

MUN SIONG ENGINEERING LIMITED
(Company Registration No 196900250M)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF WARRANTS ON THE BASIS OF FOUR (4) WARRANTS FOR EVERY TEN (10) EXISTING ORDINARY SHARES (“WARRANTS ISSUE”)

- NOTICE OF BOOKS CLOSURE DATE

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company’s announcements dated 6 May 2014, 2 July 2014, 3 July 2014, 5 August 2014 and 6 August 2014 relating to the Warrants Issue.

NOTICE IS HEREBY GIVEN that, the Share Transfer Books and Register of Members of Mun Siong Engineering Limited (the “**Company**”) will be closed at 5.00 p.m. on 15 August 2014 (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of Warrants under the Warrants Issue to shareholders of the Company (“**Shareholders**”) whose registered address with the Company or The Central Depository (Pte) Limited, as the case may be, are in Singapore as at the Books Closure Date or who have, at least five (5) market days prior to the Books Closure Date, provided to the Company or CDP, addresses in Singapore for the service of notices and documents.

For practical reasons and in order to avoid any violation of the relevant legislation applicable in countries other than Singapore, the Warrants will not be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least five (5) market days prior to the Books Closure Date, provided to the Company or CDP, as the case may be, addresses in Singapore for the service of notices and documents.

Entitled Depositors

Shareholders whose securities accounts with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on the Books Closure Date (“**Depositors**”) will be provisionally allotted Warrants entitlements on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. (Singapore time) on the Books Closure Date.

To be “**Entitled Depositors**”, Depositors must have registered addresses in Singapore with CDP as at the Books Closure Date or if they have registered addresses outside Singapore must provide CDP, at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, with addresses in Singapore no later than 5.00 p.m. (Singapore time) on the date being five (5) market days prior to the Books Closure Date, in order to receive their provisional allotments of Warrants entitlements.

Entitled Scripholders

Shareholders whose Shares are not registered in the name of CDP but whose names appear in the Register of Members of the Company with registered addresses in Singapore as at the Books Closure Date (the “**Entitled Scripholders**”) will be provisionally allotted of Warrants on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at the Books Closure Date.

To be “**Entitled Scripholders**”, Scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date or if they have registered addresses outside

Singapore must provide the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623, with addresses in Singapore no later than 5.00 p.m. (Singapore time) on the date being five (5) market days prior to the Books Closure Date, in order to receive their provisional allotments of Warrants entitlements.

Foreign Shareholders who wish to be eligible to participate in the Warrants Issue may provide an address in Singapore for the service of notices and documents, by notifying in writing (as the case may be) to:-

- (i) CDP (if they have Securities Accounts with CDP) at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588; or
- (ii) the Company c/o the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623,

no later than 5.00 p.m. (Singapore time) on the date being five (5) market days prior to the Books Closure Date.

Trading Arrangements For Odd Lots

The Company has made an application to the SGX-ST and the SGX-ST has approved the setting up of a temporary counter to allow Shareholders to trade in board lots of two hundred (200) Warrants upon the completion of the Warrants Issue. This temporary counter will be maintained for a period of one (1) calendar month commencing from 15 September 2014, the expected date for listing of the Warrants ("**Warrants Concessionary Period**"). Thereafter, Shareholders can trade in odd lots of Warrants on the SGX-ST unit share market.

The temporary counter is provisional in nature. Shareholders who continue to hold odd lots of less than 1,000 Warrants after the Warrants Concessionary Period may face difficulty and/or have to bear disproportionate transaction costs in realising the fair market price of such Warrants.

By Order of the Board

Cheng Woei Fen
Chairman
Date: 7 August 2014