

# EVER GLORY UNITED HOLDINGS LIMITED

(Company Registration No. 202144351H)  
(Incorporated in the Republic of Singapore)

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## HOLDING ANNOUNCEMENT

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*The Board of Directors of Ever Glory United Holdings Limited (the "**Company**") and together with its subsidiaries, the "**Group**") (the "**Board**" or "**Directors**") refers to the announcement of the Company dated 26 February 2025 in relation to the Proposed Acquisition (the "**26 February Announcement**").*

### 1. PROPOSED ACQUISITION

Following the 26 February Announcement, the Board wishes to update that the Company is still in discussions and negotiation with the Vendor in relation to the Proposed Acquisition.

More details of the Proposed Acquisition will be set out in a separate announcement to be made by the Company upon the execution of definitive agreements.

### 2. CAUTIONARY STATEMENT

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Shareholders and potential investors should note that the entry into the Offer Letter as announced on 26 February 2025 may or may not lead to the entry of further definitive agreement(s) with the relevant parties. There is no certainty or assurance that any definitive agreement(s) will be entered into or that completion of the Proposed Acquisition will take place.** Shareholders are advised to read this announcement and any further announcements by the Company in relation to the Proposed Acquisition carefully. Shareholders should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

**By Order of the Board of Directors of  
EVER GLORY UNITED HOLDINGS LIMITED**

Xu Ruibing  
Executive Director and Chief Executive Officer

2 April 2025

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*Ever Glory United Holdings Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 18 May 2023. The initial public offering of the Company was sponsored by Novus Corporate Finance Pte. Ltd. (the "**Sponsor**").*

*This announcement has been prepared by the Company and reviewed by the Sponsor, in compliance with Rule 226(2)(b) of the SGX-ST Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.*