

**Notice of redemption
to the holders of
U.S.\$500,000,000 3.00 per cent. Notes due 2022
(ISIN Code: XS1616339336) (the “Notes”)
issued under the U.S.\$10,000,000,000 Global Medium Term Note Program of
BOC Aviation Limited (the “Issuer”)**

NOTICE IS HEREBY GIVEN THAT pursuant to Condition 8.3 of the terms and conditions of the Notes (the “**Conditions**”) and paragraph 22 of the pricing supplement dated 17 May 2017 in relation to the Notes (the “**Pricing Supplement**”), the Issuer intends to exercise its option to redeem all of the outstanding Notes on the Optional Redemption Date (as defined below).

The details are set out below:

Issuer:	BOC Aviation Limited
Series Number:	17
Aggregate Nominal Amount:	U.S.\$500,000,000
Issue Date:	23 May 2017
Maturity Date:	23 May 2022
Call Option:	Redemption at the option of the Issuer (Issuer Call)
Interest Basis:	3.00 per cent. Fixed Rate
Optional Redemption Date:	27 April 2022
Optional Redemption Amount:	U.S.\$1,000 per U.S.\$1,000 in nominal amount of the Notes, together with interest accrued to (but excluding) the Optional Redemption Date.
ISIN:	XS1616339336

Terms and expressions defined in the Conditions or used in the Pricing Supplement shall have the same meanings in this notice, except where the context otherwise requires or unless otherwise stated.

By order of the Board
BOC Aviation Limited
Juliana Zhang
Company Secretary

12 April 2022