EU YAN SANG INTERNATIONAL LTD (Company Registration No. : 199302179H)

Unaudited Results For The Fourth Quarter and Full Year Ended 30 June 2015

PART I - INFORMATION REQUIRED FOR ANNOUNCEMENTS OF QUARTERLY (Q1, Q2 & Q3), HALF-YEAR AND FULL YEAR RESULTS

1(a) An income statement and statement of comprehensive income, or a statement of comprehensive income, for the group, together with a comparative statement for the corresponding period of the immediately preceding financial year.

Consolidated income statement for the fourth quarter and financial year ended 30 June 2015

	GROUP					
	Fourth Quarter Ended 30 June			Financial Year Ended 30 June		
	2015	2014	Change	2015	2014	Change
	S$'000	S$'000	+/(-)%	S$'000	S$'000	+/(-)%
Revenue	72,251	84,587	**(15)**	350,408	366,267	**(4)**
Cost of sales	(36,876)	(40,523)	(9)	(177,300)	(181,995)	(3)
Gross profit	35,375	44,064	**(20)**	173,108	184,272	**(6)**
Other operating income	1,169	614	90	2,573	2,777	(7)
Distribution and selling expenses	(31,640)	(30,794)	3	(128,365)	(122,996)	4
Administrative expenses	(8,795)	(11,212)	(22)	(36,570)	(37,752)	(3)
Operating (loss)/profit	(3,891)	2,672	**n.m.**	10,746	26,301	**(59)**
Foreign exchange (loss)/gain	(1,164)	8	n.m.	1,409	(373)	n.m.
Interest income	25	38	(34)	88	241	(63)
Interest expenses	(1,502)	(1,305)	15	(5,981)	(5,410)	11
Impairment loss on property, plant and equipment	(84)	-	n.m.	(84)	-	n.m.
Impairment loss on financial assets	(333)	-	n.m.	(333)	-	n.m.
Fair value loss on property, plant and equipment	(27)	(4)	n.m.	(27)	(4)	n.m.
Fair value gain on investment properties	6,409	2,376	n.m.	6,409	2,376	n.m.
Fair value gain/(loss) on financial instruments	104	(471)	n.m.	104	(471)	n.m.
Share of results of joint ventures	(18)	3	n.m.	27	15	80
Fair value gain on derivatives	9	62	(85)	9	62	(85)
(Loss)/profit before taxation	(472)	3,379	**n.m.**	12,367	22,737	**(46)**
Income tax expense	(3,128)	(1,775)	76	(7,803)	(7,594)	3
(Loss)/profit for the period/year, net of tax	(3,600)	1,604	**n.m.**	4,564	15,143	**(70)**
(Loss)/profit attributable to:						
Owners of the Company	(3,599)	1,607	n.m.	4,563	15,033	(70)
Non-controlling interests	(1)	(3)	(67)	1	110	(99)
	(3,600)	1,604	**n.m.**	4,564	15,143	**(70)**

1(a) An income statement and statement of comprehensive income, or a statement of comprehensive income for the group, together with a comparative statement for the corresponding period of the immediately preceding financial year.

Consolidated Statement of Comprehensive Income for the fourth quarter and financial year ended 30 June 2015

	GROUP					
	Fourth Quarter Ended 30 June			Financial Year Ended 30 June		
	2015	2014	Change	2015	2014	Change
	S$'000	S$'000	+/(-)%	S$'000	S$'000	+/(-)%
(Loss)/profit for the period/year, net of tax	**(3,600)**	**1,604**	**n.m.**	**4,564**	**15,143**	**(70)**
Other comprehensive income:						
Item that will not be reclassified to profit or loss:						
Revaluation gain of land and buildings, net of tax	3,120	4,578	(32)	3,120	4,578	(32)
Item that may be reclassified subsequently to profit or loss:						
Foreign currency translation	(4,093)	(305)	n.m.	3,755	(2,261)	n.m.
Other comprehensive income for the period/year, net of tax	**(973)**	**4,273**	**n.m.**	**6,875**	**2,317**	**n.m.**
Total comprehensive income for the period/year	**(4,573)**	**5,877**	**n.m.**	**11,439**	**17,460**	**(34)**
Total comprehensive income attributable to:						
Owners of the Company	**(4,568)**	**5,881**	**n.m.**	**11,425**	**17,360**	**(34)**
Non-controlling interests	**(5)**	**(4)**	25	**14**	**100**	(86)
	(4,573)	**5,877**	**n.m.**	**11,439**	**17,460**	**(34)**

Notes:

(i) Operating (loss)/profit is arrived at after charging/(crediting) the following:

	Fourth Quarter Ended 30 June			Financial Year Ended 30 June		
	2015	2014	Change	2015	2014	Change
	S$'000	S$'000	+/(-)%	S$'000	S$'000	+/(-)%
Depreciation of property, plant and equipment	3,604	2,858	26	11,788	9,757	21
Amortisation of intangible assets	361	336	7	1,327	1,007	32
(Gain)/loss on disposal of property, plant and equipment	(33)	3	n.m.	69	61	13
Property, plant and equipment written off	73	66	11	181	388	(53)
Intangible assets written off	-	63	(100)	1	63	(98)
Net write-down/(reversal of write-down) of inventories	208	92	n.m.	242	(218)	n.m.
Inventories written off	633	522	21	1,305	1,856	(30)
(Write-back of)/allowance for doubtful receivables (trade)	(98)	(17)	n.m.	3	145	(98)
Bad debts (trade) written off	47	17	n.m.	47	20	n.m.

(ii) The underprovision of tax in respect of prior years for the financial year ended 30 June 2015 amounted to $22,000 (30 June 2014: overprovision of $1,072,000).

1(b)(i) A statement of financial position (for the issuer and group), together with a comparative statement as at the end of the immediately preceding financial year.

