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REXLot Holdings Limited

御 泰 中 彩 控 股 有 限 公 司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

ADJUSTMENT TO CONVERSION PRICE OF THE CONVERTIBLE BONDS DUE 2016

Reference is made to (i) the announcements of REXLot Holdings Limited (the “Company”) dated 22 September 2011, 28 September 2011, 28 October 2011, 7 November 2011, 28 November 2011, 4 September 2012, 13 September 2012, 11 October 2012, 19 October 2012 and 13 November 2012 respectively in relation to the issue of the 6% convertible bonds due 2016 (the “2016 Bonds”); (ii) the announcements of the Company dated 30 April 2013 and 30 October 2013 respectively in relation to the adjustment to conversion price of the 2016 Bonds; and (iii) the announcement of the Company dated 27 March 2014 in relation to the annual results of the Company for the year ended 31 December 2013.

On 27 March 2014, the Board recommended the payment of a final dividend of 1.88 HK cents per share in respect of the year ended 31 December 2013 (the “Final Dividend”). The Final Dividend had been approved by the shareholders of the Company at the annual general meeting held on 11 June 2014, and will be payable in cash with a scrip dividend alternative (the “Scrip Dividend Scheme”) to shareholders of the Company whose names appear on the register of members of the Company on 19 June 2014 (“Eligible Shareholders”).

Notice is hereby given that based on the adjustment provisions in the terms and conditions of the Bonds (the “Conditions”), an adjustment will be made to the conversion price of the 2016 Bonds as a result of the Final Dividend pursuant to Condition 6(C)(3)(ii). The conversion price of the 2016 Bonds, currently HK\$0.6000 per Share, will be adjusted to HK\$0.5800 per Share with effect from 19 June 2014.

Subject to the level of participation from Eligible Shareholders in the Scrip Dividend Scheme, amongst other things, further adjustment to the conversion price of the 2016 Bonds in relation to the Final Dividend may be required. The Company will make further announcement as and when appropriate.

A copy of this notice is concurrently being dispatched to The Bank of New York Mellon, London Branch, as trustee of the 2016 Bonds, for distribution to the holders of the 2016 Bonds.

By Order of the Board

Ng Yuen Yee

Company Secretary

Hong Kong, 19 June 2014

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.