



上海实业环境控股有限公司
SIIC ENVIRONMENT HOLDINGS LTD.

SIIC Environment Holdings Ltd.
Registration No. 200210042R
One Temasek Avenue
#37-03 Millenia Tower
Singapore 039192
Tel: + (65) 6538 2598
Fax: + (65) 6538 2896
www.siicenv.com

DE-REGISTRATION OF CHENZHOU CITY HAIJIYA DRINK CO., LTD.

The Board of Directors (the “**Board**”) of SIIC Environment Holdings Ltd. (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) wishes to announce the de-registration of its indirect subsidiary, Chenzhou City Haijiya Drink Co., Ltd. (“**Chenzhou Haijiya**”) (the “**De-registration**”). Prior to the De-registration, Chenzhou Haijiya was wholly-owned by the Company’s 76.419% subsidiary, Nanfang Water Co., Ltd.

Chenzhou Haijiya was incorporated in the People’s Republic of China (“**PRC**”) in year 1997 and was engaged in the business of production and sale of bottled drinking water (the “**Business Operations**”). In the course of this year, Chenzhou Haijiya has ceased its Business Operations and accordingly, Chenzhou Haijiya was dormant prior to the De-registration. The rationale for the De-registration is to streamline the Group structure.

The De-registration is not expected to have any material impact on the net tangible assets per share and earning per share of the Company and the Group for the financial year ending 31 December 2014.

None of the Directors, substantial shareholders or controlling shareholders of the Company has any interest, direct or indirect, in the De-registration.

By Order of the Board

Feng Jun
Executive Director
12 December 2014