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ONLY FOR COMMUNICATION TO PERSONS IN AUSTRALIA IF THEY ARE A PROFESSIONAL INVESTOR AS DEFINED IN SECTION 9 OF THE CORPORATIONS ACT 2001 (CTH) (THE “CORPORATIONS ACT”), OR OTHER INVESTOR REFERRED TO IN PARAGRAPH (A) OF CORPORATIONS REGULATION 7.9.97(1), AND WHOLESALE CLIENT FOR THE PURPOSES OF SECTION 761G OF THE CORPORATIONS ACT.



APA Infrastructure Limited (ABN 89 009 666 700) announces settlement and cancellation of a portion of its outstanding £350,000,000 4.24 per cent. Guaranteed Notes due 2024 (ISIN: XS0858000606) (the “Notes”)

22 May 2024. APA Infrastructure Limited (ABN 89 009 666 700) (formerly known as APT Pipelines Limited) (the “**Offeror**”) refers to the announcements dated 9 May 2024 and 17 May 2024 and the tender offer memorandum dated 9 May 2024 (the “**Tender Offer Memorandum**”) prepared by the Offeror in relation to the invitation to holders of the outstanding Notes to tender such Notes for purchase by the Offeror for cash (the “**Offer**”).

Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum, copies of which are (subject to distribution restrictions) available from the Tender Website: <https://deals.is.kroll.com/apa>.

As of 21 May 2024, the Offeror completed the partial repurchase and cancellation of the Notes in aggregate principal amount of £220,602,000 (the “**Repurchased Notes**”) representing approximately 63.03% of the total principal amount outstanding of the Notes. After cancellation of the Repurchased Notes, the outstanding aggregate principal amount of Notes is £129,398,000.

Further Information

Questions and requests for assistance in connection with the tender of Notes including requests for a copy of the Tender Offer Memorandum may be directed to the Tender Agent.

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