

**HLH Group Limited**  
(Incorporated in the Republic of Singapore)  
(Company Registration No: 199905292D)

The Board of Directors of HLH Group Limited (the “**Company**”) is pleased to announce that all the resolutions set out in the Notice of Extraordinary General Meeting (the “**EGM**”) dated 12 April 2017 were duly passed by the shareholders of the Company at the EGM held on 28 April 2017 at 11.00 am.

The results of the poll on each of the resolutions put to vote at the EGM are set out below:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of shares for and against the resolution (%)	Number of shares	As a percentage of total number of shares for and against the resolution (%)
<b>As Ordinary Business</b>					
<b>Resolution 1</b> To approve the proposed Change of Auditors	2,108,928,052	2,108,775,065	99.99%	152,987	0.01%
<b>Resolution 2</b> To approve the adoption of the proposed Share Purchase Mandate	2,108,928,052	2,108,733,065	99.99%	194,987	0.01%
<b>Resolution 3</b> To approve the adoption of the proposed HLH Employee Share Option Scheme 2017	2,108,928,052	2,098,495,665	99.51%	10,432,387	0.49%
<b>Resolution 4</b> To approve the adoption of the proposed grant of authority to offer and grant options at a discount under the HLH Employee Share Option Scheme 2017	2,108,928,052	2,098,495,665	99.51%	10,432,387	0.49%

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<b>Resolution 5</b> To approve the adoption of the proposed HLH Performance Share Plan 2017	2,108,928,052	2,098,453,665	99.50	10,474,387	0.50
<b>Resolution 6A</b> To approve the participation by Dato' Dr Ong Bee Huat, a controlling shareholder, under the HLH Performance Share Plan 2017	2,110,328,052	2,098,483,665	99.25	15,844,387	0.75
<b>Resolution 6B</b> To approve the grant of Award to Dato' Dr Ong Bee Huat, a controlling shareholder, under the HLH Performance Share Plan 2017	2,110,328,052	2,094,483,665	99.25	15,844,387	0.75
<b>Resolution 7</b> To approve the Proposed Issue of 5.0% equity linked convertible bonds due 2020 with an aggregate principal amount of S\$20,000,000 to the Subscribers	2,110,328,052	2,108,414,065	99.91	1,913,987	0.09

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		Number of shares	As a percentage of total number of shares for and against the resolution (%)	Number of shares	As a percentage of total number of shares for and against the resolution (%)
<b>Resolution 8</b> To approve of the allotment and issue of Conversion Shares to the Subscribers of the Bonds.	2,110,328,052	2,104,763,065	99.74	5,564,987	0.26

**Details of parties who are required to abstain from voting on any resolutions.**

Both Dato Dr. Ong Bee Huat (1,000,000,000 shares) and Mr. Ong Jia Ming (364,854,150 shares) have abstained from voting on the ordinary resolutions set out as ordinary resolution 3, 4 and 5.

Dato Dr. Ong Bee Huat has abstained from voting on the ordinary resolutions set out as ordinary resolution 6A, 6B, 7 and 8.

**Name of firm and/or person appointed as Scrutineer**

Zico BPO Pte Ltd was appointed as Scrutineer at the AGM

**By Order of the Board**

Helen Campos  
Company Secretary  
28 April 2017