



Mitsubishi UFJ Financial Group, Inc.

March 24, 2017

INTENTION TO DELIST NOTES FROM THE SINGAPORE EXCHANGE

Mitsubishi UFJ Financial Group, Inc. ("**MUFG**") has decided to delist the following series of notes from the Singapore Exchange Securities Trading Limited ("**SGX-ST**"):

\$900,000,000 Floating Rate Senior Notes due March 1, 2021
CUSIP: 606822 AB0
ISIN: US606822AB07
Common Code: 137389053

\$3,100,000,000 2.95% Senior Notes due March 1, 2021
CUSIP: 606822 AA2
ISIN: US606822AA24
Common Code: 137389100

\$3,000,000,000 3.85% Senior Notes due March 1, 2026
CUSIP: 606822 AD6
ISIN: US606822AD62
Common Code: 137389118

\$1,000,000,000 Floating Rate Senior Notes due September 13, 2021
CUSIP: 606822 AF1
ISIN: US606822AF11
Common Code: 148970394

\$1,500,000,000 2.190% Senior Notes due September 13, 2021
CUSIP: 606822 AG9
ISIN: US606822AG93
Common Code: 149013911

\$500,000,000 2.527% Senior Notes due September 13, 2023
CUSIP: 606822 AH7
ISIN: US606822AH76
Common Code: 148970416

\$1,000,000,000 2.757% Senior Notes due September 13, 2026
CUSIP: 606822 AJ3
ISIN: US606822AJ33
Common Code: 148970408

(collectively, the "**Notes**")

In 2016, MUFG established a medium term note programme (the "**Programme**"). Notes issued under the Programme are designed to be listed on the official list of the Luxembourg Stock Exchange and admitted to trading on the Luxembourg Stock Exchange's Euro MTF Market (such listing and admission to trading being referred to herein as "**listing on the Euro MTF**"). Having considered its continuing obligations associated with its various securities listings, and the effects, if any, of changing the listing venue on investors in the Notes, MUFG has decided that it will change the listing venue of the Notes to the Euro MTF and no longer maintain the listing of the Notes on the SGX-ST. Consequently, MUFG has applied for and, on March 22, 2017, obtained the listing of the Notes on the Euro MTF.

No meeting of the holders of Notes will be convened to obtain the approval by the holders of the Notes to the delisting from the SGX-ST, as neither the terms of the senior indenture dated March 1, 2016 constituting the Notes nor the Listing Manual of the SGX-ST requires MUFG to hold such a meeting.

The last day of dealings in the Notes on the SGX-ST is expected to be March 24, 2017 and the delisting from the SGX-ST is due to take effect on March 27, 2017. As mentioned above, the listing of the Notes on the Euro MTF is already effective.

This announcement does not constitute an offer to sell or the solicitation of an offer to purchase any securities in the United States or any other jurisdiction. The Notes may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. No offer or sale of securities will be made in the United States or any other jurisdiction in connection with the above-mentioned delisting and listing of the Notes.