

Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the First Quarter Ended June 30, 2014

Tokyo, August 13, 2014 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the first quarter ended June 30, 2014 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of June 30, 2014 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2014 (B)
(1) Total capital ratio (4) / (7)	15.53%	(0.00%)	15.53%
(2) Tier 1 capital ratio (5) / (7)	12.37%	(0.08%)	12.45%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.05%	(0.20%)	11.25%
(4) Total capital	15,741.1	346.8	15,394.3
(5) Tier 1 capital	12,537.3	195.4	12,341.8
(6) Common Equity Tier 1 capital	11,199.5	46.5	11,153.0
(7) Risk weighted assets	101,323.4	2,239.0	99,084.3
(8) Required Capital (7) × 8%	8,105.8	179.1	7,926.7

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of June 30, 2014 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2014 (B)
(1) Total capital ratio (4) / (7)	15.66%	0.08%	15.57%
(2) Tier 1 capital ratio (5) / (7)	12.18%	(0.03%)	12.21%
(3) Common Equity Tier 1 capital ratio (6) / (7)	10.91%	(0.14%)	11.05%
(4) Total capital	12,543.4	287.2	12,256.1
(5) Tier 1 capital	9,757.0	145.5	9,611.5
(6) Common Equity Tier 1 capital	8,737.4	40.8	8,696.5
(7) Risk weighted assets	80,081.6	1,403.5	78,678.0
(8) Required Capital (7) × 8%	6,406.5	112.2	6,294.2

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of June 30, 2014 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2014 (B)
(1) Total capital ratio (4) / (7)	19.05%	0.66%	18.38%
(2) Tier 1 capital ratio (5) / (7)	15.19%	0.42%	14.76%
(3) Common Equity Tier 1 capital ratio (6) / (7)	14.62%	0.40%	14.21%
(4) Total capital	2,125.6	68.3	2,057.3
(5) Tier 1 capital	1,695.3	42.9	1,652.4
(6) Common Equity Tier 1 capital	1,631.4	40.7	1,590.6
(7) Risk weighted assets	11,158.2	(29.9)	11,188.1
(8) Required Capital (7) × 8%	892.6	(2.3)	895.0

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of June 30, 2014 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2014 (B)
(1) Total capital ratio (4) / (7)	17.60%	0.08%	17.52%
(2) Tier 1 capital ratio (5) / (7)	13.74%	(0.00%)	13.74%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.91%	0.03%	11.88%
(4) Total capital	11,874.5	292.3	11,582.1
(5) Tier 1 capital	9,270.5	183.2	9,087.3
(6) Common Equity Tier 1 capital	8,038.6	183.9	7,854.6
(7) Risk weighted assets	67,442.6	1,351.7	66,090.9
(8) Required Capital (7) × 8%	5,395.4	108.1	5,287.2

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of June 30, 2014 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2014 (B)
(1) Total capital ratio (4) / (7)	19.19%	0.68%	18.51%
(2) Tier 1 capital ratio (5) / (7)	14.79%	0.41%	14.37%
(3) Common Equity Tier 1 capital ratio (6) / (7)	14.14%	0.41%	13.72%
(4) Total capital	2,138.3	69.3	2,068.9
(5) Tier 1 capital	1,648.1	41.4	1,606.6
(6) Common Equity Tier 1 capital	1,575.5	41.7	1,533.7
(7) Risk weighted assets	11,138.0	(35.8)	11,173.8
(8) Required Capital (7) × 8%	891.0	(2.8)	893.9

Note: Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.