

GOLDEN ENERGY AND RESOURCES LIMITED

(Incorporated in the Republic of Singapore)

Company Registration Number: 199508589E

EXTENSION OF TIME TO HOLD THE ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019

*Unless otherwise defined, capitalised terms used herein shall bear the meaning ascribed to them in the announcement dated 3 April 2020 and titled “Application for Extension of Time to hold the Annual General Meeting for the Financial Year ended 31 December 2019” (the “**Previous Announcement**”)*

Further to the Previous Announcement, the Board of Directors (“**Board**”) of Golden Energy and Resources Limited (“**GEAR**”) wishes to announce that ACRA had, on 8 April 2020, approved GEAR’s application for an extension of time to (i) 29 June 2020 to hold its AGM for FY2019; and (ii) 30 July 2020 to file its annual return for FY2019.

In addition, the Board refers to SGX RegCo’s news release dated 7 April 2020 (“**News Release**”), which states that SGX RegCo, in consultation with ACRA and the Monetary Authority of Singapore, will automatically extend by 60 days the deadline for all issuers with financial year-ends on or before 31 March 2020 to hold their AGMs.

Following from the above, GEAR wishes to announce that:

- (i) its financial year-end is 31 December 2019;
- (ii) the Board has confirmed that the time extension will not be in contravention of any laws and regulations governing GEAR and its constitution; and
- (iii) the FY2019 AGM is currently intended to be held on or around 23 June 2020.

GEAR has also notified SGX RegCo of the above today.

Further details regarding the AGM will be set out in the Notice of Annual General Meeting, which will be despatched to the Shareholders and any person who is entitled to receive notice of the AGM. The Company intends to despatch the Notice of Annual General Meeting on or around 1 June 2020.

Shareholders should note that the above dates are indicative only and subject to changes in light of the developing COVID-19 situation. GEAR will announce any changes to the dates via SGXNet.

By Order of the Board

GOLDEN ENERGY AND RESOURCES LIMITED

Pauline Lee
Group Company Secretary
14 April 2020