

**CHARISMA ENERGY SERVICES LIMITED**

(Incorporated in the Republic of Singapore)

(Company Registration No.: 199706776D)

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**RECEIPT OF LISTING AND QUOTATION NOTICE –**

**(1) PROPOSED ISSUANCE OF 200,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF CHARISMA ENERGY SERVICES LIMITED; AND**

**(2) PROPOSED ACQUISITION OF 50% OF THE ISSUED AND PAID UP SHARE CAPITAL OF GRENZONE PTE LTD**

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**1. INTRODUCTION**

The board of directors (the “**Directors**” or the “**Board**”) of Charisma Energy Services Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to (1) the Company’s announcement dated 8 December 2015 in relation to the proposed allotment and issuance of 200,000,000 new ordinary shares in the capital of the Company to Mr. Patrick Tan Choon Hock (the “**Subscription Announcement**”); and (2) the Company’s announcement dated 8 December 2015 in relation to the proposed acquisition by the Company of 50% of the issued and paid-up share capital of Grenzone Pte Ltd (the “**Acquisition Announcement**”).

Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Subscription Announcement and the Acquisition Announcement.

**2. LISTING AND QUOTATION NOTICE**

The Directors of the Company wish to announce that the Company has on 22 December 2015 received the Listing and Quotation Notice (the “**Notice**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Subscription Shares and the Consideration Shares on the Official List of the SGX-ST, subject to compliance with the SGX-ST’s listing requirements.

**Please note that the Notice is not an indication of the merits of the Subscription Shares, the Proposed Subscription, the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.**

**3. CAUTIONARY STATEMENT**

The Directors of the Company would like to advise shareholders that, although the Notice has been obtained, completion of the Proposed Subscription and the Proposed Acquisition are subject to conditions precedent under the Subscription Agreement and the SPA respectively to be fulfilled and there is no assurance that completion of the Proposed Subscription and the Proposed Acquisition will take place. Accordingly, shareholders are advised to exercise caution when dealing in the securities of the Company. In the event of any doubt, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisors.

BY ORDER OF THE BOARD

**CHARISMA ENERGY SERVICES LIMITED**

Lee Tiong Hock  
Company Secretary  
22 December 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*