	Group		Company	
	30-Jun-15	30-Jun-14	30-Jun-15	30-Jun-14
	S$'000	S$'000	S$'000	S$'000
Non-current assets				
Property, plant and equipment	200,134	115,471	568	591
Investments in subsidiaries	-	-	77,583	80,758
Amounts due from subsidiaries	-	-	57,342	45,307
Other receivables	8,183	10,017	-	-
Investments in joint ventures	844	761	-	-
Long term investments	-	-	-	-
Investment properties	46,276	62,385	-	-
Intangible assets	4,536	5,084	971	1,082
Prepayments	1,670	7,683	-	-
Deferred tax assets	858	724	102	-
	262,501	**202,125**	**136,566**	**127,738**
Current assets				
Inventories	87,227	83,171	-	-
Trade and other receivables	15,107	17,221	117	72
Prepayments	2,298	1,852	88	86
Amounts due from subsidiaries	-	-	59,871	47,859
Tax recoverable	221	187	-	-
Cash and cash equivalents	25,068	45,118	3,482	12,116
	129,921	**147,549**	**63,558**	**60,133**
Current liabilities				
Trade and other payables	36,504	38,327	2,087	2,218
Provision for long service payments	85	46	-	-
Interest bearing loans and borrowings	73,398	30,507	50,500	27,200
Notes payable	-	24,565	-	24,565
Hire purchase creditors	142	140	78	78
Provision for restoration costs	1,097	1,102	-	-
Deferred revenue	3,377	3,437	-	-
Tax payable	4,716	7,306	88	225
Amounts due to a joint venture	493	108	-	-
Derivatives	-	9	-	9
	119,812	**105,547**	**52,753**	**54,295**
Net current assets	**10,109**	**42,002**	**10,805**	**5,838**
Non-current liabilities				
Interest bearing loans and borrowings	934	1,931	-	700
Notes payable	98,287	74,679	98,287	74,679
Long term loans from non-controlling shareholders of subsidiaries	151	143	-	-
Hire purchase creditors	180	246	120	198
Provision for restoration costs	2,119	2,844	-	-
Provision for long service payments	216	264	-	-
Deferred tax liabilities	9,823	5,572	-	62
Other payables	745	641	-	-
	112,455	**86,320**	**98,407**	**75,639**
Net assets	**160,155**	**157,807**	**48,964**	**57,937**
Equity attributable to owners of the Company				
Share capital	41,490	40,639	41,490	40,639
Reserves	118,482	116,999	7,474	17,298
	159,972	**157,638**	**48,964**	**57,937**
Non-controlling interests	183	169	-	-
Total equity	**160,155**	**157,807**	**48,964**	**57,937**

1(b)(ii) Aggregate amount of group's borrowings and debt securities.

Amount repayable in one year or less, or on demand

As at 30-Jun-15		As at 30-Jun-14	
Secured	**Unsecured**	**Secured**	**Unsecured**
S$320,000	S$73,220,000	S$335,000	S$54,877,000

Amount repayable after one year

As at 30-Jun-15		As at 30-Jun-14	
Secured	**Unsecured**	**Secured**	**Unsecured**
S$1,114,000	S$98,438,000	S$1,477,000	S$75,522,000

Details of any collateral
Secured borrowings are:

(1) bank loan secured by a charge over the property of a subsidiary; and

(2) finance lease liabilities secured by the rights to the leased assets.

1(c) A statement of cash flows (for the group), together with a comparative statement for the corresponding period of the immediately preceding financial year.

	Group			
	Fourth Quarter Ended 30 June		Financial Year Ended 30 June	
	2015	2014	2015	2014
	S$'000	S$'000	S$'000	S$'000
Cash flows from operating activities:				
(Loss)/profit before taxation	**(472)**	**3,379**	**12,367**	**22,737**
Depreciation of property, plant and equipment	3,604	2,858	11,788	9,757
Amortisation of intangible assets	361	336	1,327	1,007
(Gain)/loss on disposal of property, plant and equipment	(33)	3	69	61
Impairment loss on property, plant and equipment	84	-	84	-
Property, plant and equipment written off	73	66	181	388
Intangible assets written off	-	63	1	63
Foreign currency translation realignment	(1,435)	1	(1,112)	(901)
Fair value loss on property, plant and equipment	27	4	27	4
Fair value gain on investment properties	(6,409)	(2,376)	(6,409)	(2,376)
Fair value gain on derivatives	(9)	(62)	(9)	(62)
Fair value (gain)/loss on financial instruments	(104)	471	(104)	471
Impairment loss on financial assets	333	-	333	-
Net write-down/(reversal of write-down) of inventories	208	92	242	(218)
Inventories written off	633	522	1,305	1,856
(Write-back of)/allowance for doubtful receivables (trade)	(98)	(17)	3	145
Bad debts (trade) written off	47	17	47	20
Interest income	(25)	(38)	(88)	(241)
Interest expense	1,502	1,305	5,981	5,410
Share of results of joint ventures	18	(3)	(27)	(15)
Deferred revenue	(117)	67	154	508
(Decrease)/increase in long service payments	(853)	(34)	17	14
Operating cash flows before changes in working capital	**(2,665)**	**6,654**	**26,177**	**38,628**
Decrease/(increase) in trade and other receivables	6,101	(3,044)	3,898	(5,419)
Decrease/(increase) in prepayments	2,806	(2,319)	5,671	(1,001)
Increase/(decrease) in amount due to a joint venture	43	(33)	385	108
Decrease/(increase) in inventories	6,112	(1,879)	(5,603)	(15,718)
(Decrease)/increase in trade and other payables	(6,349)	2,336	(2,917)	(280)
Cash flows from operations	**6,048**	**1,715**	**27,611**	**16,318**
Interest received	22	38	84	241
Interest paid	(2,386)	(2,131)	(5,384)	(4,865)
Income tax refund	16	123	322	565
Income taxes paid	(290)	(481)	(7,779)	(5,888)
Net cash flows from/(used in) operating activities	**3,410**	**(736)**	**14,854**	**6,371**
Cash flows from investing activities				
Purchase of property, plant and equipment	(7,508)	(5,117)	(50,729)	(16,741)
Purchase of investment property	-	(1,288)	(15,097)	(1,288)
Purchase of intangible assets	(144)	(789)	(617)	(1,684)
Proceeds from sale of property, plant and equipment	-	1	57	187
Payment for long term investment	-	-	(333)	-
Investment in joint ventures	-	(330)	-	(736)
Repayment of quasi loan by a joint venture, net	-	-	-	39
Net cash outflow on acquisition of business by a subsidiary	-	-	-	(224)
Purchase of additional interest in a subsidiary	-	(96)	-	(405)
Net cash used in investing activities	**(7,652)**	**(7,619)**	**(66,719)**	**(20,852)**
Cash flows from financing activities				
Proceeds from interest bearing loans and borrowings	5,004	51	80,262	8,581
Repayment of interest bearing loans and borrowings	(2,859)	(8,321)	(37,983)	(37,484)
Repayment of hire purchase creditors	(35)	(42)	(145)	(337)
Redemption of Notes payable	-	-	(1,400)	-
Proceeds from exercise of employee share options	4	531	734	896
Dividends paid	-	-	(9,825)	(9,768)
Dividends paid to non-controlling shareholders	-	-	-	(53)
Net cash flows generated from/(used in) financing activities	**2,114**	**(7,781)**	**31,643**	**(38,165)**
Net decrease in cash and cash equivalents	(2,128)	(16,136)	(20,222)	(52,646)
Cash and cash equivalents as at beginning of the period/year	27,929	61,228	45,118	98,076
Effects of exchange rates changes on cash and cash equivalents	(733)	26	172	(312)
Cash and cash equivalents at end of the financial period/year	**25,068**	**45,118**	**25,068**	**45,118**

