

EFFECTIVE DATE OF THE TRANSFER OF LISTING FROM CATALIST TO THE MAINBOARD OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

1. INTRODUCTION

The Board of Directors (the “**Board**” or “**Directors**”) of Ever Glory United Holdings Limited (the “**Company**”), refers to:

- (i) the Company’s announcements on 14 October 2025 and 22 November 2025 in relation to the proposed transfer of the listing of the Company from the Catalist Board of the SGX-ST (the “**Catalist**”) to the Mainboard of the SGX-ST (the “**Mainboard**”) (the “**Proposed Transfer**”) and the receipt of approval in-principle from the SGX-ST for the Proposed Transfer;
- (ii) the Company’s announcements on 10 December 2025 in relation to (a) the launch of the public offer of up to 2,000,000 new shares in the capital of the Company (the “**Offer Shares**”), (b) the lodgment of the Offer Information Statement (the “**OIS**”), (c) the electronic dispatch of the OIS, the product highlights sheet and the Offer Shares application form, and (d) receipt of the listing and quotation notice;
- (iii) the Company’s announcement on 18 December 2025 in relation to the results of the Public Offer;
- (iv) the Company’s circular to Shareholders dated 28 November 2025 in relation to, *inter alia*, the Proposed Transfer and proposed adoption of the new share issue mandate (the “**Circular**”); and
- (v) the Company’s announcement on 22 December 2025 in relation to the results of the extraordinary general meeting (together with the announcements set out above are collectively known as the “**Previous Announcements**”).

Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the Previous Announcements and the Circular.

2. EFFECTIVE DATE OF THE TRANSFER

The Board wishes to announce that the effective date for the transfer of the listing of the Company from Catalist to the Mainboard is 29 December 2025.

As at the date of this announcement, the Company has satisfied all of the conditions stated in the Approval In-Principle received from SGX-ST on 22 November 2025.

Trading of the Company’s shares on the Mainboard will commence at 9.00 a.m. on 29 December 2025.

The appointment of Novus Corporate Finance Pte. Ltd. as the Company’s continuing sponsor will cease upon the effective date of the Company’s transfer from Catalist to the Mainboard. The Company wishes to take this opportunity to thank Novus Corporate Finance Pte. Ltd. for its support and guidance provided to the Company.

By Order of the Board
EVER GLORY UNITED HOLDINGS LIMITED

Xu Ruibing
Executive Director and Chief Executive Officer
22 December 2025

*This announcement has been reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.