIVELY, "PROPOSED RESOLUTIONS")

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*All capitalized terms used herein, unless otherwise defined, shall have the meanings ascribed in the Circular.*

The Board of Directors (the "**Board**") of Alliance Mineral Assets Limited (the "**Company**") refers to the announcements released by the Company on 5 April 2018, 9 April 2018, 11 June 2018, 9 July 2018 and 13 August 2018 and the Circular in relation to, *inter-alia*, the proposed merger of equals with Tawana Resources NL ("**Tawana**") to be implemented by way of a scheme of arrangement under the Australian *Corporations Act 2001* (Cth) ("**Proposed Merger**").

The Board is pleased to inform shareholders that an extraordinary general meeting ("**EGM**") of the Company for the purpose of seeking shareholders' approval for the Proposed Resolutions will be held on **21 September 2018 at 2.00 p.m. (Singapore time) at The SAF Warrant Office and Specialist Club, Carnation Room 1 & 2, Level 3, 48 Boon Lay Way, Singapore 609961.**

The Circular which contains, *inter alia*, a notice to convene the EGM is available on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com> and will be despatched to shareholders in due course.

Shareholders who do not receive the Circular within 10 days of the date of this announcement should contact the Company's Share Registrar for assistance at the following address:

*Boardroom Corporate & Advisory Services Pte. Ltd.  
50 Raffles Place  
#32-01 Singapore Land Tower  
Singapore 048623*

#### BY ORDER OF THE BOARD

Pauline Therese Gately  
Chairperson  
20 August 2018

*This announcement has been prepared by Alliance Mineral Assets Limited (the "**Company**") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*