1(c)

	Group			
	Fourth Quarter Ended 30 June		Financial Year Ended 30 June	
	2015	2014	2015	2014
	S$'000	S$'000	S$'000	S$'000
A. Purchase of property, plant and equipment				
Aggregate cost of property, plant and equipment acquired	7,770	6,081	51,200	17,916
Less :				
Acquisition through business combination	-	-	-	(5)
	7,770	6,081	51,200	17,911
Less :				
Financed by hire purchase creditors	-	(1)	(93)	(118)
Restoration costs capitalised	(262)	(963)	(378)	(1,052)
Cash payments to acquire property, plant and equipment	**7,508**	**5,117**	**50,729**	**16,741**

Note to Consolidated Cash Flow Statement

Cash and cash equivalents included in the consolidated statement of cash flows comprise the following balance sheet amounts:

	Group			
	Fourth Quarter Ended 30 June		Financial Year Ended 30 June	
	2015	2014	2015	2014
	S$'000	S$'000	S$'000	S$'000
Cash and bank balances	25,068	45,118	25,068	45,118
	25,068	**45,118**	**25,068**	**45,118**

1(d)(i) A statement (for the issuer and group) showing either (i) all changes in equity or (ii) changes in equity other than those arising from capitalisation issues and distributions to shareholders, together with a comparative statement for the corresponding period of the immediately preceding financial year.

	Attributable to owners of the Company									Non-controlling interests	Total equity
	Share capital	Asset revaluation reserve	Capital reserve	Premium paid on acquisition of non-controlling interests	Share options reserve	Warrant reserve	Foreign currency translation reserve	Revenue reserve	Total		
	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000
Group											
At 1 Apr 2015	41,485	27,872	453	(35)	779	437	(12,285)	105,830	164,536	188	164,724
Loss for the period, net of tax	-	-	-	-	-	-	-	(3,599)	(3,599)	(1)	(3,600)
Other comprehensive income, net of tax	-	3,120	-	-	-	-	(4,089)	-	(969)	(4)	(973)
Total comprehensive income for the period	**-**	**3,120**	**-**	**-**	**-**	**-**	**(4,089)**	**(3,599)**	**(4,568)**	**(5)**	**(4,573)**
Contributions by and distributions to owners											
Shares issued pursuant to the exercise of share options	5	-	-	-	(1)	-	-	-	4	-	4
Share options lapsed	**-**	**-**	**-**	**-**	(8)	**-**	**-**	8	-	-	-
Total contributions by and distributions to owners	**5**	**-**	**-**	**-**	**(9)**	**-**	**-**	**8**	**4**	**-**	**4**
Others											
Transfer to revenue reserve on realisation	**-**	(41)	-		-	-	-	41	**-**	**-**	**-**
Total others	**-**	**(41)**	**-**		**-**	**-**	**-**	**41**	**-**	**-**	**-**
At 30 Jun 2015	**41,490**	**30,951**	**453**	**(35)**	**770**	**437**	**(16,374)**	**102,280**	**159,972**	**183**	**160,155**

	Attributable to owners of the Company									Non-controlling interests	Total equity
	Share capital	Asset revaluation reserve	Capital reserve	Premium paid on acquisition of non-controlling interests	Share options reserve	Warrant reserve	Foreign currency translation reserve	Revenue reserve	Total		
	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000
Group											
At 1 Apr 2014	40,025	23,336	453	(35)	1,341	437	(19,812)	105,481	151,226	269	151,495
Profit for the period, net of tax	-	-	-	-	-	-	-	1,607	1,607	(3)	1,604
Other comprehensive income, net of tax	-	4,578	-	-	-	-	(304)	-	4,274	(1)	4,273
Total comprehensive income for the period	**-**	**4,578**	**-**	**-**	**-**	**-**	**(304)**	**1,607**	**5,881**	**(4)**	**5,877**
Contributions by and distributions to owners											
Shares issued pursuant to the exercise of share options	614	-	-	-	(83)	-	-	-	531	-	531
Total contributions by and distributions to owners	**614**	**-**	**-**	**-**	**(83)**	**-**	**-**	**-**	**531**	**-**	**531**
Changes in ownership interests in subsidiaries											
Acquisition of non-controlling interests without a change in control	-	-	-	-	-	-	-	-	-	(96)	(96)
Total changes in ownership interests in subsidiaries	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**(96)**	**(96)**
Others											
Transfer to revenue reserve on realisation	**-**	(42)	-	-	-	-	-	42	**-**	**-**	**-**
Total others	**-**	**(42)**	**-**	**-**	**-**	**-**	**-**	**42**	**-**	**-**	**-**
At 30 Jun 2014	**40,639**	**27,872**	**453**	**(35)**	**1,258**	**437**	**(20,116)**	**107,130**	**157,638**	**169**	**157,807**

	Attributable to owners of the Company									Non-controlling interests	Total equity
	Share capital	Asset revaluation reserve	Capital reserve	Premium paid on acquisition of non-controlling interests	Share options reserve	Warrant reserve	Foreign currency translation reserve	Revenue reserve	Total		
	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000
Group											
At 1 Jul 2014	40,639	27,872	453	(35)	1,258	437	(20,116)	107,130	157,638	169	157,807
Profit for the financial year, net of tax	-	-	-	-	-	-	-	4,563	4,563	1	4,564
Other comprehensive income, net of tax	-	3,120	-	-	-		3,742	-	6,862	13	6,875
Total comprehensive income for the financial year	**-**	**3,120**	**-**	**-**	**-**	**-**	**3,742**	**4,563**	**11,425**	**14**	**11,439**
Contributions by and distributions to owners											
Shares issued pursuant to the exercise of share options	851	-	-	-	(117)	-	-	-	734	-	734
Share options lapsed	-	-	-	-	(371)	-	-	371	-	-	-
Dividends	-	-	-	-	-	-	-	(9,825)	(9,825)	-	(9,825)
Total contributions by and distributions to owners	**851**	**-**	**-**	**-**	**(488)**	**-**	**-**	**(9,454)**	**(9,091)**	**-**	**(9,091)**
Others											
Transfer to revenue reserve on realisation	-	(41)	-	-	-	-	-	41	-	-	-
Total others	**-**	**(41)**	**-**	**-**	**-**	**-**	**-**	**41**	**-**	**-**	**-**
At 30 Jun 2015	**41,490**	**30,951**	**453**	**(35)**	**770**	**437**	**(16,374)**	**102,280**	**159,972**	**183**	**160,155**

