



MEDI LIFESTYLE LIMITED

(Company Registration Number 201117734D)

(Incorporated in the Republic of Singapore on 26 July 2011)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 189,051,006 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.02 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES HELD BY THE ENTITLED SHAREHOLDERS OF THE COMPANY AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED:

- (1) LODGEMENT OF OFFER INFORMATION STATEMENT AND DESPATCH OF DOCUMENTS**
 - (2) INDICATIVE TIMETABLE OF KEY EVENTS**
 - (3) ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES (AND IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES**
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1. INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of Medi Lifestyle Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to:

- (a) the announcement dated 11 May 2026 in relation to the proposed renounceable non-underwritten rights issue of up to 189,051,006 new ordinary shares (the “**Rights Shares**”) in the capital of the Company at an issue price of S\$0.02 per Rights Share, on the basis of one (1) Rights Share for every two (2) existing ordinary shares in the capital of the Company (the “**Shares**”) held by all shareholders of the Company (the “**Shareholders**”) who are eligible to participate in the Rights Issue (the “**Entitled Shareholders**”) as at a record date to be determined by the Directors (the “**Record Date**”), fractional entitlements to be disregarded (the “**Rights Issue**”);
- (b) the announcement dated 15 May 2026 in relation to the receipt of the listing and quotation notice (the “**Listing and Quotation Notice**”) in relation to the Rights Shares. The Listing and Quotation Notice is not an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities;
- (c) the announcement dated 29 May 2026 in relation to the notice of record date in relation to the Rights Issue;
- (d) the announcement dated 4 June 2026 in relation to the deed of set-off, the provision of irrevocable undertakings in relation to the Rights Issue and the update on the proposed use of proceeds from the Rights Issue; and
- (e) the offer information statement dated 11 June 2026 in relation to the Rights Issue (the “**Offer Information Statement**”).

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the aforementioned announcements and the Offer Information Statement, as applicable.

2. LODGEMENT OF OFFER INFORMATION STATEMENT

- 2.1. The Board wishes to announce that the Offer Information Statement, together with its accompanying documents, has, on 11 June 2026, been lodged with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), acting as agent on behalf of the Monetary Authority of Singapore (the “**Authority**”).
- 2.2. Pursuant to the joint statement by the Authority, the Securities Industry Council of Singapore and the Singapore Exchange Regulation on 29 June 2021 in relation to, among others, the extension of temporary measures to allow electronic dissemination of rights issue documents beyond 30 June 2021 which will be in place until revoked or amended and the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020, physical copies of the Offer Information Statement will not be despatched to Entitled Shareholders. Instead, an electronic copy of the Offer Information Statement has been made available for viewing online in a Portable Document Format (PDF) format at, and may be accessed, downloaded and printed from, the following online locations:
- (a) on the SGXNET announcement page at the URL: <https://www.sgx.com/securities/company-announcements?pagesize=20&value=MEDI%20LIFESTYLE%20LIMITED&type=company>;
- Please select the “REPL::Rights::Voluntary” announcement dated 11 June 2026. The Offer Information Statement and its related documents can be accessed by clicking on the link under the section titled “Attachments” at the bottom of the announcement; and/or
- (b) on the Company’s corporate website at the URL: <https://investor.medilifestyle.com/#announcements>.

3. DESPATCH OF OIS NOTIFICATION LETTER AND ITS ACCOMPANYING FORMS

- 3.1. Printed copies of a notification letter (the “**OIS Notification Letter**”) specifying and containing, among others, instructions on how to access, download and print the electronic version of the Offer Information Statement, will be despatched, together with the application and acceptance form for Rights Shares and Excess Rights Shares (the “**ARE**”) or the provisional allotment letter (the “**PAL**”), as the case may be, and the relevant envelope(s) to Entitled Shareholders on or around 15 June 2026.
- 3.2. Entitled Depositors who do not receive the OIS Notification Letter and/or the AREs may obtain them from CDP via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Issue commences, being 15 June 2026, to 29 June 2026, being the Closing Date (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
- 3.3. Entitled Scripholders who do not receive the OIS Notification Letter and/or the PALs may obtain them from the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632, on Mondays to Fridays from 8.30 a.m. to 5.30 p.m., during the period from the date the Rights Issue commences, being 15 June 2026, to 29 June 2026, being the Closing Date (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
- 3.4. The OIS Notification Letter and the ARE need not be forwarded to the purchasers of the provisional allotments of Rights Shares (the “**Purchasers**”) as arrangements will be made by CDP for the OIS Notification Letter and the ARE to be issued to the Purchasers. Purchasers who do not receive the ARE, accompanied by the OIS Notification Letter, may obtain the same from CDP via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Issue commences from 15 June 2026 to 29 June 2026, being the Closing Date (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company). Purchasers should also note that if they make any purchase on or around the last trading day of the “nil-paid” Rights, the OIS Notification Letter, the ARE and the accompanying documents might not be despatched in time for the subscription of the Rights Shares.

