



STOCK INFORMATION*

Listing	Catalist, SGX-ST
Stock Codes	NGL SP (Bloomberg) NEOG.SI (Reuters)
Share Price*	S\$0.93
Share Price (IPO)	S\$0.30
52-week range	S\$1.005 (H); S\$0.815 (L)
Shares Outstanding	144,000,000
Market Capitalisation	S\$133.9 million
P/E (Annualised)	21.1 times

* Bloomberg as at 27 May 2015

FINANCIAL HIGHLIGHTS

	14M 2015 ¹	FY 2014
Revenue (\$'m)	77.4	52.4
Net Profit (\$'m)	7.4	6.4
Earnings per share (SGD Cents)	5.14	4.44
Dividend per share (SGD Cents)	2.10	2.67
Return On Assets (%)	13.6	14.7
Return On Equity (%)	30.6	31.2
Net cash from operating activities	10.5	7.9
Cash and cash equivalents at end of period (\$'m)	7.6	8.4

¹ 14M 2015 refers to the 14-month financial period ended 31 March 2015

RECENT M&A – THONG SIEK GROUP



- Acquired 55%-stake in parent company of popular "DoDo" brand of fishballs for S\$7.35 million on May 14, 2015
 - Involved in manufacturing of surimi-based seafood products
 - 2 production facilities in Senoko, Singapore, and Johor Bahru, Malaysia
 - Products sold in Singapore and Malaysia, and distributed across 22 countries worldwide including Asia, Australia, Europe and U.S.A.
- In line with Neo Group's value proposition as a integrated food and catering solutions provider
 - Leverage on TS Group's expertise in food manufacturing to fully automate new central kitchen's operations
 - Expand our customer base and broaden market reach, while giving Neo Group access to large global distribution network across 22 countries
- Commence financial consolidation from the financial period ending June 30, 2015

ABOUT NEO GROUP LIMITED

- Leading food catering group in Singapore*
- Established since 1992
- Possesses an award-winning track record
- One of the most recognised brand names in Singapore
- The number one events caterer in Singapore for 2010¹
- Involved in the Food Catering, Food Retail and Food and Catering Supplies businesses

* As defined in Euromonitor International report, "Events Catering Services in Singapore", dated December 2014 whereby events catering refers to food catering services provided for social or corporate events only

BRANDS TO CAPTURE DIFFERENT MARKET SEGMENTS

LARGEST EVENTS CATERER IN SINGAPORE



NO. 1* CATERER IN SINGAPORE























INVESTMENT HIGHLIGHTS

- 1 Largest catering group with leading market share and strong brand recognition
- 2 Experienced management team with successful track record
- 3 Integrated value chain; able to reap synergies and economies of scale and provide end-to-end catering solutions to customers
- 4 Continues to implement strategies to capture a larger share of the vast F&B market and various market segments
- 5 Strong financial performance since listing

OTHER CORPORATE DEVELOPMENTS IN FP2015

Food Catering Business

- Increase in social catering events
- Growth in market share for corporate and government sectors

Food Retail Business

- Added three new concepts – LJJ, Choz and Fu Yuan
- Growth in delivery sales
- Commencement of new outlets

