

JAPAN FOODS HOLDING LTD

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(Incorporated in the Republic of Singapore on 3 December 2007)
(Company Registration No. 200722314M)

RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING HELD ON 22 JULY 2014

The board of directors of Japan Foods Holding Ltd. (the “**Company**”) wishes to announce, pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”), that all the resolutions set out in the notice of annual general meeting (the “**AGM**”) dated 4 July 2014, were duly approved and passed by the shareholders of the Company at the AGM held today.

Mr Tan Lye Huat has been re-elected as a director and will remain as the Chairperson of the Audit Committee and a member of the Nominating and Remuneration Committees of the Company. Mr Tan is considered independent for the purposes of Rule 704(7) of the Catalist Rules.

Mdm Lee Sok Koon, Constance has been re-elected as a director and will remain as the Chairperson of the Nominating and Remuneration Committees of the Company and a member of the Audit Committee of the Company. Mdm Lee is considered independent for the purposes of Rule 704(7) of the Catalist Rules.

*This announcement has been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (“**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Corporate Finance, CIMB Bank Berhad, Singapore Branch at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*