

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

UPDATE ON THE PHILIPPINE PUBLIC OFFERING

The Board of Directors (the “Board”) of Del Monte Pacific Limited (the “Company”) refers to its previous announcements dated 1 July 2014, 18 August 2014, 14 October 2014, 15 October 2014, 16 October 2014 and 24 October 2014 (the “Announcements”), in relation to the offer of 5,500,000 new Ordinary Shares in the capital of the Company (the “Offer Shares”) to the public in the Philippines (the “Philippine Public Offering”).

All capitalized terms used herein shall bear the same meanings as ascribed to them in the Announcements.

The Board wishes to advise that Offer Shares had been listed on the Philippine Stock Exchange on 30 October 2014. The listing of the Offer Shares on the Singapore Exchange is expected to complete on or before 7 November 2014.

The Company will make further announcements to update shareholders on the above in due course.

BY ORDER OF THE BOARD

Tan San-Ju
Company Secretary
3 November 2014