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CW ADVANCED TECHNOLOGIES PTE. LTD.

(Incorporated in the Republic of Singapore on 27 February 2003)
(UEN/Company Registration No. 200301746D)

INVITATION BY CW ADVANCED TECHNOLOGIES PTE. LTD. (THE "ISSUER") TO HOLDERS OF NOTES TO OFFER TO SELL FOR CASH UP TO AN AGGREGATE PRINCIPAL AMOUNT OF S\$17,000,000 TO THE ISSUER, ANY AND ALL OF THE OUTSTANDING NOTES HELD BY SUCH HOLDERS WHERE PRIORITY IS INTENDED TO BE GIVEN ON A "FIRST IN TIME" BASIS TO ANY NOTES VALIDLY OFFERED FOR SALE

Reference is made to the Issuer's announcement dated 12 September 2017 (the "**Announcement**") in relation to the invitation to the holders of the Notes (the "**Noteholders**") to offer to sell for cash to the Issuer up to an aggregate principal amount of S\$17,000,000 (the "**Maximum Acceptance Amount**") any and all of the outstanding Notes held by them, in each case, subject to the terms and conditions of the Invitation Memorandum dated 12 September 2017 (the "**Invitation**"). Unless otherwise defined, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Announcement.

The Issuer wishes to announce that the Invitation has expired and the Issuer will not be accepting any further offers to sell after the Expiration Deadline (as defined below).

As of 5:30 p.m. (Singapore time) today (the "**Expiration Deadline**"), the Issuer has accepted for purchase S\$2,500,000 in aggregate principal amount of Notes pursuant to the Invitation (the "**Final Accepted Notes**") and payment for the Final Accepted Notes will be settled on 6 October 2017 (the "**Settlement Date**"). The Final Accepted Notes will be cancelled in accordance with the terms and conditions of the Notes in due course.

BY ORDER OF THE BOARD

CW ADVANCED TECHNOLOGIES PTE. LTD.

Lee Tiang Soon

Director

Singapore, 3 October 2017