

**Notice to the holders of the outstanding S\$50,000,000 4.50 per cent. Senior
Unsecured Guaranteed Bonds due 2026 (the “Bonds”) (ISIN: SGXF60160797) of
Erajaya Digital Pte. Ltd. (the “Issuer”)**

NOTICE OF REDEMPTION

The Issuer hereby, pursuant to Condition 7 (c) of the Terms and Conditions of the Bonds, gives this irrevocable notice to the holders of the Bonds, its intention to redeem all of the Bonds on 25 May 2026 (the “**Redemption Date**”).

Capitalized terms used herein and not otherwise defined shall have the meaning given to them in the Terms and Conditions of the Bonds.

The Redemption Price will comprise the Principal Amount of S\$50,000,000 plus any accrued but unpaid interest up to (but excluding) the Redemption Date. The Bonds will be cancelled as of the Redemption Date and interest will cease to accrue on and after the Redemption Date.

Upon the redemption and cancellation of the Bonds, the Bonds will be delisted from the Singapore Exchange Securities Trading Limited.

On the Redemption Date, the Issuer shall make or cause to be made payment of the redemption moneys in respect of the Bonds in Singapore dollar through the Paying Agent to The Central Depository (Pte) Limited (the “**Depository**”) for the account of the holders of the Bonds. Such redemption monies will be paid to the persons who, as at the date falling five business days before the Redemption Date, are shown in the records of the Depository as holders of the Bonds, via the payment method as agreed between themselves and the Depository.

No representation is made as to, and the Issuer, the Trustee and the Paying Agents are not responsible for, the correctness or accuracy of the ISIN listed in this Notice of Redemption or printed on the Bonds.

This announcement is for information purposes only and shall not constitute an offer to purchase the Bonds.

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF BONDHOLDERS. IF BONDHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE IMMEDIATELY FROM THEIR BROKER, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL OR LEGAL ADVISER.

Date: 23 April 2026