XMH HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No.: 201010562M)

COMPLETION OF THE PROPOSED SHARE SPLIT OF EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF XMH HOLDINGS LTD. INTO FOUR (4) ORDINARY SHARES

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1. INTRODUCTION

1.1 The Board of Directors (the "**Board**") of XMH Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 26 June 2026, 2 July 2026 and 28 August 2026, and the second addendum to the annual report dated 7 August 2026 (the "**Second Addendum**"), in relation to the Proposed Share Split of every one (1) existing ordinary share in the capital of the Company into four (4) ordinary shares.

1.2 Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Addendum.

1.3 The Proposed Share Split was approved at the Annual General Meeting of the Company held on 28 August 2026.

2. COMPLETION OF THE PROPOSED SHARE SPLIT

2.1 The Directors wish to announce that the Proposed Share Split has been completed and is effective as at 9.00 a.m. on 8 September 2026 (the "**Share Split Effective Date**"). Accordingly, with effect from the Share Split Effective Date, every ONE (1) existing Share registered in the name of each Shareholder as at the Record Date had been split into FOUR (4) Shares.

2.2 As at 5.00 p.m. on the Share Split Effective Date, the Company has an issued share capital of S$39,881,883 comprising 459,895,084 Shares, of which 21,319,400 Shares will be held as treasury shares.

2.3 Each Share ranks pari passu in all respects with each other and will be traded in board lots of one hundred (100) Shares.

2.4 The Register of Members of the Company and the Depository Register have been updated to reflect the number of Shares held by Shareholders based on their shareholdings as at 5.00 p.m. on the Record Date.

3. TRADING ARRAGMENTS FOR ODD LOTS ARISING FROM THE PROPOSED SHARE SPLIT

3.1 Odd Lots Trading Arrangements

The existing Shares are currently traded in board lots of one hundred (100) existing Shares on the Mainboard of the SGX-ST. Following the completion of the Proposed Share Split, the Securities Accounts maintained with CDP of Shareholders (being Depositors) may be credited with odd lots of Shares, that is, lots other than board lots of one hundred (100) Shares.

Shareholders who receive odd lots of Shares pursuant to the Proposed Share Split and who wish to trade in such odd lots may trade with a minimum size of one (1) Share on the SGX-ST Unit Share Market. The SGX-ST Unit Share Market will enable trading in odd lots in any quantity less than one (1) board lot of the underlying shares. As odd lots of Shares can be traded on the SGX-ST Unit Share Market, no separate arrangement will be made for the trading of such odd lots.

Shareholders should note that the market for trading of such odd lots of Shares may be illiquid and they may have to bear disproportionate transaction costs in trading their Shares on the SGX-ST Unit Share Market. Shareholders who wish to trade their Shares on the SGX-ST Unit Share Market should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers.

4. NEW SGX-ST CODES

4.1 The Directors also wish to announce that the SGX-ST has, in accordance with its practice, retired the Company's existing stock code BQF. With effect from 4 September 2026, the new stock code of the Company is as follows:

Counter Trading Name	ISIN Code	Stock Code
XMH Hldgs	SGXE88677617	9PQ

BY ORDER OF THE BOARD

Tan Tin Yeow
Chairman and Managing Director
8 September 2026