



SUCCESSFUL CLOSE OF G011 ISSUE, G610 ISSUE AND G210 ISSUANCES – S\$51.56 MILLION AGGREGATE GROSS PROCEEDS RAISED

Reference is made to GSH Corporation Limited's announcements dated 25 August 2022, 15 September 2022, 24 November 2022, 16 December 2022, 1 March 2023, 16 March 2023, 29 May 2023, 15 June 2023, 24 August 2023, 14 September 2023, 23 November 2023, 14 December 2023, 28 February 2024, 14 March 2024, 23 May 2024, 13 June 2024, 22 August 2024, 12 September 2024, 21 November 2024, 12 December 2024 and 26 February 2025 (collectively, the "CP Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Announcements.

The Board of Directors (the "**Board**") of GSH Corporation Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that the G011 Issue, G610 Issue and G210 Issue have closed today at 2:00 p.m. (Singapore time) and the Company has successfully raised S\$51.56 million in aggregate gross proceeds across all three (3) issuances. The digital securities to be issued by the Company to the subscribers of the G011 Issue, G610 Issue and G210 Issue will be listed on the ADDX digital platform on 14 March 2025.

Amongst the subscribers, Dr. Sam Goi Seng Hui and Mr. Gilbert Ee Guan Hui had subscribed for an aggregate principal amount of S\$43.0 million, amounting to 88.70% of the G210 Issue and to 74.18% of the G011 Issue respectively. Dr. Sam Goi Seng Hui is a controlling shareholder, Executive Chairman and Executive Director of the Company. Mr Gilbert Ee Guan Hui is the Chief Executive Officer and Executive Director of the Company.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the CP Facility Programme, the G011 Issue, G610 Issue and G210 Issue which warrant disclosure.

By Order of the Board

Gilbert Ee Guan Hui
CEO / Executive Director

13 March 2025