

DYNA-MAC HOLDINGS LTD.

Company Registration No. 200305693E
(Incorporated in the Republic of Singapore)

CONSENT SOLICITATION EXERCISE BY DYNA-MAC HOLDINGS LTD. (THE “COMPANY”) IN CONNECTION WITH THE S\$50,000,000 4.25 PER CENT. NOTES DUE 2017 (ISIN: SG6SC8000005) COMPRISED IN SERIES 001 (THE “SERIES 001 NOTES”) ISSUED BY THE COMPANY PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”) ESTABLISHED ON 21 JULY 2014

- ANNOUNCEMENT OF RESULTS OF MEETING

Reference is made to the announcement made by the Company on 12 November 2015. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 12 November 2015 (the “**Consent Solicitation Statement**”) issued by the Company.

The Company wishes to announce that the Extraordinary Resolution tabled at the Meeting on 4 December 2015 has not been passed.

By Order of the Board

Lim Tze Jong
Executive Chairman and CEO
4 December 2015