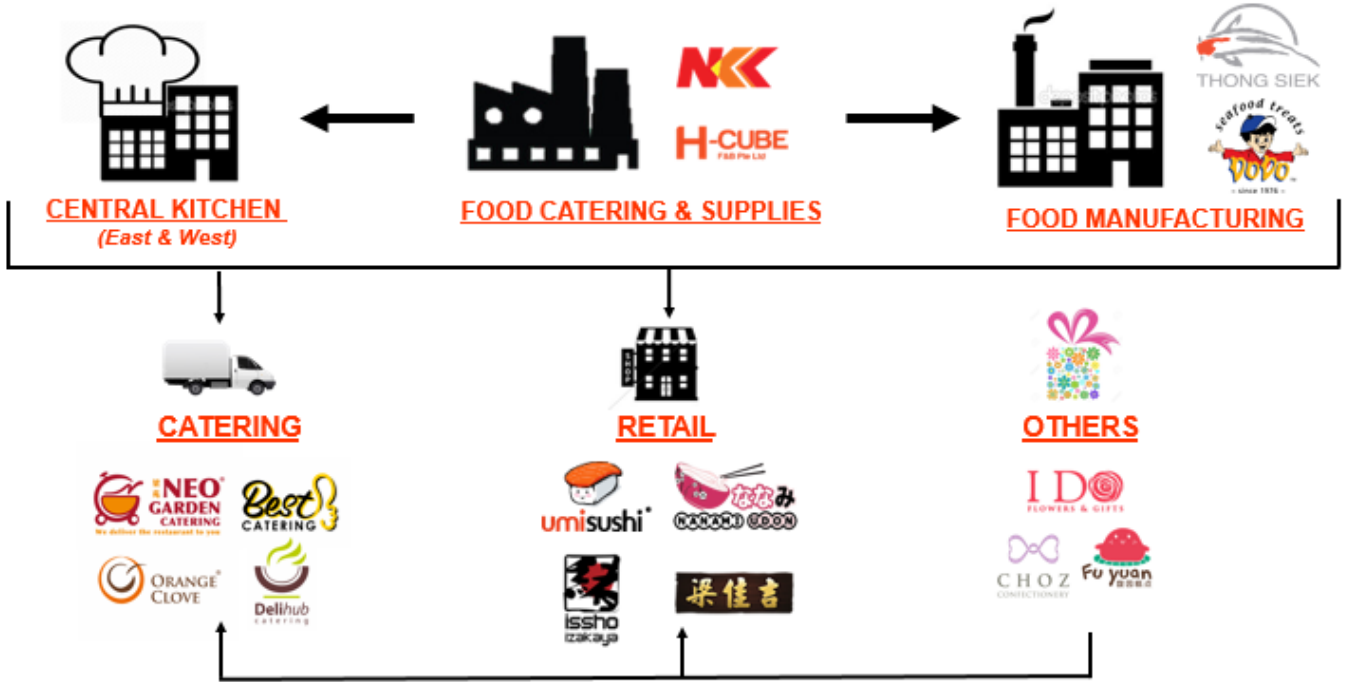
Centralised Kitchen

- Transition of Wan Lee Kitchen to Enterprise Road fully completed



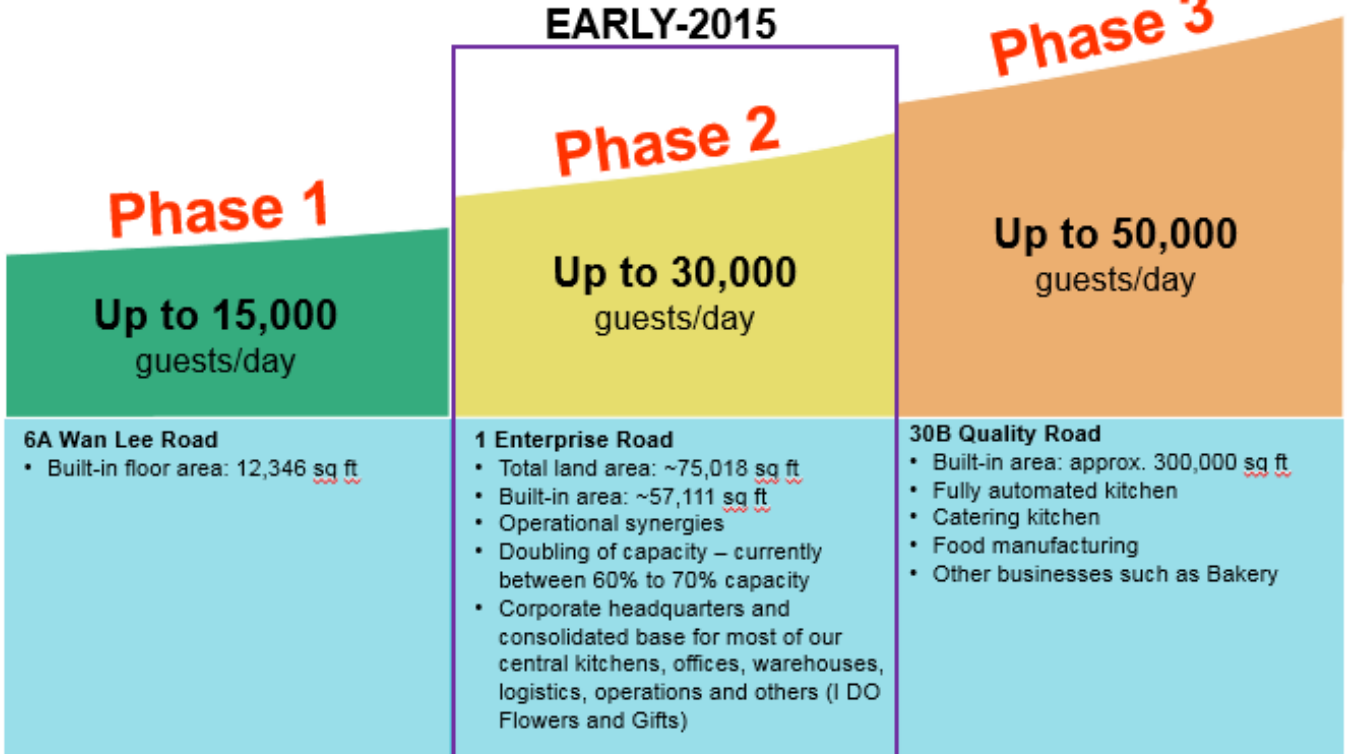
INTEGRATED VALUE CHAIN

SINGAPORE'S LARGEST CATERING GROUP WITH LEADING MARKET SHARE*



FUTURE PLANS – ONGOING EFFORTS TO STREAMLINE BUSINESS OPERATIONS

OPERATIONAL SINCE EARLY-2015





FAVOURABLE EXTERNALITIES

More HDB flats under construction



Growing MICE Events

- **More flats expected to be completed in 2014 and beyond**
 - HDB flats under construction rising at a CAGR of 16.2 from 2011 to 2014
- **Demand for events catering services expected to increase**
 - Singapore is Asia's Top Convention City for 11 years running

POSITIVE AND CONFIDENT ABOUT INDUSTRY OUTLOOK

FOOD CATERING BUSINESS

- **Creating new business units**
 - New catering brands and concepts
 - New Chinese sit-down banquet
 - Venue partnerships

FOOD RETAIL BUSINESS

- **Expansion**
 - Open more retail outlets/concepts locally
 - Explore joint venture opportunities
 - Increase delivery fleet

FOOD & CATERING SUPPLIES BUSINESS

- **Centralised procurement**
- **Increased use of automation and business intelligence**
- **Better management of quality and cost**

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