



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the “Company” or “Wilmar”) wishes to announce the following:

Establishment of subsidiaries

1. Yihai Kerry (Shijiazhuang) Buckwheat Products Co., Ltd (China Subsidiary)

Yihai Kerry (Shijiazhuang) Buckwheat Products Co., Ltd (“YK Shijiazhuang Buckwheat”) is a direct 75% owned subsidiary of Yihai Kerry Investments Co., Ltd. (“YKI”), which is in turn, a direct wholly-owned subsidiary of Wilmar China Limited, an indirect wholly-owned subsidiary of Wilmar. YK Shijiazhuang Buckwheat has a registered share capital of US\$2,240,000. YK Shijiazhuang Buckwheat will engage in processing of buckwheat.

2. Yihai Kerry (Lianyungang) Biotechnology Co., Ltd (China Subsidiary)

Yihai Kerry (Lianyungang) Biotechnology Co., Ltd (“YK Lianyungang Biotechnology”) is a direct 100% owned subsidiary of YKI. YK Lianyungang Biotechnology has a registered share capital of US\$2,300,000. YK Lianyungang Biotechnology will engage in production and sale of enzyme.

Acquisition of subsidiary

3. fentus 48. GmbH (German Subsidiary)

Wilmar Edible Oils GmbH, an indirect wholly-owned subsidiary of Wilmar, has acquired 100% of the shares of fentus 48. GmbH (“fentus 48”) for a total cash consideration of EUR27,500. fentus 48 has a paid-up share capital of EUR25,000. The principal activity of fentus 48 is investment holding.

Change of name and shareholding of subsidiary

4. FPW Singapore Holdings Pte. Ltd. (formerly known as W Singapore Holdings Pte. Ltd.) (Singapore Subsidiary)

W Singapore Holdings Pte. Ltd. (“WSGH”), a direct wholly-owned subsidiary of the Company, has issued to Oceanica Developments Limited (a wholly-owned subsidiary of First Pacific Company Limited, a company listed on The Stock Exchange of Hong Kong Limited and unrelated to the Wilmar Group) new shares in the capital of WSGH equivalent to 50% of WSGH’s enlarged issued share capital. This has reduced the Company’s interest in WSGH to 50%. Accordingly, WSGH has ceased to be a subsidiary of the Company in February 2015 and has become an associated company. WSGH has also changed its name to FPW Singapore Holdings Pte. Ltd.

Change in shareholding in associated company

5. Cosumar S.A. (Morocco Associated Company)

Cosumar S.A. (“Cosumar”), a company listed on the Casablanca Stock Exchange, is a direct 27.50% owned associated company of Wilmar Sugar Holdings Pte. Ltd. (“WSHPL”), which is in turn, a direct wholly-owned subsidiary of Wilmar. WSHPL has acquired an additional 838,211 ordinary shares in Cosumar via an on-market transaction. Following the completion of the above acquisition, the equity interest of WSHPL in Cosumar has increased from 27.50% to 29.50%.

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Announcement – Changes to Subsidiaries and Associated Company (continued)

Commencement of member's voluntary liquidation of subsidiary

6. KNZ Australia Pty Limited (Australian Subsidiary)

KNZ Australia Pty Limited ("KNZA"), a direct wholly-owned subsidiary of Kerry (New Zealand) Limited, which is in turn, an indirect wholly-owned subsidiary of Wilmar, was placed under member's voluntary liquidation in February 2015. KNZA's principal activities are trading and retailing of sugar.

Cessation of subsidiaries

7. Uniland Consulting Pte. Ltd. (Singapore Subsidiary)

Uniland Consulting Pte. Ltd., a dormant company which was a wholly-owned subsidiary of Wilmar, was struck off from the Register of Companies pursuant to Section 344(2) of the Singapore Companies Act and ceased to be a subsidiary of Wilmar in December 2014.

8. Yihai Kerry Biotechnology (Tianjin) Co., Ltd (China Subsidiary)

Further to the announcement on the commencement of member's voluntary liquidation of Yihai Kerry Biotechnology (Tianjin) Co., Ltd ("YK Biotechnology") on 24 June 2014, YK Biotechnology has been liquidated and ceased to be a subsidiary of Wilmar in February 2015.

Issued by
WILMAR INTERNATIONAL LIMITED
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