	Attributable to owners of the Company									Non-controlling interests	Total equity
	Share capital	Asset revaluation reserve	Capital reserve	Premium paid on acquisition of non-controlling interests	Share options reserve	Warrant reserve	Foreign currency translation reserve	Revenue reserve	Total		
	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000	S$'000
Group											
At 1 Jul 2013	39,598	23,336	453	-	1,403	437	(17,865)	101,823	149,185	492	149,677
Profit for the financial year, net of tax	-	-	-	-	-	-	-	15,033	15,033	110	15,143
Other comprehensive income, net of tax	-	4,578	-	-	-	-	(2,251)	-	2,327	(10)	2,317
Total comprehensive income for the financial year	**-**	**4,578**	**-**	**-**	**-**	**-**	**(2,251)**	**15,033**	**17,360**	**100**	**17,460**
Contributions by and distributions to owners											
Shares issued pursuant to the exercise of share options	1,041	-	-	-	(145)	-	-	-	896	-	896
Dividends to non-controlling shareholders	-	-	-	-	-	-	-	-	-	(53)	(53)
Dividends	-	-	-	-	-	-	-	(9,768)	(9,768)	-	(9,768)
Total contributions by and distributions to owners	**1,041**	**-**	**-**	**-**	**(145)**	**-**	**-**	**(9,768)**	**(8,872)**	**(53)**	**(8,925)**
Changes in ownership interests in subsidiaries											
Acquisition of non-controlling interests without a change in control	-	-	-	(35)	-	-	-	-	(35)	(370)	(405)
Total changes in ownership interests in subsidiaries	**-**	**-**	**-**	**(35)**	**-**	**-**	**-**	**-**	**(35)**	**(370)**	**(405)**
Others											
Transfer to revenue reserve on realisation	-	(42)	-	-	-	-	-	42	-	-	-
Total others	**-**	**(42)**	**-**	**-**	**-**	**-**	**-**	**42**	**-**	**-**	**-**
At 30 Jun 2014	**40,639**	**27,872**	**453**	**(35)**	**1,258**	**437**	**(20,116)**	**107,130**	**157,638**	**169**	**157,807**

	Attributable to owners of the Company				Total equity
	Share capital	Share options reserve	Warrant reserve	Revenue reserve	
	S$'000	S$'000	S$'000	S$'000	S$'000
Company					
At 1 Apr 2015	41,485	779	437	996	43,697
Profit for the period, net of tax	-	-	-	5,271	5,271
Total comprehensive income for the period	**-**	**-**	**-**	**5,271**	**5,271**
Contributions by and distributions to owners					
Shares issued pursuant to the exercise of share options	5	(1)	-	-	4
Share options lapsed	-	(8)	-	-	(8)
Total transactions with owners in their capacity as owners	**5**	**(9)**	**-**	**-**	**(4)**
At 30 Jun 2015	**41,490**	**770**	**437**	**6,267**	**48,964**
At 1 Apr 2014	40,025	1,341	437	3,373	45,176
Profit for the period, net of tax	-	-	-	12,230	12,230
Total comprehensive income for the period	**-**	**-**	**-**	**12,230**	**12,230**
Contributions by and distributions to owners					
Shares issued pursuant to the exercise of share options	614	(83)	-	-	531
Total transactions with owners in their capacity as owners	**614**	**(83)**	**-**	**-**	**531**
At 30 Jun 2014	**40,639**	**1,258**	**437**	**15,603**	**57,937**

	Attributable to owners of the Company				Total equity
	Share capital	Share options reserve	Warrant reserve	Revenue reserve	
	S$'000	S$'000	S$'000	S$'000	S$'000
Company					
At 1 Jul 2014	40,639	1,258	437	15,603	57,937
Profit for the financial year, net of tax	-	-	-	316	316
Total comprehensive income for the financial year	**-**	**-**	**-**	**316**	**316**
Contributions by and distributions to owners					
Shares issued pursuant to the exercise of share options	851	(117)	-	-	734
Share options lapsed	-	(371)	-	173	(198)
Dividends	-	-	-	(9,825)	(9,825)
Total transactions with owners in their capacity as owners	**851**	**(488)**	**-**	**(9,652)**	**(9,289)**
At 30 Jun 2015	**41,490**	**770**	**437**	**6,267**	**48,964**
At 1 Jul 2013	39,598	1,403	437	17,760	59,198
Profit for the financial year, net of tax	-	-	-	7,611	7,611
Total comprehensive income for the financial year	**-**	**-**	**-**	**7,611**	**7,611**
Contributions by and distributions to owners					
Shares issued pursuant to the exercise of share options	1,041	(145)	-	-	896
Dividends	-	-	-	(9,768)	(9,768)
Total transactions with owners in their capacity as owners	**1,041**	**(145)**	**-**	**(9,768)**	**(8,872)**
At 30 Jun 2014	**40,639**	**1,258**	**437**	**15,603**	**57,937**

1(d)(ii) Details of any changes in the company's share capital arising from rights issue, bonus issue, share buy-backs, exercise of share options or warrants, conversion of other issues of equity securities, issue of shares for cash or as consideration for acquisition or for any other purpose since the end of the previous period reported on. State also the number of shares that may be issued on conversion of all the outstanding convertibles, as well as the number of shares held as treasury shares, if any, against the total number of issued shares excluding treasury shares of the issuer, as at the end of the current financial period reported on and as at the end of the corresponding period of the immediately preceding financial year.

A) Changes in share capital during the financial period

As at 30 June 2015, the Company's issued and paid up capital, excluding treasury shares comprises 447,281,217 (30 June 2014: 445,812,217) ordinary shares. Movement in the number of the Company's issued and paid-up capital, excluding treasury shares were as follows:

Number of shares issued and paid up	Shares issued pursuant to the exercise of share options	Number of shares issued and paid up
1-Jul-14		**30-Jun-15**
'000	**'000**	**'000**
445,812	1,469	447,281

B) Share Options – Eu Yan Sang Employees Share Option Scheme

Between 1 April 2015 and 30 June 2015, the Company has not issued any ordinary shares under the Eu Yan Sang Employees Share Option Scheme 2000 ("the 2000 scheme").