4. INDICATIVE TIMETABLE OF KEY EVENTS

- 4.1. The indicative timetable below lists certain important dates and times relating to the Rights Issue. All dates and times referred to below are Singapore dates and times:

<u>Key Event</u>	<u>Date and Time</u>
Date of lodgement of Offer Information Statement	11 June 2026
Despatch of OIS Notification Letter, the PAL, the ARE and the ARS (as the case may be) to Entitled Shareholders	15 June 2026
Commencement of trading of “nil-paid” Rights	15 June 2026 from 9.00 a.m.
Commencement of application for Rights Shares	15 June 2026 from 9.00 a.m.
Last date and time for splitting and trading of “nil-paid” Rights ⁽¹⁾	23 June 2026 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares ⁽¹⁾	29 June 2026 at 5.30 p.m. (9.30 p.m. for Electronic Applications via ATMs of the Participating Bank)
Last date and time for renunciation of, acceptance of and payment for Rights Shares by renouncees ⁽¹⁾	29 June 2026 at 5.30 p.m. (9.30 p.m. for Electronic Applications via ATMs of the Participating Bank)
Last date and time for application and payment for Excess Rights Shares ⁽¹⁾	29 June 2026 at 5.30 p.m. (9.30 p.m. for Electronic Applications via ATMs of the Participating Bank)
Expected date for issuance of Rights Shares	6 July 2026
Expected date for crediting of Rights Shares	7 July 2026
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	7 July 2026
Expected date for the listing and commencement of trading of the Rights Shares	7 July 2026 from 9.00 a.m.

Note:

- (1) This does not apply to SRS Investors and investors who hold Shares through a finance company and/or Depository Agent. SRS Investors and investors who hold Shares through a finance company and/or Depository Agent should refer to the section titled “**Important Notice to SRS Investors and Investors who hold Shares through a Finance Company and/or Depository Agent**” of the Offer Information Statement for details relating to the application procedure for them. Any acceptance and/or (if applicable) application made by these investors

directly through CDP, Electronic Applications through ATMs of the Participating Bank or an Accepted Electronic Service, the Share Registrar and/or the Company will be rejected. Such investors, where applicable, will receive notification letter(s) from their respective approved banks, finance company and/or Depository Agent and should refer to such notification letter(s) for details of the last date and time to submit acceptances of the provisional allotments of the Rights Shares and (if applicable) applications for Excess Rights Shares to their respective SRS Approved Banks, finance companies and/or Depository Agents, as the case may be.

- 4.2. The above timetable is indicative only and is subject to change. As at the Latest Practicable Date, the Company does not expect the timetable to be modified. However, the Company may, with the approval of the Sponsor, the SGX-ST and/or CDP, modify the timetable subject to any limitation under any applicable laws, rules or regulations. In that event, the Company will publicly announce any modifications to the timetable through a SGXNET announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.

5. INELIGIBILITY OF FOREIGN SHAREHOLDERS

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares will **NOT** be offered to Foreign Shareholders and the Offer Information Statement and its accompanying documents have not been and will **NOT** be despatched (or disseminated in accordance with applicable laws or regulations) to Foreign Shareholders, nor lodged, registered or filed in any jurisdictions outside Singapore. **Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue. No provisional allotment of the Rights Shares has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.**

6. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES

- 6.1. Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares may only be made:
- (a) in the case of Entitled Depositors:
 - (i) by way of the ARE through CDP; and/or
 - (ii) by way of an Electronic Application through an ATM of the Participating Bank or through an Accepted Electronic Service;
 - (b) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar; and
 - (c) in the case of Purchasers:
 - (i) by way of the ARS through CDP; and/or
 - (ii) by way of an Electronic Application through an ATM of the Participating Bank or through an Accepted Electronic Service.
- 6.2. For SRS Investors and investors who hold Shares through finance companies or Depository Agents, acceptances of the provisional allotments of the Rights Shares and (if applicable) applications for Excess Rights Shares must be done through their respective SRS Approved Banks with whom they hold their SRS Accounts, and their respective finance companies or Depository Agents, as the case may be. Such investors are advised to provide their relevant SRS Approved Banks, respective finance companies and/or Depository Agents, as the case may be, with the appropriate instructions as soon as possible in order for such intermediaries to make the relevant acceptances and (if applicable) applications on their behalf by the Closing Date. **Any acceptance and/or (if applicable) application made directly by the above-mentioned persons through CDP, Electronic Applications through ATMs of the Participating Bank or an Accepted Electronic Service, the Share Registrar and/or the Company will be rejected.**

- 6.3. For renounees of Entitled Shareholders or Purchasers whose purchases are settled through finance companies or Depository Agents, acceptances of the Rights Shares represented by the provisional allotment of Rights Shares purchased must be done through the respective finance companies or Depository Agents. Such renounees or Purchasers are advised to provide their respective finance companies or Depository Agents, as the case may be, with the appropriate instructions early in order for such intermediaries to make the relevant acceptances on their behalf by the Closing Date. **Any acceptance and/or (if applicable) application made directly through CDP, Electronic Applications through ATMs of the Participating Bank or an Accepted Electronic Service, the Share Registrar and/or the Company will be rejected.**
- 6.4. More information on the procedures for the acceptance, payment and Excess Applications by Entitled Depositors and the acceptance, splitting, renunciation, Excess Applications and payment by Entitled Scripholders, and the additional terms and conditions for Electronic Application through the ATMs of the Participating Bank, are contained in **Appendices A, B and C** to the Offer Information Statement and in the PAL, the ARE and the ARS. For the avoidance of doubt, only Entitled Shareholders (and not Purchasers or the renounees of Entitled Shareholders) shall be entitled to apply for Excess Rights Shares.

7. GENERAL

This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. Shareholders and potential investors are also advised to read this announcement, the Offer Information Statement, and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their stockbroker, bank manager, solicitor, accountant or other professional adviser(s) immediately.

Where appropriate, the Company will make further announcements relating to the Rights Issue (including any material developments and progress made).

BY ORDER OF THE BOARD

Alan Yong Thiam Fook
Non-Independent Non-Executive Chairman
11 June 2026

MEDIA CONTACT

For media queries, please contact:

MEDI LIFESTYLE LIMITED

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*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn, at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542, telephone: (65) 6232 3210.