



## GRANT OF SHARE OPTIONS PURSUANT TO THE REGAL INTERNATIONAL GROUP EMPLOYEE SHARE OPTION SCHEME

*CIMB Bank Berhad, Singapore branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the "Financial Adviser"). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated thereunder).*

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's circular to shareholders dated 22 April 2015 (the "Circular").*

Pursuant to Rule 704(29) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors (the "Board") of Regal International Group Ltd. (the "Company", and together with its subsidiaries, the "Group") wishes to announce the following grant of share options ("Share Options") under the Regal International Group Employee Share Option Scheme (the "Scheme") pursuant to the Scheme Rules, the details of which are as follows:

1.	Date of grant of Share Options	3 June 2015
2.	Exercise price of Share Options granted	a) 6,000,000 Share Options at S\$0.38, being the average of the closing market prices of the shares of the Company over a period of five (5) consecutive market days immediately prior to the date of grant of Share Options, rounded up to the nearest cent ("Market Price"); and b) 6,000,000 Share Options at S\$0.30, being a 20% discount to the Market Price.
3.	Number of Share Options granted	12,000,000 (based on the Company's existing issued share capital of 200,114,059 shares)
4.	Market price (last done price) of the Shares of the Company on the date of grant of Share Options	S\$0.38
5.	Number of Share Options granted to Directors and controlling shareholders (and each of their associates)	<b><u>Directors (who are also controlling shareholders)</u></b>  1) Su Chung Jye: 600,000 Share Options with an exercise price at the Market Price (being S\$0.38) and 600,000 Share Options with an exercise price at a 20% discount to the Market Price (being S\$0.30); 2) Wong Pak Kiong: 240,000 Share Options with an exercise price at the Market Price (being S\$0.38) and 240,000 Share Options with an exercise price at a 20% discount to the Market Price (being S\$0.30); and



		<p><b><u>Associate of Director and controlling shareholder, Su Chung Jye</u></b></p> <p>3) Serena Su Chung Wen: 120,000 Share Options with an exercise price at the Market Price (being S\$0.38) and 120,000 Share Options with an exercise price at a 20% discount to the Market Price (being S\$0.30).</p> <p><b><u>Directors (excluding controlling shareholders (and their associates) of the Company</u></b></p> <p>4) Low Yew Shen: 100,000 Share Options with an exercise price at the Market Price (being S\$0.38) and 100,000 Share Options with an exercise price at a 20% discount to the Market Price (being S\$0.30).</p>
6.	Validity period of Share Options granted	<p>a) The Share Options exercisable at the Market Price are exercisable after the first anniversary of the date of grant and before the tenth anniversary of the date of grant; and</p> <p>b) The Share Options exercisable at a 20% discount to the Market Price are exercisable after the second anniversary of the date of grant and before the tenth anniversary of the date of grant.</p>

By Order of the Board

Su Chung Jye  
Executive Chairman and Chief Executive Officer  
3 June 2015