Under the 2000 scheme, options to subscribe for 1,944,000 shares remained outstanding as at 30 June 2015, compared to 2,532,000 as at 30 June 2014. Movements in the number of the unissued shares of the Company under the 2000 scheme during the year were as follows:

Outstanding options as at	Number of options exercised	Outstanding options as at
1-Jul-14		**30-Jun-15**
'000	**'000**	**'000**
2,532	(588)	1,944

Between 1 April 2015 and 30 June 2015, the Company has issued 11,000 ordinary shares under the Eu Yan Sang Employees Share Option Scheme 2006 ("the 2006 scheme").

Under the 2006 scheme, options to subscribe for 5,911,000 shares remained outstanding as at 30 June 2015, compared to 7,546,000 as at 30 June 2014. Movements in the number of the unissued shares of the Company under the 2006 scheme during the year were as follows:

Outstanding options as at	Number of options exercised	Number of options lapsed	Outstanding options as at
1-Jul-14			**30-Jun-15**
'000	**'000**	**'000**	**'000**
7,546	(881)	(754)	5,911

C) Performance Share Plan

At the extraordinary general meeting of the Company held on 25 October 2007, the Company's shareholders approved the adoption of the Eu Yan Sang Performance Share Plan ("EYS PSP"). As at 30 June 2015, no shares were granted and outstanding under the EYS PSP (30 June 2014: nil).

D) Treasury shares

No treasury shares were held by the Company as at 30 June 2015 and 30 June 2014.

E) Warrants

During FY12, the Company issued 22,000,000 Warrants in conjunction with the issuance of interest bearing notes at par of $25,000,000. The Warrants were issued at an issue price of S$0.04 per Warrant and each Warrant carried the right to subscribe for 1 ordinary share in the capital of the Company at an exercise price of $0.83 for each new share.

The Warrants are exercisable any time during a period of 5 years from the issue date of the Warrants. Noteholders of the S$25,000,000 Notes have the option to tender the notes at par in lieu of cash payment for the exercise of the Warrants at the exercise price at any time before the maturity date.

Between 1 April 2015 and 30 June 2015, no convertible warrants have been exercised.

As at 30 June 2015, there were 22,000,000 (30 June 2014: 22,000,000) outstanding convertible warrants with exercise price at $0.83 (30 June 2014: $0.83) for each ordinary share.

1(d)(iii) To show the total number of issued shares excluding treasury shares at the end of the current financial period and as at the end of the immediately preceding year.

The number of issued shares as at 30 June 2015 is 447,281,217 (30 June 2014: 445,812,217) ordinary shares.

1(d)(iv) A statement showing all sales, transfers, disposal, cancellation and/or use of treasury shares as at the end of the current financial period reported on.

Not applicable.

2. Whether the figures have been audited, or reviewed and in accordance with which auditing standard or practice.

The figures have not been audited or reviewed by the auditors.

3. Where the figures have been audited or reviewed, the auditors' report (including any qualifications or emphasis of matter).

Not applicable.

4. Whether the same accounting policies and methods of computation as in the issuer's most recently audited annual financial statements have been applied.

Except as disclosed in note 5 below, the Group has applied the same accounting policies and methods of computation in the financial statements for the current financial year as those of the audited financial statements for the year ended 30 June 2014.

5. If there are any changes in the accounting policies and methods of computation, including any required by an accounting standard, what has changed, as well as the reasons for, and the effect of, the change.

During the current financial year, the group has adopted all the new and revised standards which are effective for annual financial periods beginning on or after 1 July 2014. The adoption of these standards did not have any effect on the financial performance or position of the Group and the Company.

6. Earnings per ordinary share of the group for the current financial period reported on and the corresponding period of the immediately preceding financial year, after deducting any provision for preference dividends.

	GROUP			
	Fourth Quarter Ended 30 June		Financial Year Ended 30 June	
	2015	2014	2015	2014
Earnings per ordinary share of the Group based on net profit attributable to shareholders:	**cents**	**cents**	**cents**	**cents**
(i) Based on the weighted average number of ordinary shares	**(0.80)**	**0.36**	**1.02**	**3.38**
Weighted average number of shares ('000)	447,281	445,079	446,732	444,368
(ii) On a fully diluted basis	**(0.80)**	**0.36**	**1.02**	**3.36**
Weighted average number of shares ('000)	448,646	448,313	448,673	447,295

7. Net asset value (for the issuer and group) per ordinary share based on the total number of issued shares excluding treasury shares of the issuer at the end of the:- (a) current financial period reported on; and (b) immediately preceding financial year.

	30-Jun-2015	30-Jun-2014
Net asset value per ordinary share based on issued share capital	**cents**	**cents**
For the Group	35.8	35.4
For the Company	10.9	13.0

8. A review of the performance of the group, to the extent necessary for a reasonable understanding of the group's business. It must include a discussion of the following:-

(a) any significant factors that affected the turnover, costs, and earnings of the group for the current financial period reported on, including (where applicable) seasonal or cyclical factors; and

(b) any material factors that affected the cash flow, working capital, assets or liabilities of the group during the current financial period reported on.

Overview

The Group's revenue for the 4th quarter and full year declined by 15% and 4% respectively against last year, primarily due to challenges in the macro environment for Hong Kong and Malaysia.

Gross margins for the 4th quarter and full year were both 49%, lower than the previous corresponding quarter's gross margin of 52% and last year's gross margin of 50%. The lower margins were mainly due to the impact of product sales mix and promotions.

The Group saw an operating loss for the 4th quarter, primarily due to the decline in revenue. This was partially cushioned by lower spending on administrative expenses. Operating profit ("OP") for the full year was below last year as a result of the dip in revenue and increase in distribution and selling ("D&S") expenses. The increase in D&S expenses was mainly due to operating costs from the increase in company-operated outlets.

The operating loss in the 4th quarter led to the loss before tax and loss after tax for the 4th quarter while the decline in OP for the full year resulted in the overall decrease in profit before tax ("PBT") and profit after tax ("PAT") for the full year. The impacts were partially offset by higher fair value gain on the revaluation of investment properties. The Group's PATs for the 4th quarter and full year were also impacted by deferred tax on revaluation gains previously recognised on an investment property, which had been transferred to property, plant and equipment during the year.

(A) Revenue

The Group's revenue for the 4th quarter and full year were 15% and 4% below those of last year. In terms of segment performance, the declines in revenue for the 4th quarter and full year were largely from the retail and wholesale segments. In terms of geographical performance, the lower revenue was primarily due to the dip in revenue from Hong Kong and Malaysia but partially offset by revenue growth in Australia and Singapore.

