



MEDI LIFESTYLE LIMITED
(Company Registration Number 201117734D)
(Incorporated in the Republic of Singapore on 26 July 2011)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 189,051,006 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.02 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES HELD BY THE ENTITLED SHAREHOLDERS OF THE COMPANY AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED:

- ALLOTMENT, ISSUANCE, LISTING AND QUOTATION OF THE RIGHTS SHARES

1. INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of Medi Lifestyle Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to:

- (a) the announcement dated 11 May 2026 in relation to the proposed renounceable non-underwritten rights issue of up to 189,051,006 new ordinary shares (the “**Rights Shares**”) in the capital of the Company at an issue price of S\$0.02 per Rights Share, on the basis of one (1) Rights Share for every two (2) existing ordinary shares in the capital of the Company (the “**Shares**”) held by all shareholders of the Company (the “**Shareholders**”) who are eligible to participate in the Rights Issue (the “**Entitled Shareholders**”) as at a record date to be determined by the Directors (the “**Record Date**”), fractional entitlements to be disregarded (the “**Rights Issue**”);
- (b) the announcement dated 15 May 2026 in relation to the receipt of the listing and quotation notice (the “**Listing and Quotation Notice**”) in relation to the Rights Shares. The Listing and Quotation Notice is not an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities;
- (c) the announcement dated 29 May 2026 in relation to the notice of record date in relation to the Rights Issue;
- (d) the announcement dated 4 June 2026 in relation to the deed of set-off, the provision of irrevocable undertakings in relation to the Rights Issue and the update on the proposed use of proceeds from the Rights Issue;
- (e) the announcement dated 11 June 2026 in relation to, among others, the lodgement of the Offer Information Statement (as defined herein) and despatch of documents;
- (f) the offer information statement dated 11 June 2026 in relation to the Rights Issue (the “**Offer Information Statement**”);
- (g) the announcement dated 15 June 2026 in relation to the despatch of the OIS Notification Letter and the accompanying forms; and
- (h) the announcement dated 2 July 2026 in relation to the results of the Rights Issue.

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the aforementioned announcements and the Offer Information Statement, as applicable. Any reference to the time of day herein shall be a reference to Singapore

time.

2. ALLOTMENT, ISSUANCE AND LISTING OF RIGHTS SHARES

- 2.1. The Company wishes to announce that 189,051,006 Rights Shares were allotted and issued by the Company to successful subscribers on 6 July 2026 pursuant to the Rights Issue.
- 2.2. Following the allotment and issuance of the 189,051,006 Rights Shares, the number of issued Shares will increase from 378,102,012 Shares (excluding 20,000 treasury shares) to 567,153,018 Shares (excluding 20,000 treasury shares) as at the date of this announcement.
- 2.3. The Rights Shares are expected to be listed and quoted on the Catalist on 7 July 2026, and trading of such Rights Shares is expected to commence with effect from 9.00 a.m. on 7 July 2026.

3. STATUS OF RIGHTS SHARES

The Rights Shares, when allotted and issued, will rank *pari passu* in all respects with the then existing Shares save for any dividends, rights, allocations or other distributions, the record date for which falls before the date of allotment and issue of the Rights Shares.

4. TRADING OF ODD LOTS

For the purposes of trading on the Catalist, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) are able to trade odd lots of Shares in board lots of one (1) Share on the SGX-ST's Unit Share Market. The SGX-ST's Unit Share Market is a ready market for trading of odd lots of Shares with a minimum size of one (1) Share. The market for trading of such odd lots may be illiquid. There is no assurance that Shareholders who hold odd lots of Shares will be able to acquire such number of Shares required to make up a board lot, or to dispose of their odd lots (whether in part or in whole) on the SGX-ST's Unit Share Market.

BY ORDER OF THE BOARD

Alan Yong Thiam Fook
Non-Independent Non-Executive Chairman
6 July 2026

MEDIA CONTACT

For media queries, please contact:

MEDI LIFESTYLE LIMITED

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This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

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