

27 March 2014

TRANSURBAN ANNOUNCES EXECUTION OF AGREEMENT TO ACQUIRE CROSS CITY TUNNEL

Further to the Transurban Group (ASX: TCL) announcements dated 11 November 2013 and 23 December 2013 and the announcement of Transurban as preferred bidder for the business known as the Cross City Tunnel (**CCT**) in the Investor Presentation dated 13 February 2014, Transurban announces that members of the Transurban Group today entered into an agreement with members of the Cross City Tunnel Group (receivers and managers appointed) (subject to deeds of company arrangement) (**CCT Vendors**), acting by their Receivers and Managers, to acquire CCT for approximately \$475 million.

The CCT Vendors have agreed to immediately apply the purchase price proceeds, which will be payable upon closing, to reduce the senior secured debt of the Cross City Tunnel Group that was acquired by members of the Transurban Group in December 2013. Completion of the sale is currently expected to occur before 30 June 2014 and is subject to various closing conditions and termination events, including consent of certain contractual counterparties of the Cross City Tunnel Group (including Roads and Maritime Services).



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Classification

Public

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