Revenue by Activities

	GROUP					
	Fourth Quarter Ended 30 June			Financial Year Ended 30 June		
	2015	2014	Change	2015	2014	Change
Activities	**S$'000**	**S$'000**	+/(-)%	**S$'000**	**S$'000**	+/(-)%
Retail (TCM & non TCM)	59,047	65,552	**(10)**	284,105	288,569	**(2)**
Wholesale (TCM & non TCM)	7,732	13,814	**(44)**	44,601	56,813	**(21)**
Clinic - TCM	4,251	4,169	**2**	16,905	16,938	**-**
Others	1,221	1,052	**16**	4,797	3,947	**22**
	72,251	**84,587**	**(15)**	**350,408**	**366,267**	**(4)**

Traditional Chinese Medicine ("TCM") - comprising Chinese Proprietary Medicine ("CPM"), Health Foods and Medicinal Herbs.

Retail – Retail revenue for the 4th quarter and full year dipped 10% and 2% respectively against the previous corresponding periods. The Group faced macro environmental challenges in Hong Kong and Malaysia, which affected retail performance. The decline in retail revenue was partially offset by better retail performance in Australia and Singapore.

Wholesale – Wholesale revenue for the the 4th quarter and full year went down by 44% and 21% against last year, largely due to lower contribution from Hong Kong and Australia. Hong Kong's performance was affected by the decline in mainland tourists' spending while the decline in wholesale revenue for Australia was primarily due to the decrease in number of franchise outlets.

Clinic – Marginal fluctuation was noted in clinic revenue for the 4th quarter and full year.

Revenue under "Others" largely related to food and beverages ("F&B") income, rental income and franchise fee income. The higher revenue under "Others" for the 4th quarter and full year were primarily due to revenue contribution from the 3 new F&B outlets in Shanghai.

Turnover by Geographical Locations:

Core Countries		GROUP Fourth Quarter Ended 30 June 2015 '000	2014 '000	Change +/(-)%	Financial Year Ended 30 June 2015 '000	2014 '000	Change +/(-)%
Hong Kong*	SGD	27,214	37,910	(28)	137,072	160,449	(15)
	HKD	156,407	234,827	(33)	809,160	987,985	(18)
Singapore	SGD	18,222	17,310	5	77,850	75,131	4
Malaysia	SGD	14,351	18,509	(22)	86,555	89,690	(3)
	MYR	40,074	47,875	(16)	228,497	231,757	(1)
Australia	SGD	12,464	10,858	15	48,931	40,997	19
	AUD	11,955	9,292	29	45,044	35,585	27
Total	**SGD**	**72,251**	**84,587**	(15)	**350,408**	**366,267**	(4)

** Include Macau and China.*

In local currency terms, Hong Kong's revenue for the 4th quarter and full year slid 33% and 18% respectively, largely due to the challenges faced in Hong Kong's macro environment and decline in spending of mainland tourists.

Singapore's revenue for the 4th quarter and full year were above last year by 5% and 4% respectively, mainly driven by sales of new products and effective consumer campaigns.

In terms of local currency, Malaysia's revenue for the 4th quarter and full year went down by 16% and 1% respectively against last year, primarily attributed to the soft demand following the GST implementation in April 2015.

Australia's revenue for the 4th quarter and full year, in terms of local currency, surged 29% and 27% respectively against the previous corresponding periods. This was largely because of the increase in company-operated outlets and the increase in same-store sales.

(B) FY15 Outlets & Clinics

Countries	Retail						General TCM Clinics		Premier TCM Clinics		Integrative Medical Centre		F&B outlets	
	Company-operated outlets		Franchise outlets		Total									
	Added / (Closed)	Total	Added / (Closed)	Total	Added / (Closed)	Total	Added / (Closed)	Total	Added / (Closed)	Total	Added / (Closed)	Total	Added / (Closed)	Total
Australia	8	44	(7)	25	1	69	-	-	-	-	-	-	-	-
Malaysia	4	90	-	-	4	90	1	6	-	-	-	-	-	2
Hong Kong	1	59	-	-	1	59	-	-	-	-	(1)	1	-	-
Singapore	(4)	46	-	-	(4)	46	(1)	24	-	2	-	-	-	-
China	(3)	11	-	-	(3)	11	-	-	-	-	-	-	3	3
Macau	(1)	2	-	-	(1)	2	-	-	-	-	-	-	-	-
Total	**5**	**252**	**(7)**	**25**	**(2)**	**277**	**-**	**30**	**-**	**2**	**(1)**	**1**	**3**	**5**

The Group's retail network comprised 252 company-operated outlets and 25 franchise outlets as at 30 June 2015. During the year, the Group added a total of 13 company-operated outlets to the retail network in Australia, Malaysia and Hong Kong. 8 company-operated outlets were closed in Singapore, China and Macau while there was a net reduction of 7 franchise outlets in Australia.

For the clinic network, 1 clinic was opened in Malaysia while there was a net closure of 1 clinic in Singapore, resulting in 32 TCM clinics as at 30 June 2015. There was a closure of 1 Integrative Medical Centre ("IMC") during the year, resulting in 1 remaining IMC as at 30 June 2015.

During the year, the Group added 3 F&B outlets in Shanghai, bringing the total number of F&B outlets to 5 as at 30 June 2015.

(C) Profitability

The Group recorded an operating loss for the 4th quarter, primarily due to the decline in revenue. The Group's operating profit for the full year was below that of last year, mainly due to the revenue decline and increased D&S expenses.

As a result of the operating loss, the Group posted a loss before tax for the 4th quarter. The Group's PAT for the 4th quarter was also impacted by higher tax expenses. The lower operating profit for the full year also resulted in the lower PBT and PAT but was partially offset by higher revaluation gain on investment properties and foreign exchange gain from the translation of HKD-denominated receivables.

(D) Distribution and selling expenses

The Group's D&S expenses for the 4th quarter and full year were 3% and 4% respectively above last year. The increases in D&S expenses for the 4th quarter and full year were attributed to the increase in company-operated outlets in Australia and the newly set-up F&B operations in Shanghai. The increased rental and depreciation expenses in Hong Kong also accounted for part of the increase in D&S expenses for the 4th quarter.

(E) Administrative expenses

Administrative expenses for the 4th quarter and full year were 22% and 3% respectively below last year. The decrease in administrative expenses for the 4th quarter was largely due to lower expenses incurred on Corporate media activities and savings on personnel-related expenses.

(F) Interest expenses

The Group incurred higher interest expenses for the 4th quarter and full year mainly due to the higher short-term loans and borrowings taken up during the year.

