

CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Reg. No.: 34074)

RELEASE OF HALF-YEAR REPORT FOR THE MEDIUM TERM NOTES ON BEIJING FINANCIAL ASSETS EXCHANGE, SHANGHAI CLEARING HOUSE AND CHINA FOREIGN EXCHANGE TRADE SYSTEM AND NATIONAL INTERBANK FUNDING CENTER

1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to:

- (i) the issuance by the Company of China Everbright Water Limited First Tranche Medium Term Notes 2022 (中國光大水務有限公司2022年度第一期中期票據) (Abbreviation: 22光大水務MTN001; Code: 102280813) with a principal amount of RMB1 billion (the “**2022 First Tranche MTNs**”) to the institutional investors in the national inter-bank bond market of mainland China (the “**Institutional Investors**”) on 14 April 2022 and 15 April 2022;
- (ii) the issuance by the Company of China Everbright Water Limited Second Tranche Medium Term Notes 2022 (中國光大水務有限公司2022年度第二期中期票據) (Abbreviation: 22光大水務MTN002; Code: 102281244) with a principal amount of RMB700 million (the “**2022 First Tranche Perpetual MTNs**”) to the Institutional Investors on 9 June 2022 and 10 June 2022;
- (iii) the issuance by the Company of China Everbright Water Limited First Tranche Medium Term Notes 2023 (中國光大水務有限公司2023年度第一期中期票據) (Abbreviation: 23光大水務MTN001; Code: 102380899) with a principal amount of RMB1 billion (the “**2023 First Tranche MTNs**”) to the Institutional Investors on 13 April 2023 and 14 April 2023;

- (iv) the issuance by the Company of China Everbright Water Limited Second Tranche Medium Term Notes 2023 (中國光大水務有限公司2023年度第二期中期票據) (Abbreviation: 23光大水務MTN002; Code: 102381697) with a principal amount of RMB1.5 billion (the “**2023 Second Tranche MTNs**”) to the Institutional Investors on 13 July 2023 and 14 July 2023;
- (v) the issuance by the Company of China Everbright Water Limited Third Tranche Medium Term Notes 2023 (中國光大水務有限公司2023年度第三期中期票據) (Abbreviation: 23光大水務MTN003; Code: 102382170) with a principal amount of RMB1 billion (the “**2023 Third Tranche MTNs**”) to the Institutional Investors on 21 August 2023 and 22 August 2023; and
- (vi) the issuance by the Company of China Everbright Water Limited First Tranche Medium Term Notes 2024 (中國光大水務有限公司2024年度第一期中期票據) (Abbreviation: 24光大水務MTN001; Code: 102480045) with a principal amount of RMB1.5 billion (the “**2024 First Tranche MTNs**”, together with the 2022 First Tranche MTNs, the 2022 First Tranche Perpetual MTNs, the 2023 First Tranche MTNs, the 2023 Second Tranche MTNs and the 2023 Third Tranche MTNs, the “**Issued MTNs**”) to the Institutional Investors on 4 January 2024 and 5 January 2024.

2. RELEASE OF HALF-YEAR REPORT ON BEIJING FINANCIAL ASSETS EXCHANGE, SHANGHAI CLEARING HOUSE AND CHINA FOREIGN EXCHANGE TRADE SYSTEM AND NATIONAL INTERBANK FUNDING CENTER

- 2.1 The Company has released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所), Shanghai Clearing House (上海清算所) and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) a report, which was prepared in accordance with the relevant disclosure requirements under the *Administrative Rules on Debt Financing Instruments of Non-Financial Enterprises in the Inter-bank Bond Market* (《銀行間債券市場非金融企業債務融資工具管理辦法》), *Rules for Information Disclosure on Debt Financing Instruments of Non-Financial Enterprises in the Inter-bank Bond Market* (《銀行間債券市場非金融企業債務融資工具信息披露規則》), *Interim Measures for Administration of the Bond Issuance by Overseas Institutions in the National Inter-bank Bond Market* (《全國銀行間債券市場境外機構債券發行管理暫行辦法》) and *Guidelines on Debt Financing Instruments of Overseas Non-Financial Enterprises (2023)* (《境外非金融企業債務融資工具業務指引(2023

版)》), in respect of the period from 1 January 2024 to 30 June 2024 (the “**Reporting Period**”) which provides, amongst other things, certain information relating to the Company and the Issued MTNs (the “**2024 Half-Year Report**”), including the following:

2.1.1 confirmations that:

- (i) there are no outstanding major litigation proceedings by or against the Company;
- (ii) there is no change in the credit ratings of the Issued MTNs and the Company, as issuer of the Issued MTNs, as disclosed in the announcement of the Company dated 2 July 2024; and
- (iii) as at end of the Reporting Period, there is no change in the credit enhancement measures and other measures implemented by the Company to ensure repayment on each of the Issued MTNs; and

2.1.2 an extract of the unaudited financial results of the Company and its subsidiaries for the six months ended 30 June 2024, which was also announced on the SGXNET on 13 August 2024.

2.2 A copy of the 2024 Half-Year Report is available on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com.cn/> and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <https://www.chinamoney.com.cn/>.

By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Date: 30 August 2024