ValueMax Group Limited
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200307530N)

S$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME")
- ISSUE OF THE S$80,000,000 4.00 PER CENT. NOTES DUE 2029 COMPRISED IN SERIES 003 BY VALUEMAX GROUP LIMITED (THE "COMPANY") PURSUANT TO THE PROGRAMME

Reference is made to the announcement released by the Company on 30 June 2026 (the "**Announcement**") in relation to the pricing of the Notes (as defined below).

The Company is pleased to announce that it has today issued the S$80,000,000 4.00 per cent. Notes due 2029 (the "**Notes**"). DBS Bank Ltd. was appointed as the sole global coordinator and sole rating advisor in relation to the Notes. DBS Bank Ltd. and Oversea-Chinese Banking Corporation were appointed as joint lead managers and bookrunners in relation to the Notes.

Approval in-principle has been received for the listing and quotation of the Notes on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of the SGX-ST, and listing and quotation of any Notes on the SGX-ST are not to be taken as an indication of the merits of the Company and its subsidiaries, its associated companies (if any), the Programme or the Notes. The Notes are expected to be listed on the SGX-ST on 13 July 2026.

Certain noteholder(s) who are interested person(s) (as defined in the Listing Manual of the SGX-ST, which definition shall include, without limitation, a director, a chief executive officer, a controlling shareholder of the Company and/or any of their respective associates have been allocated approximately 21.56 per cent. of the Notes, giving substantial holding to such persons. In particular, please refer to the risk factor entitled "*Certain Noteholder(s) who are interested person(s) (as defined in the Listing Manual of the SGX-ST, which definition shall include, without limitation, a director, a chief executive officer, a controlling shareholder of the Issuer and/or any of their respective associates) may subscribe to a substantial portion of the aggregate principal amount of any Series of Notes to be issued from time to time under the Programme and may therefore be able to control the outcome of votes which will be binding on all Noteholders. Additionally, this may reduce the liquidity of such Notes in the secondary trading market*" at pages 11 to 12 of the pricing supplement dated 10 July 2026 relating to the Notes for further information.

By Order of the Board

Lotus Isabella Lim Mei Hua
Company Secretary
10 July 2026