(G) Income tax expense

The higher tax expense for the 4th quarter was largely due to deferred tax on revaluation gains previously recognised on an investment property, which had been transferred to property, plant and equipment during the year. If this deferred tax on revaluation gains previously recognised was excluded, the full year effective tax rate for the Group would have been 46%.

(H) Property, plant and equipment

The increase in property, plant and equipment was largely due to the acquisition of a property in Macau, construction-in-progress arising from factory construction in Hong Kong and capital expenditure on new and existing retail outlets. The increase was also due to certain properties transferred from investment properties during the year.

(I) Investment properties

The decrease in investment properties was mainly due to the transfer of certain properties to PPE during the year. The decline was partially offset by the purchase of an investment property in Hong Kong.

(J) Prepayments (non-current)

The decrease in prepayments was primarily due to reclassification to properties and fixed assets upon full payment of the properties and fixed assets.

(K) Inventories

The increase in inventories was in line with the increase in number of company-operated outlets.

(L) Trade and other receivables

The decline in trade and other receivables was primarily in line with the decrease in wholesale revenue.

(M) Cash and cash equivalents

The lower cash and cash equivalents were largely due to capital expenditure on new and existing outlets, factory construction in Hong Kong and the acquisition of properties in Hong Kong and Macau.

(N) Interest bearing loans and borrowings

The higher loans and borrowings were largely due to short-term borrowings taken up for the purchase of properties and working capital purposes.

(O) Notes payable

The $25M notes payable was reclassified from current to non-current after the option to put the notes at par on the 3rd anniversary of the Notes had lapsed.

(P) Cash flows

Net cash generated from operating activities for the full year was S$8.5 million higher than last year, primarily due to lower working capital tied up in inventories.

Net cash used in investing activities for the full year was S$45.9 million above last year, mainly due to capital expenditure on new and existing outlets, factory construction in Hong Kong and the acquisition of properties in Hong Kong and Macau.

Net cash generated from financing activities for the full year was higher than last year by S$69.8 million, largely due to short-term borrowings taken up for the purchase of properties in Hong Kong and Macau and working capital purposes.

The Group's cash and cash equivalents amounted to S$25.1 million as at 30 June 2015 compared to S$45.1 million as at 30 June 2014.

The Group's gearing ratio was 92.5% as at 30 June 2015.

9. Where a forecast, or a prospect statement, has been previously disclosed to shareholders, any variance between it and the actual results.

The results for the period are in line with the prospect statement contained in the FY2014 full year announcement made on 28 August 2014.

10. A commentary at the date of the announcement of the significant trends and competitive conditions of the industry in which the group operates and any known factors or events that may affect the group in the next reporting period and the next 12 months.

The Group remains cautious on its business outlook as macro-environmental issues and challenges in Hong Kong and Malaysia will continue to persist, which may cause significant impact on the Group's future performance. Store rationalisation will continue in China as the Group focuses on online and wholesale channels. While the travel restrictions to Hong Kong imposed on mainland Chinese have affected parallel traders coming to Hong Kong to purchase Eu Yan Sang products, it has encouraged sales of our products at online sales platforms and at cross border, tax free outlets.

Operations in Australia are on track to show a turnaround by FY16 through double digit same store sales growth. To accelerate the turnaround in Australia, the Group intends to acquire existing businesses to strengthen its existing network in Australia. Singapore will continue to demonstrate incremental improvements and provide positive revenue growth. This will help cushion the overall reduction in group revenues from Hong Kong and Malaysia.

Overall, the Group expects the business environment in the next twelve months to be difficult. In view of this, the Group has also implemented cost reduction initiatives through the rationalisation of weak performing retail outlets while continuing to focus on improving efficiency of back office operations through the use of technology. With more emphasis on the wholesale and e-commerce channels to furthering growth opportunities, the Group expects to minimise impact from the negative operating environment.

11. Dividend

(a) Current Financial Period Reported On

Any dividend declared for the current financial period reported on?

Name of Dividend	First & Final
Dividend Type	Cash
Dividend Rate	First & Final of 0.5 cent per ordinary share
Par Value of shares	N/A
Tax Rate	Tax Exempt one-tier dividend

(b) Corresponding Period of the Immediately Preceding Financial Year

Any dividend declared for the corresponding period of the immediately preceding financial year?

Name of Dividend	First & Final
Dividend Type	Cash
Dividend Rate	First & Final of 2.2 cents per ordinary share
Par Value of shares	N/A
Tax Rate	Tax Exempt one-tier dividend

(c) Date payable

20 November 2015

(d) Books closure date

The Register of Members and Register of Transfers of the Company will be closed at 5.00pm on 5 November 2015 and up to 5.00pm on 6 November 2015 (both days inclusive) for the purpose of determining Shareholders' entitlements to dividends. Duly completed registrable transfers received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623, up to 5.00pm on 5 November 2015 will be registered before entitlements to the dividends are determined.

The Annual General Meeting will be held on 28 October 2015.

12. If no dividend has been declared/recommended, a statement to that effect.

Not applicable.

13. If the Group has obtained a general mandate from shareholders for IPTs, the aggregate value of such transactions as required under Rule 920(1)(a)(ii). If no IPT mandate has been obtained, a statement to that effect.

Interested Persons Transactions for the financial period ended 30 June 2015

Interested Person Transaction Transactions with:-	**Aggregate value of all interested person transactions (excluding transactions less than S$100,000 and transactions conducted under shareholders' mandate pursuant to Rule 920)** **S$'000**	**Aggregate value of all interested person transactions conducted under shareholders' mandate (excluding transactions less than S$100,000 pursuant to Rule 920)** **S$'000**
(a) XAct Solutions Pty. Ltd	16	-
(b) XAct Solutions Pte Ltd	75	-

14. Negative confirmation pursuant to Rule 705(5). (Not required for announcement on full year results)

Not applicable.

PART II – ADDITIONAL INFORMATION REQUIRED FOR FULL YEAR ANNOUNCEMENT (This part is not applicable to Q1, Q2, Q3 or Half Year Results)

15. Segmented revenue and results for business or geographical segments (of the group) in the form presented in the issuer's most recently audited annual financial statements, with comparative information for the immediately preceding year.

