

July 22, 2014

Notice

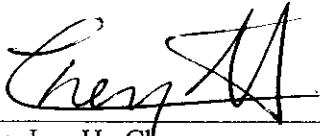
**SOLAR APPLIED MATERIALS TECHNOLOGY CORPORATION (THE Company)
US\$115,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2016 (THE Bonds)
ISIN: XS0649278172**

NOTICE IS HEREBY GIVEN that Solar Applied Materials Technology Corporation (the “Company”) announced that the holders of US\$85,800,000 outstanding Bonds have exercised the option to redeem the outstanding Bonds. Accordingly, the Company has redeemed US\$85,800,000 outstanding Bonds on July 22, 2014 in accordance with the terms set out in the Offer Circular dated July 19, 2011 (the “Offering Circular”).

The outstanding Bonds once redeemed, shall be cancelled in accordance with the terms of the Offering Circular. Upon the completion of the above redemption, there will no longer be any outstanding Bonds.

Terms defined in the offering circular dated July 19, 2011 in relation to the Bonds shall have the same meaning herein unless otherwise defined.

SOLAR APPLIED MATERIALS TECHNOLOGY CORPORATION



July 22, 2014

Name: Lee-Ho Chen

Title: Chief Executive Officer