

9 September 2014

TRANSURBAN EURO ISSUANCE

Transurban announces that its subsidiary, Transurban Finance Company Pty Ltd, will issue €600 million of secured fixed rate 10-year notes ("Notes") under its Euro Medium Term Note Programme.

The Notes will rank equally with Transurban's existing senior debt facilities and will mature in September 2024.

The book-build was completed on 8 September, 2014 and the Notes will be issued at a fixed coupon of 1.875%. Settlement of the Notes is expected to occur on 16 September 2014 and is subject to customary closing conditions.

The proceeds will be swapped into Australian Dollars at an all-in fixed rate of approximately 5.4%. The proceeds will be used to repay the \$351m of corporate debt maturing in FY2015, an additional \$160m of corporate debt maturing in FY2017 with the balance used to repay drawn working capital facilities.

Acting Transurban CFO Leigh Petschel said of the issue: "Transurban's second issuance into the Euro market continues to show the strength of the portfolio to debt investors and increases the average life of our senior facilities at attractive pricing relative to the current debt portfolio"



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Classification

Public

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