Business Segments

2015

	TCM S$'000	Non-TCM S$'000	Clinic S$'000	Others S$'000	Eliminations S$'000	Total S$'000
Revenue:						
Sales to external customers	280,089	48,617	16,905	4,797	-	350,408
Inter-segment sales	288	3,823	-	25,198	(29,309)	-
Total revenue	280,377	52,440	16,905	29,995	(29,309)	350,408
Results:						
Segment result	34,018	(5,419)	979	(11,318)	-	18,260
Interest income	65	9	2	12	-	88
Interest expense	(580)	-	-	(5,401)	-	(5,981)
Profit/(loss) before taxation and non-controlling interests	33,503	(5,410)	981	(16,707)	-	12,367
Tax expense	(7,492)	(148)	(104)	(59)	-	(7,803)
Profit/(loss) for the financial year, net of tax	26,011	(5,558)	877	(16,766)	-	4,564
Assets and liabilities:						
Segment assets	203,718	24,964	6,738	157,002	-	392,422
Segment liabilities	61,947	8,287	3,416	158,617	-	232,267
Other segment information:						
Capital expenditure:						
- property, plant and equipment	30,909	2,633	711	16,947	-	51,200
- intangible assets	236	221	-	160	-	617
- investment properties	-	-	-	15,097	-	15,097
Depreciation of property, plant and equipment	6,976	1,457	612	2,743	-	11,788
Amortisation of intangible assets	440	346	-	541	-	1,327
Fair value loss on property, plant and equipment	3	-	-	24	-	27
Fair value loss/(gain) on revaluation of investment properties	152	-	(15)	(6,546)	-	(6,409)
Fair value gain on financial instruments	(104)	-	-	-	-	(104)
Other non-cash expenses	1,020	643	1	115	-	1,779

Business Segments

2014

	TCM S$'000	Non-TCM S$'000	Clinic S$'000	Others S$'000	Eliminations S$'000	Total S$'000
Revenue:						
Sales to external customers	304,637	40,745	16,938	3,947	-	366,267
Inter-segment sales	713	3,393	-	28,716	(32,822)	-
Total revenue	305,350	44,138	16,938	32,663	(32,822)	366,267
Results:						
Segment result	48,115	(8,154)	1,523	(13,578)	-	27,906
Interest income	53	24	-	164	-	241
Interest expense	(267)	-	-	(5,143)	-	(5,410)
Profit/(loss) before taxation and non-controlling interests	47,901	(8,130)	1,523	(18,557)	-	22,737
Tax expense	(6,478)	(131)	(114)	(871)	-	(7,594)
Profit/(loss) for the financial year, net of tax	41,423	(8,261)	1,409	(19,428)	-	15,143
Assets and liabilities:						
Segment assets	187,631	22,080	7,124	132,839	-	349,674
Segment liabilities	46,312	6,139	3,382	136,034	-	191,867
Other segment information:						
Capital expenditure:						
- property, plant and equipment	10,509	2,498	382	4,527	-	17,916
- intangible assets	417	192	-	1,075	-	1,684
- investment properties	1,288	-	-	-	-	1,288
Depreciation of property, plant and equipment	6,243	1,128	495	1,891	-	9,757
Amortisation of intangible assets	415	336	-	256	-	1,007
Fair value loss on property, plant and equipment	4	-	-	-	-	4
Fair value gain on revaluation of investment properties	-	-	-	(2,376)	-	(2,376)
Fair value loss on financial instruments	471	-	-	-	-	471
Other non-cash expenses	876	1,296	32	50	-	2,254

Geographical Segments

2015	Singapore 2015 S$'000	Malaysia 2015 S$'000	Hong Kong* 2015 S$'000	Australia 2015 S$'000	Eliminations 2015 S$'000	Total 2015 S$'000
Revenue:						
Sales to external customers	77,850	86,555	137,072	48,931	-	350,408
Inter-segment sales	17,492	6,732	157	-	(24,381)	-
Segment revenue	95,342	93,287	137,229	48,931	(24,381)	350,408
Other segment information:						
Segment assets	109,653	57,574	201,699	23,496	-	392,422
Segments liabilities	166,735	19,065	38,309	8,158	-	232,267
Other segment information:						
Captial expenditure:						
- property, plant and equipment	4,117	4,615	39,842	2,626	-	51,200
- intangible assets	204	90	102	221	-	617
- investment properties	-	-	15,097	-	-	15,097

* Include Macau and China

2014	Singapore 2014 S$'000	Malaysia 2014 S$'000	Hong Kong* 2014 S$'000	Australia 2014 S$'000	Eliminations 2014 S$'000	Total 2014 S$'000
Revenue:						
Sales to external customers	75,131	89,690	160,449	40,997	-	366,267
Inter-segment sales	21,330	6,114	1,374	-	(28,818)	-
Segment revenue	96,461	95,804	161,823	40,997	(28,818)	366,267
Other segment information:						
Segment assets	116,360	55,130	157,252	20,932	-	349,674
Segments liabilities	144,654	16,491	24,979	5,743	-	191,867
Other segment information:						
Captial expenditure:						
- property, plant and equipment	4,991	2,391	8,037	2,497	-	17,916
- intangible assets	1,094	196	202	192	-	1,684
- investment properties	-	-	1,288	-	-	1,288

* Include Macau and China

16. In the review of performance, the factors leading to any material changes in contributions to turnover and earnings by the business or geographical segments

Please refer to discussion in Note 8 of this announcement.

17. A breakdown of sales

		Latest Financial Year	Previous Financial Year	% Increase/ Decrease
		Group S$'000	Group S$'000	
(a)	Sales reported for the first half	**167,725**	**171,396**	-2%
(b)	Profit after tax before deducting non-controlling interests for first half year	**2,715**	**4,713**	-42%
(c)	Sales reported for the second half	**182,683**	**194,871**	-6%
(d)	Profit after tax before deducting non-controlling interests for second half year	**1,849**	**10,430**	-82%

18. A breakdown of the total annual dividend (in dollar value) for the issuer's latest full year and its previous full year

Total Annual Dividend

	Latest Full Year* S$'000	Previous Full Year S$'000
Ordinary	2,236	9,825
Preference	-	-
Total	2,236	9,825

*The amount may increase depending on the number of issued shares as at the book closure date.

19. Disclosure of person occupying a managerial position in the issuer or any of its principal subsidiaries who is a relative of a director or chief executive officer or substantial shareholder of the issuer pursuant to Rule 704(13) in the format below. If there are no such persons, the issuer must make an appropriate negative statement.

Name	Age	Family relationship with any director and/or substantial shareholder	Current position and duties, and the year the position was held	Details of changes in duties and position held, if any, during the year
Eu Zai Qi Richard	30	Son of Group CEO	Senior Manager, Supply Chain Management (since 2015)	Richard was Manager, Corporate Development in Eu Yan Sang International Ltd since 2013 and he was transferred to Supply Chain Management as Senior Manager in April 2015 which is an overseas secondment to Eu Yan Sang (HK) Limited.

BY ORDER OF THE BOARD

Lam Chee Weng
Chief Financial Officer
25 August 2015