

**BREADTALK GROUP LIMITED**  
(Company No.: 200302045G)  
(the “Company”)  
(Incorporated in the Republic of Singapore)

**RESULTS OF ANNUAL GENERAL MEETING**

The Board of Directors (the “**Board**”) of BreadTalk Group Limited (“**Company**”) wishes to announce that at the Annual General Meeting (the “**AGM**”) of the Company held on 20 April 2016, all resolutions set forth in the Notice of AGM dated 5 April 2016 were voted by way of a poll.

The results of the poll on each resolution are set out below as confirmed by RHT Corporate Advisory Pte. Ltd., who acted as scrutineer for the poll at the AGM:

Ordinary Resolutions	For		Against		Total No. of Valid Votes Cast	Results
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)		
<b><u>AS ORDINARY BUSINESS</u></b>						
<u>Resolution 1</u>  Audited Financial Statements for the financial year ended 31 December 2015	179,367,857	99.98	40,000	0.02	179,367,857	Carried
<u>Resolution 2</u>  Payment of proposed final dividend	160,400,216	98.16	3,013,100	1.84	163,413,316	Carried
<u>Resolution 3</u>  Re-election of Mr Chan Soo Sen as a Director <sup>(1)</sup>	176,054,750	99.96	68,500	0.04	176,123,250	Carried
<u>Resolution 4</u>  Re-election of Dr. George Quek Meng Tong as a Director <sup>(2)</sup>	27,903,777	73.62	10,001,000	26.38	37,904,777	Carried
<u>Resolution 5</u>  Re-election of Mr Paul Charles Kenny as a Director	176,094,947	98.32	3,015,100	1.68	179,110,047	Carried

Ordinary Resolutions	For		Against		Total No. of Valid Votes Cast	Results
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)		
<u>Resolution 6</u>  Approval of Directors' fees amounting to S\$172,950 for the financial year ended 31 December 2016	142,987,949	99.98	23,000	0.02	143,010,949	Carried
<u>Resolution 7</u>  Re-appointment of Messrs Ernst & Young LLP as Auditors and authority to Directors to fix remuneration	166,811,747	99.88	203,100	0.12	167,014,847	Carried
<b><u>AS SPECIAL BUSINESS</u></b>						
<u>Resolution 8</u>  Authority to allot and issue new shares	176,572,147	98.79	2,165,300	1.21	178,737,447	Carried
<u>Resolution 9</u>  Authority to allot and issue shares under the BreadTalk Group Limited Employees' Share Option Scheme <sup>(3)</sup>	20,176,623	54.54	16,818,600	45.46	36,995,223	Carried
<u>Resolution 10</u>  Authority to issue shares under the BreadTalk Group Limited Restricted Share Grant Plan (the "Plan") <sup>(3)</sup>	7,799,327	28.18	19,872,700	71.82	27,672,027	Not Carried
<u>Resolution 11</u>  Share Award under the Plan to Mr Frankie Quek Swee Heng <sup>(4)</sup>	-	-	-	-	-	-

Ordinary Resolutions	For		Against		Total No. of Valid Votes Cast	Results
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)		
<u>Resolution 12</u>  Renewal of Share Purchase Mandate	143,330,759	97.99	2,943,900	2.01	146,274,659	Carried

- (1) Mr. Chan Soo Sen, who was re-elected as a Director of the Company at the AGM, remains as the Chairman of the Remuneration Committee and a member of the Audit Committee and Nominating Committee and is considered independent for the purpose of Rule 704(8) of the Listing Manual of the Singapore Exchange Securities Trading Limited.
- (2) Dr. George Quek Meng Tong ("Dr Quek") had abstained from voting on the resolution in respect of his own re-election as a Director as he owns 95,687,660 ordinary shares and deemed be interested in 52,415,020 ordinary shares held by his spouse Ms. Katherine Lee Lih Leng.
- (3) The following persons had abstained from voting on the resolutions in respect of the authority to issue Shares pursuant to the exercise of options under the BreadTalk Group Limited Employees' Share Option Scheme and pursuant to the vesting of awards under the BreadTalk Group Limited Restricted Share Grant Plan as they hold the following number of Shares:

<b>Name of Person</b>	<b>Number of Shares held</b>
<i>Dr. George Quek Meng Tong</i>	<i>95,687,660 Shares</i>
<i>Ms. Katherine Lee Lih Leng</i>	<i>52,415,020 Shares</i>
<i>Mr. Ong Kian Min</i>	<i>120,000 Shares</i>
<i>Dr. Tan Khee Giap</i>	<i>Deemed interested in 20,000 Shares held by his spouse</i>
<i>Mr. Oh Eng Lock</i>	<i>744,924 Shares</i>

- (4) Resolution 11 was not voted at the AGM as this resolution was contingent upon the passing of Resolution 10.

### By Order of the Board

Shirley Tan Sey Liy  
Company Secretary  
20 April 2016